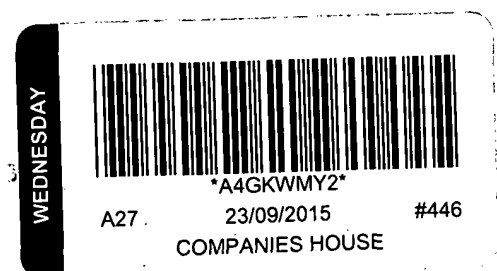


REGISTERED No. 1067361

# UNITED BISCUITS GROUP LIMITED

**Annual report and financial statements  
for the 53 weeks ended 3 January 2015**



# UNITED BISCUITS GROUP LIMITED

## **Directors**

M. Oldham  
H. McCarthy

## **Secretary**

M. Oldham

## **Registered Office**

Hayes End Road  
Hayes  
Middlesex  
UB4 8EE

# UNITED BISCUITS GROUP LIMITED

## Directors' Report

The directors present their annual report and financial statements for the 53 weeks ended 3 January 2015.

### Review of the business

During the year the Company has not traded, has not incurred any liabilities, and has made neither a profit nor loss. The directors do not expect this to change in the future.

### Directors

The directors of the Company who served throughout the year are as follows:

H McCarthy  
M Oldham

### Dividend

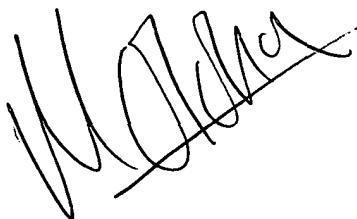
The directors do not recommend the payment of a dividend (2013: nil).

### Auditors

Auditors have not been appointed in accordance with the provision of Section 476 of the Companies Act 2006.

Approved by the Board and signed on its behalf by:

M. Oldham  
Director and Secretary



21 August, 2015

Hayes End Road  
Hayes  
Middlesex  
UB4 8EE

**UNITED BISCUITS GROUP LIMITED**  
(Registered No. 1067361)

**Balance Sheet As At 3 January 2015**

		3 January 2015 £	28 December 2013 £
	Notes		
<b>Fixed Assets</b>			
Investment in subsidiary undertakings	5	1,718,916	1,718,916
<b>Current Liabilities</b>			
Creditors: Amounts owed to group undertakings	6	(9,683,369)	(9,683,369)
<b>Net Current Liabilities</b>		<u>(9,683,369)</u>	<u>(9,683,369)</u>
<b>Net Liabilities</b>		<u>(7,964,453)</u>	<u>(7,964,453)</u>
<b>Capital Employed</b>			
Equity share capital	7	10	10
Profit and loss account	8	(7,964,463)	(7,964,463)
<b>Total Capital Employed</b>		<u>(7,964,453)</u>	<u>(7,964,453)</u>

For the year ending 3 January 2015 the company was entitled to exemption from audit under section 480 of the companies act 2006 relating to dormant companies.

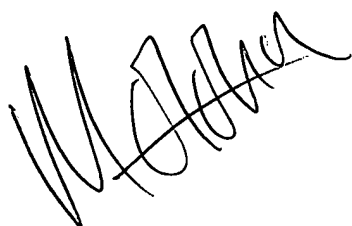
Directors' responsibilities:

- The members have not required the company to obtain an audit of its accounts for the year in question in accordance with section 476; and
- The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of accounts.

The financial statements of United Biscuits Group Limited were approved by the board of directors and authorised for issue on 21 August, 2015.

They were signed on its behalf by:

M. Oldham  
Director



# UNITED BISCUITS GROUP LIMITED

## Notes to the financial statements For the period ended 3 January 2015

### 1. Basis of accounting

The accounts have been prepared on the historical cost basis of accounting.

### 2. Dormant Status

The Company was dormant throughout the year ended 3 January 2015. The company has not traded during the year or during the preceding financial year. During these periods, the company received no income and incurred no expenditure and therefore made neither profit nor loss.

### 3. Profit & loss account

The Company did not trade during the year and has made neither a profit nor a loss. No Profit and Loss Account has been prepared. As a result reserves have not moved.

### 4. Directors and employees

None of the directors received any emoluments in respect to their services to the Company. The company had no employees (2013: nil).

### 5. Investment in subsidiary undertakings

Investments consist of shares at cost, less amounts written off, in the following wholly owned dormant companies:

<u>Name of subsidiary</u>	<u>Country of Registration</u>
King Harry Foods Limited	England
Watts Countrymade Foods Limited	England
Cookie Kitchen Limited	England
Moo-Cow Bakeries Limited	England
UB Securities (UK) Limited	England

Group accounts have not been prepared as the company is a wholly owned subsidiary of another company incorporated in Great Britain.

In the opinion of the directors, the value of the company's investment in its subsidiaries is not less than the amount at which it is stated in the balance sheet.

### 6. Creditors

	3 January 2015 £	28 December 2012 £
Amounts owed to group undertakings	<u>(9,683,369)</u>	<u>(9,683,369)</u>

# UNITED BISCUITS GROUP LIMITED

## Notes to the financial statements (continued) For the period ended 3 January 2015

### 7. Equity Share Capital

	3 January 2015 £	28 December 2013 £
<b>Authorised</b>		
Ordinary shares of £1 each	100	100
	<u>100</u>	<u>100</u>
<b>Allotted, called up and fully paid</b>		
Ordinary shares of £1 each	10	10
	<u>10</u>	<u>10</u>

### 8. Reserves

Equity share capital	£
As at 28 December 2013 and 3 January 2015	10
Profit and loss	
As at 28 December 2013 and 3 January 2015	(7,964,463)
<b>Total reserves</b>	
As at 28 December 2013 and 3 January 2015	<u>(7,964,453)</u>

### 9. Related party transactions

During the period there were no related party transactions.

### 10. Ultimate holding company

Following the acquisition by UMV Global Foods Company Limited of the issued share capital of the Company's then ultimate parent company, United Biscuits Luxco SCA, the Company's ultimate parent undertaking as at 3 January 2015 is Yildiz Holdings AS. Prior to this transaction the ultimate parent company was United Biscuits Luxco SCA. United Biscuits Luxco SCA has included the Company in its group financial statements, copies of which may be obtained from its registered address:

2-4 rue Eugene Ruppert,  
L-2453  
Luxembourg.