



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **ROBINSON WEBSTER (HOLDINGS) LIMITED**

Company Number: **01069599**



Received for filing in Electronic Format on the: **15/11/2020**

X9HVPQOJ

Company Name: **ROBINSON WEBSTER (HOLDINGS) LIMITED**

Company Number: **01069599**

Confirmation **08/11/2020**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	45217
	SHARES	Aggregate nominal value:	45217
Currency:	GBP		

Prescribed particulars

DIVIDENDS SHALL BE DISTRIBUTED TO THE SHAREHOLDERS AS FOLLOWS: (I) FIRSTLY, TO THE HOLDERS OF THE PREFERRED ORDINARY SHARES PRO RATA TO THEIR HOLDINGS OF PREFERRED ORDINARY SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH PREFERRED ORDINARY SHARE IS EQUAL TO THE SUM OF £1.00 PER PREFERRED ORDINARY SHARE; (II) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER A1 PREFERENCE SHARE; (III) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH A2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT A2 PREFERENCE SHARE); (IV) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH B1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER B1 PREFERENCE SHARE; (V) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH B2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH B2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT B2 PREFERENCE SHARE); AND (VI) THEREAFTER, PRO RATA AMONGST THE HOLDERS OF A SHARES, THE B SHARES AND THE C SHARES (AS IF THOSE SHARES CONSTITUTED ONE AND THE SAME CLASS). ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES, THE A PREFERENCE SHARES, THE B PREFERENCE SHARES, THE A SHARES, THE B SHARES AND THE C SHARES IN THE ORDER OF PRIORITY AND IN THE AMOUNTS SET OUT UNDER (I) TO (VI) ABOVE. NOTWITHSTANDING THE FOREGOING, ON A WINDING UP OR LIQUIDATION OF THE COMPANY (WHETHER FOLLOWING THE APPOINTMENT OF A LIQUIDATOR OR OTHERWISE) THE DEFERRED SHARES SHALL RECEIVE A TOTAL OF £1.00 FOR

THE ENTIRE CLASS OF DEFERRED SHARES. THE A SHARES, THE B SHARES, THE PREFERRED ORDINARY SHARES AND THE C SHARES SHALL NOT BE REDEEMABLE. THE PREFERENCE SHAREHOLDERS, C SHAREHOLDERS AND DEFERRED SHAREHOLDERS (IF ANY) SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR VOTE AT A GENERAL MEETING. ANY DEFERRED SHARES ARE NOT ELIGIBLE FOR DIVIDENDS AND MAY BE REDEEMED.

Class of Shares:	A1	Number allotted	3525367
	PREFERENCE	Aggregate nominal value:	35253.67
Currency:	GBP		

Prescribed particulars

DIVIDENDS SHALL BE DISTRIBUTED TO THE SHAREHOLDERS AS FOLLOWS: (I) FIRSTLY, TO THE HOLDERS OF THE PREFERRED ORDINARY SHARES PRO RATA TO THEIR HOLDINGS OF PREFERRED ORDINARY SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH PREFERRED ORDINARY SHARE IS EQUAL TO THE SUM OF £1.00 PER PREFERRED ORDINARY SHARE; (II) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER A1 PREFERENCE SHARE; (III) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH A2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT A2 PREFERENCE SHARE); (IV) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH B1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER B1 PREFERENCE SHARE; (V) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH B2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH B2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT B2 PREFERENCE SHARE); AND (VI) THEREAFTER, PRO RATA AMONGST THE HOLDERS OF A SHARES, THE B SHARES AND THE C SHARES (AS IF THOSE SHARES CONSTITUTED ONE AND THE SAME CLASS). ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES, THE A PREFERENCE

SHARES, THE B PREFERENCE SHARES, THE A SHARES, THE B SHARES AND THE C SHARES IN THE ORDER OF PRIORITY AND IN THE AMOUNTS SET OUT UNDER (I) TO (VI) ABOVE. NOTWITHSTANDING THE FOREGOING, ON A WINDING UP OR LIQUIDATION OF THE COMPANY (WHETHER FOLLOWING THE APPOINTMENT OF A LIQUIDATOR OR OTHERWISE) THE DEFERRED SHARES SHALL RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. THE A SHARES, THE B SHARES, THE PREFERRED ORDINARY SHARES AND THE C SHARES SHALL NOT BE REDEEMABLE. THE PREFERENCE SHAREHOLDERS, C SHAREHOLDERS AND DEFERRED SHAREHOLDERS (IF ANY) SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR VOTE AT A GENERAL MEETING. ANY DEFERRED SHARES ARE NOT ELIGIBLE FOR DIVIDENDS AND MAY BE REDEEMED.

