

Registered number: 01072627

**THE COMPANIES ACT 2006**

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTIONS

of

GCA ALTUM LIMITED

(the "Company")

Circulation date: 2 December 2021

**Pursuant to Chapter 2 of Part 13 of the Companies Act 2006, the directors of the Company propose that the following resolutions are passed as special resolutions of the Company.**

**Special Resolutions**

THAT the name of the Company be changed to Houlihan Lokey UK Limited; and

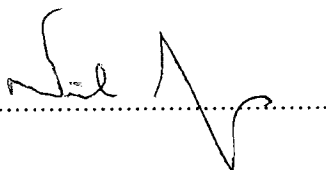
THAT the draft articles of association attached to this resolution be and are by this resolution adopted as the articles of association of the Company in substitution for and to the exclusion of the existing articles of association of the Company.

**Agreement**

Please read the notes at the end of this document before signifying your agreement to the resolution.

The undersigned, being the sole person entitled, or who is duly authorised on behalf of the person entitled, to vote on the above resolutions on the circulation date (being the only eligible member of the Company for the purposes of section 289 of the Companies Act 2006), irrevocably agrees to the resolution.

Signed by:



Name:

For and on behalf of

**GCA Altium Corporate Finance Limited:**

Date:..... 3 DECEMBER 2021 .....

## NOTES

If you agree to the resolutions, please indicate your agreement by signing and dating this document where indicated above and returning it to the Company using one of the following methods:

By hand: delivering the signed copy to the Company (and marked for the attention of the directors) at its registered office.

By post: sending the signed copy by post to the Company (and marked for the attention of the directors) at its registered office.

By e-mail: by attaching a scanned copy of the signed document to an e-mail and sending it to the email address from which the resolutions were circulated to you.

If you do not agree to the resolutions, you do not need to do anything; you will not be deemed to agree if you fail to reply. If you do not agree to the resolutions, you do not need to do anything; you will not be deemed to agree if you fail to reply.

Once you have indicated your agreement to the resolution, you may not revoke your agreement.

Unless, by 5.00 p.m. on the date falling 28 days after the circulation date, sufficient agreement has been received for the resolutions to pass, it will lapse. If you agree to the resolution, please ensure that your agreement reaches the Company before or during this date.

In the case of joint holders of shares, only the vote of the senior holder who votes will be counted by the Company. Seniority is determined by the order in which the names of the joint holders appear in the register of members.

If you are signing this document on behalf of a person under a power of attorney or other authority, please send a copy of the relevant power of attorney or authority when returning this document.