

**Return of Allotment of Shares**Company Name: **SWALE HEATING LIMITED**Company Number: **01076034**Received for filing in Electronic Format on the: **06/09/2017**

X6EES4R

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 05/11/2016 | 28/11/2016 |

| | | | |
|-------------------------|-----------------|-----------------------------|-------------|
| Class of Shares: | A SHARES | Number allotted | 3500 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 45 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

| | | | |
|-------------------------|-----------------|-----------------------------|-------------|
| Class of Shares: | B SHARES | Number allotted | 3750 |
| Currency: | GBP | Nominal value of each share | 1 |
| | | Amount paid: | 5 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

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|------------------|--------|--------------------------|------|
| Class of Shares: | A | Number allotted | 3500 |
| | SHARES | Aggregate nominal value: | 3500 |
| Currency: | GBP | | |

Prescribed particulars

THE ORDINARY SHARES, A SHARES AND B SHARES SHALL RANK PARI PASSU IN ALL RESPECTS EXCEPT FOR THE FOLLOWING: THE A SHARES HAVE NO RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY. THE COMPANY MAY, IN ITS ABSOLUTE DISCRETION, DECLARE AND PAY ANY DIVIDENDS TO THE HOLDERS OF THE B SHARES WITH PRIOR WRITTEN CONSENT OF THE HOLDERS OF A MAJORITY OF ORDINARY SHARES. A SHARES HAVE THE RIGHT TO PARTICIPATE IN THE DISTRIBUTION OF SURPLUS ASSETS IN A WINDING UP OF THE COMPANY AFTER THE PAYMENT OF ITS DEBTS, LIABILITIES, COSTS CHARGES AND EXPENSES IN ACCORDANCE WITH THE FOLLOWING ORDER OF PRIORITY: A) FIRST, A PAYMENT TO THE HOLDERS OF THE B SHARES OF GBP5 FOR EACH B SHARE HELD; B) SECOND, AFTER SETTLEMENT IN FULL OF THE AMOUNT PAYABLE PURSUANT TO THE ABOVE A PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES OF AN AMOUNT EQUAL TO THE AGGREGATE OF (I) AN AMOUNT THAT BEARS THE SAME PROPORTION TO THE TOTAL AMOUNT OF SURPLUS ASSETS WITH A VALUE OF UP TO GBP9M AS HALF OF THE NUMBER OF ORDINARY SHARES IN THE CAPITAL OF THE COMPANY BEARS TO THE AGGREGATE OF HALF OF THE ORDINARY SHARES AND ALL OF THE A SHARES IN THE CAPITAL OF THE COMPANY; AND (II) AN AMOUNT THAT BEARS THE SAME PROPORTION TO THE TOTAL AMOUNT OF SURPLUS ASSETS WITH A VALUE IN EXCESS OF GBP9M AS HALF OF THE NUMBER OF ORDINARY SHARES IN THE CAPITAL OF THE COMPANY BEARS TO THE AGGREGATE OF HALF OF THE ORDINARY SHARES AND ALL OF THE B SHARES IN THE CAPITAL OF THE COMPANY. C) THIRD, AFTER SETTLEMENT IN FULL OF THE AMOUNT PAYABLE PURSUANT TO ARTICLES (A) AND (B) ABOVE, A PAYMENT TO THE HOLDERS OF THE A SHARES OF AN AMOUNT THAT BEARS THE SAME PROPORTION TO THE TOTAL AMOUNT OF SURPLUS ASSETS WITH A VALUE OF UP TO GBP9M AS THE NUMBER OF A SHARES IN THE CAPITAL OF THE COMPANY BEARS TO THE AGGREGATE OF HALF OF THE ORDINARY SHARES AND ALL OF THE A SHARES IN THE CAPITAL OF THE COMPANY LESS AN AMOUNT EQUAL TO THE AGGREGATE AMOUNT PAID TO THE HOLDERS OF B SHARES UNDER ARTICLE (A) ABOVE; D) FOURTH, AFTER SETTLEMENT IN FULL OF THE AMOUNT PAYABLE PURSUANT TO ARTICLES (A), (B) AND (C) ABOVE A PAYMENT TO THE HOLDERS OF THE B SHARES ON AN AMOUNT THAT

BEARS THE SAME PROPORTION TO THE TOTAL AMOUNT OF SURPLUS ASSETS WITH A VALUE IN EXCESS OF GBP9M AS THE NUMBER OF B SHARES IN THE CAPITAL OF THE COMPANY BEARS TO THE AGGREGATE OF HALF OF THE ORDINARY SHARES AND ALL OF THE B SHARES IN THE CAPITAL OF THE COMPANY. IN THE EVENT OF A SHARE SALE INCLUDING PURSUANT TO ARTICLES 36 (DRAG ALONG) AND 37 (TAG ALONG), HOLDERS OF THE ORDINARY SHARES, A SHARES AND B SHARES ARE ENTITLED TO PARTICIPATE IN THE PROCEEDS OF SALE ACHIEVED IN THE SAME ORDER OF PRIORITY AS ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE.