Class of Shares:	A2	Number allotted	3000000
	PREFERENCE	Aggregate nominal value:	3000000
Currency:	GBP		

Prescribed particulars

DIVIDENDS SHALL BE DISTRIBUTED TO THE SHAREHOLDERS AS FOLLOWS: (I) FIRSTLY, TO THE HOLDERS OF THE PREFERRED ORDINARY SHARES PRO RATA TO THEIR HOLDINGS OF PREFERRED ORDINARY SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH PREFERRED ORDINARY SHARE IS EQUAL TO THE SUM OF £1.00 PER PREFERRED ORDINARY SHARE; (II) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER A1 PREFERENCE SHARE; (III) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH A2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT A2 PREFERENCE SHARE); (IV) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH B1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER B1 PREFERENCE SHARE; (V) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH B2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH B2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT B2 PREFERENCE SHARE); AND (VI)

THEREAFTER, PRO RATA AMONGST THE HOLDERS OF A SHARES, THE B SHARES AND THE C SHARES (AS IF THOSE SHARES CONSTITUTED ONE AND THE SAME CLASS). ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES, THE A PREFERENCE SHARES, THE B PREFERENCE SHARES, THE A SHARES, THE B SHARES AND THE C SHARES IN THE ORDER OF PRIORITY AND IN THE AMOUNTS SET OUT UNDER (I) TO (VI) ABOVE. NOTWITHSTANDING THE FOREGOING, ON A WINDING UP OR LIQUIDATION OF THE COMPANY (WHETHER FOLLOWING THE APPOINTMENT OF A LIQUIDATOR OR OTHERWISE) THE DEFERRED SHARES SHALL RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. THE A SHARES, THE B SHARES, THE PREFERRED ORDINARY SHARES AND THE C SHARES SHALL NOT BE REDEEMABLE. THE PREFERENCE SHAREHOLDERS, C SHAREHOLDERS AND DEFERRED SHAREHOLDERS (IF ANY) SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR VOTE AT A GENERAL MEETING. ANY DEFERRED SHARES ARE NOT ELIGIBLE FOR DIVIDENDS AND MAY BE REDEEMED.

Class of Shares:	B	Number allotted	45199
	SHARES	Aggregate nominal value:	45199
Currency:	GBP		

Prescribed particulars

DIVIDENDS SHALL BE DISTRIBUTED TO THE SHAREHOLDERS AS FOLLOWS: (I) FIRSTLY, TO THE HOLDERS OF THE PREFERRED ORDINARY SHARES PRO RATA TO THEIR HOLDINGS OF PREFERRED ORDINARY SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH PREFERRED ORDINARY SHARE IS EQUAL TO THE SUM OF £1.00 PER PREFERRED ORDINARY SHARE; (II) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER A1 PREFERENCE SHARE; (III) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH A2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT A2 PREFERENCE SHARE); (IV) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH B1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER B1 PREFERENCE

SHARE; (V) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH B2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH B2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT B2 PREFERENCE SHARE); AND (VI) THEREAFTER, PRO RATA AMONGST THE HOLDERS OF A SHARES, THE B SHARES AND THE C SHARES (AS IF THOSE SHARES CONSTITUTED ONE AND THE SAME CLASS). ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES, THE A PREFERENCE SHARES, THE B PREFERENCE SHARES, THE A SHARES, THE B SHARES AND THE C SHARES IN THE ORDER OF PRIORITY AND IN THE AMOUNTS SET OUT UNDER (I) TO (VI) ABOVE. NOTWITHSTANDING THE FOREGOING, ON A WINDING UP OR LIQUIDATION OF THE COMPANY (WHETHER FOLLOWING THE APPOINTMENT OF A LIQUIDATOR OR OTHERWISE) THE DEFERRED SHARES SHALL RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. THE A SHARES, THE B SHARES, THE PREFERRED ORDINARY SHARES AND THE C SHARES SHALL NOT BE REDEEMABLE. THE PREFERENCE SHAREHOLDERS, C SHAREHOLDERS AND DEFERRED SHAREHOLDERS (IF ANY) SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR VOTE AT A GENERAL MEETING. ANY DEFERRED SHARES ARE NOT ELIGIBLE FOR DIVIDENDS AND MAY BE REDEEMED.

Class of Shares:	B1	Number allotted	3133641
	PREFERENCE	Aggregate nominal value:	31336.41
Currency:	GBP		

Prescribed particulars

DIVIDENDS SHALL BE DISTRIBUTED TO THE SHAREHOLDERS AS FOLLOWS: (I) FIRSTLY, TO THE HOLDERS OF THE PREFERRED ORDINARY SHARES PRO RATA TO THEIR HOLDINGS OF PREFERRED ORDINARY SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH PREFERRED ORDINARY SHARE IS EQUAL TO THE SUM OF £1.00 PER PREFERRED ORDINARY SHARE; (II) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER A1 PREFERENCE SHARE; (III) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON

SUCH A2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT A2 PREFERENCE SHARE); (IV) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH B1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER B1 PREFERENCE SHARE; (V) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH B2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH B2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT B2 PREFERENCE SHARE); AND (VI) THEREAFTER, PRO RATA AMONGST THE HOLDERS OF A SHARES, THE B SHARES AND THE C SHARES (AS IF THOSE SHARES CONSTITUTED ONE AND THE SAME CLASS). ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES, THE A PREFERENCE SHARES, THE B PREFERENCE SHARES, THE A SHARES, THE B SHARES AND THE C SHARES IN THE ORDER OF PRIORITY AND IN THE AMOUNTS SET OUT UNDER (I) TO (VI) ABOVE. NOTWITHSTANDING THE FOREGOING, ON A WINDING UP OR LIQUIDATION OF THE COMPANY (WHETHER FOLLOWING THE APPOINTMENT OF A LIQUIDATOR OR OTHERWISE) THE DEFERRED SHARES SHALL RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. THE A SHARES, THE B SHARES, THE PREFERRED ORDINARY SHARES AND THE C SHARES SHALL NOT BE REDEEMABLE. THE PREFERENCE SHAREHOLDERS, C SHAREHOLDERS AND DEFERRED SHAREHOLDERS (IF ANY) SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR VOTE AT A GENERAL MEETING. ANY DEFERRED SHARES ARE NOT ELIGIBLE FOR DIVIDENDS AND MAY BE REDEEMED.

Class of Shares:	B2	Number allotted	3000000
	PREFERENCE	Aggregate nominal value:	3000000
	SHARES		

Currency: **GBP**

Prescribed particulars

DIVIDENDS SHALL BE DISTRIBUTED TO THE SHAREHOLDERS AS FOLLOWS: (I) FIRSTLY, TO THE HOLDERS OF THE PREFERRED ORDINARY SHARES PRO RATA TO THEIR HOLDINGS OF PREFERRED ORDINARY SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH PREFERRED ORDINARY SHARE IS EQUAL TO THE

SUM OF £1.00 PER PREFERRED ORDINARY SHARE; (II) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER A1 PREFERENCE SHARE; (III) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH A2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT A2 PREFERENCE SHARE); (IV) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH B1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER B1 PREFERENCE SHARE; (V) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH B2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH B2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT B2 PREFERENCE SHARE); AND (VI) THEREAFTER, PRO RATA AMONGST THE HOLDERS OF A SHARES, THE B SHARES AND THE C SHARES (AS IF THOSE SHARES CONSTITUTED ONE AND THE SAME CLASS). ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES, THE A PREFERENCE SHARES, THE B PREFERENCE SHARES, THE A SHARES, THE B SHARES AND THE C SHARES IN THE ORDER OF PRIORITY AND IN THE AMOUNTS SET OUT UNDER (I) TO (VI) ABOVE. NOTWITHSTANDING THE FOREGOING, ON A WINDING UP OR LIQUIDATION OF THE COMPANY (WHETHER FOLLOWING THE APPOINTMENT OF A LIQUIDATOR OR OTHERWISE) THE DEFERRED SHARES SHALL RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. THE A SHARES, THE B SHARES, THE PREFERRED ORDINARY SHARES AND THE C SHARES SHALL NOT BE REDEEMABLE. THE PREFERENCE SHAREHOLDERS, C SHAREHOLDERS AND DEFERRED SHAREHOLDERS (IF ANY) SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR VOTE AT A GENERAL MEETING. ANY DEFERRED SHARES ARE NOT ELIGIBLE FOR DIVIDENDS AND MAY BE REDEEMED.