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|------------------|--------|--------------------------|------|
| Class of Shares: | B | Number allotted | 3750 |
| | SHARES | Aggregate nominal value: | 3750 |
| Currency: | GBP | | |

Prescribed particulars

THE ORDINARY SHARES, A SHARES AND B SHARES SHALL RANK PARI PASSU IN ALL RESPECTS EXCEPT FOR THE FOLLOWING: THE B SHARES HAVE NO RIGHT TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY. THE COMPANY MAY, IN ITS ABSOLUTE DISCRETION, DECLARE AND PAY ANY DIVIDENDS TO THE HOLDERS OF THE B SHARES WITH PRIOR WRITTEN CONSENT OF THE HOLDERS OF A MAJORITY OF ORDINARY SHARES. B SHARES HAVE THE RIGHT TO PARTICIPATE IN THE DISTRIBUTION OF SURPLUS ASSETS IN A WINDING UP OF THE COMPANY AFTER THE PAYMENT OF ITS DEBTS, LIABILITIES, COSTS CHARGES AND EXPENSES IN ACCORDANCE WITH THE FOLLOWING ORDER OF PRIORITY: A) FIRST, A PAYMENT TO THE HOLDERS OF THE B SHARES OF GBP5 FOR EACH B SHARE HELD; B) SECOND, AFTER SETTLEMENT IN FULL OF THE AMOUNT PAYABLE PURSUANT TO THE ABOVE A PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES OF AN AMOUNT EQUAL TO THE AGGREGATE OF (I) AN AMOUNT THAT BEARS THE SAME PROPORTION TO THE TOTAL AMOUNT OF SURPLUS ASSETS WITH A VALUE OF UP TO GBP9M AS HALF OF THE NUMBER OF ORDINARY SHARES IN THE CAPITAL OF THE COMPANY BEARS TO THE AGGREGATE OF HALF OF THE ORDINARY SHARES AND ALL OF THE A SHARES IN THE CAPITAL OF THE COMPANY; AND (II) AN AMOUNT THAT BEARS THE SAME PROPORTION TO THE TOTAL AMOUNT OF SURPLUS ASSETS WITH A VALUE IN EXCESS OF GBP9M AS HALF OF THE NUMBER OF ORDINARY SHARES IN THE CAPITAL OF THE COMPANY BEARS TO THE AGGREGATE OF HALF OF THE ORDINARY SHARES AND ALL OF THE B SHARES IN THE CAPITAL OF THE COMPANY. C) THIRD, AFTER SETTLEMENT IN FULL OF THE AMOUNT PAYABLE PURSUANT TO ARTICLES (A) AND (B) ABOVE, A PAYMENT TO THE HOLDERS OF THE A SHARES OF AN AMOUNT THAT

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|-------------------------|-----------------|--------------------------|--------------|
| Class of Shares: | ORDINARY | Number allotted | 92500 |
| | SHARES | Aggregate nominal value: | 92500 |
| Currency: | GBP | | |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. ORDINARY SHARES HAVE THE RIGHT TO PARTICIPATE IN THE DISTRIBUTION OF SURPLUS ASSETS IN A WINDING UP OF THE COMPANY AFTER THE PAYMENT OF ITS DEBTS, LIABILITIES, COSTS CHARGES AND EXPENSES IN ACCORDANCE WITH THE FOLLOWING ORDER OF PRIORITY: A) FIRST, A PAYMENT TO THE HOLDERS OF THE B SHARES OF GBP5 FOR EACH B SHARE HELD; B) SECOND, AFTER SETTLEMENT IN FULL OF THE AMOUNT PAYABLE PURSUANT TO THE ABOVE A PAYMENT TO THE HOLDERS OF THE ORDINARY SHARES OF AN AMOUNT EQUAL TO THE AGGREGATE OF (I) AN AMOUNT THAT BEARS THE SAME PROPORTION TO THE TOTAL AMOUNT OF SURPLUS ASSETS WITH A VALUE OF UP TO GBP9M AS HALF OF THE NUMBER OF ORDINARY SHARES IN THE CAPITAL OF THE COMPANY BEARS TO THE AGGREGATE OF HALF OF THE ORDINARY SHARES AND ALL OF THE A SHARES IN THE CAPITAL OF THE COMPANY; AND (II) AN AMOUNT THAT BEARS THE SAME PROPORTION TO THE TOTAL AMOUNT OF SURPLUS ASSETS WITH A VALUE IN EXCESS OF GBP9M AS

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Statement of Capital (Totals)

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|-----------|------------|--------------------------------|--------------|
| Currency: | GBP | Total number of shares: | 99750 |
| | | Total aggregate nominal value: | 99750 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.