Class of Shares:	PREFERRED	Number allotted	7700000
	ORDINARY	Aggregate nominal value:	77
Currency:	GBP		

DIVIDENDS SHALL BE DISTRIBUTED TO THE SHAREHOLDERS AS FOLLOWS: (I) FIRSTLY, TO THE HOLDERS OF THE PREFERRED ORDINARY SHARES PRO RATA TO THEIR HOLDINGS OF PREFERRED ORDINARY SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH PREFERRED ORDINARY SHARE IS EQUAL TO THE SUM OF £1.00 PER PREFERRED ORDINARY SHARE; (II) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER A1 PREFERENCE SHARE; (III) NEXT, PRO RATA AMONGST THE HOLDERS OF THE A2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH A2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH A2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT A2 PREFERENCE SHARE); (IV) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B1 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS IN RESPECT OF EACH B1 PREFERENCE SHARE IS EQUAL TO THE SUM OF £1.00 PER B1 PREFERENCE SHARE; (V) NEXT, PRO RATA AMONGST THE HOLDERS OF THE B2 PREFERENCE SHARES UNTIL THE AGGREGATE OF ALL PAYMENTS MADE IN RESPECT OF EACH B2 PREFERENCE SHARE TOTALS THE AMOUNT PAID UP ON SUCH B2 PREFERENCE SHARE (INCLUDING ANY PAID UP AMOUNTS STANDING TO THE CREDIT OF THE SHARE PREMIUM ACCOUNT IN RESPECT OF THE RELEVANT B2 PREFERENCE SHARE); AND (VI) THEREAFTER, PRO RATA AMONGST THE HOLDERS OF A SHARES, THE B SHARES AND THE C SHARES (AS IF THOSE SHARES CONSTITUTED ONE AND THE SAME CLASS). ON A RETURN OF CAPITAL ON LIQUIDATION OR OTHERWISE, THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED AMONGST THE HOLDERS OF THE PREFERRED ORDINARY SHARES, THE A PREFERENCE SHARES, THE B PREFERENCE SHARES, THE A SHARES, THE B SHARES AND THE C SHARES IN THE ORDER OF PRIORITY AND IN THE AMOUNTS SET OUT UNDER (I) TO (VI) ABOVE. NOTWITHSTANDING THE FOREGOING, ON A WINDING UP OR LIQUIDATION OF THE COMPANY (WHETHER FOLLOWING THE APPOINTMENT OF A LIQUIDATOR OR OTHERWISE) THE DEFERRED SHARES SHALL RECEIVE A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES. THE A SHARES, THE B SHARES, THE PREFERRED ORDINARY SHARES AND THE C SHARES SHALL NOT BE REDEEMABLE. THE PREFERENCE SHAREHOLDERS, C SHAREHOLDERS AND DEFERRED SHAREHOLDERS (IF ANY) SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR VOTE AT A GENERAL

MEETING. ANY DEFERRED SHARES ARE NOT ELIGIBLE FOR DIVIDENDS AND MAY BE REDEEMED.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	20449424
		Total aggregate nominal value:	6157083.08
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **45217 A SHARES shares held as at the date of this confirmation statement**

Name: **MOUNTAIN BERG LIMITED**

Shareholding 2: **43391 B SHARES shares held as at the date of this confirmation statement**

Name: **JOHN ROBINSON**

Shareholding 3: **1808 B SHARES shares held as at the date of this confirmation statement**

Name: **CHARLES ATTERTON**

Shareholding 4: **3000000 A2 PREFERENCE shares held as at the date of this confirmation statement**

Name: **MOUNTAIN BERG LIMITED**

Shareholding 5: **3000000 B2 PREFERENCE SHARES shares held as at the date of this confirmation statement**

Name: **ROBINSON PROPERTY COMPANY LIMITED**

Shareholding 6: **3525367 A1 PREFERENCE shares held as at the date of this confirmation statement**

Name: **MOUNTAIN BERG LIMITED**

Shareholding 7: **3133641 B1 PREFERENCE shares held as at the date of this confirmation statement**

Name: **ROBINSON PROPERTY COMPANY LIMITED**

Shareholding 8: **7700000 PREFERRED ORDINARY shares held as at the date of this confirmation statement**

Name: **MOUNTAIN BERG LIMITED**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor