
SMITH BROS. NOMINEES LIMITED

DIRECTORS' REPORT AND UNAUDITED FINANCIAL STATEMENTS

FOR THE YEAR ENDED 31 DECEMBER 2014

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SMITH BROS. NOMINEES LIMITED

COMPANY INFORMATION

DIRECTORS

R.I. Jones
D.M. Parker
P.J. Wood

COMPANY SECRETARY

Merrill Lynch Corporate Services Limited

REGISTERED NUMBER

01047490

REGISTERED OFFICE

2 King Edward Street
London
EC1A 1HQ

SMITH BROS. NOMINEES LIMITED

CONTENTS

	Page
Directors' report	1
Balance sheet	2
Notes to the financial statements	3

SMITH BROS. NOMINEES LIMITED

**DIRECTORS' REPORT
FOR THE YEAR ENDED 31 DECEMBER 2014**

The directors present their report and the unaudited financial statements of Smith Bros. Nominees Limited (the "Company") for the year ended 31 December 2014.

PRINCIPAL ACTIVITIES

The Company acts as a nominee company for affiliated companies and the directors expect the Company to continue as a nominee in 2015.

BUSINESS REVIEW

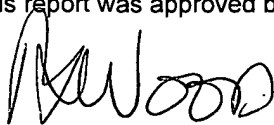
The Company is dormant and has made neither profit nor loss during the year (2013: £nil).

DIRECTORS

The directors who served during the year were:

R.I. Jones
D.M. Parker
P.J. Wood

This report was approved by the board on 3 June 2015 and signed on its behalf.



P.J. Wood
Director

SMITH BROS. NOMINEES LIMITED
REGISTERED NUMBER: 01047490

BALANCE SHEET
AS AT 31 DECEMBER 2014

	Note	2014 £	2013 £
CURRENT ASSETS			
Amounts owed by affiliates	2	<u>2</u>	<u>2</u>
NET ASSETS		<u><u>2</u></u>	<u><u>2</u></u>
CAPITAL AND RESERVES			
Called up share capital	3	<u>2</u>	<u>2</u>
SHAREHOLDERS' FUNDS		<u><u>2</u></u>	<u><u>2</u></u>

For the year ended 31 December 2014 the Company was entitled to exemption from audit under section 480 of the Companies Act 2006.

Members have not required the Company to obtain an audit in accordance with section 476 of the Companies Act 2006.

The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of financial statements.

PROFIT AND LOSS ACCOUNT

The Company has not traded during the year or the preceding financial year. During these periods, the Company received no income and incurred no expenditure and therefore made neither profit nor loss.

The financial statements were approved and authorised for issue by the board and were signed on its behalf on 3 June 2015.



P.J. Wood
Director

The notes on page 3 form part of these financial statements.

SMITH BROS. NOMINEES LIMITED

**NOTES TO THE FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31 DECEMBER 2014**

1. ACCOUNTING POLICIES**1.1 Basis of preparation of financial statements**

The financial statements have been prepared in accordance with the Companies Act 2006 and applicable accounting standards in the United Kingdom.

The financial statements have been prepared under the historical cost convention.

1.2 Going concern

The directors have a reasonable expectation, based on current and anticipated future performance, that the Company will continue in operational existence for the foreseeable future. The financial statements have, therefore, been prepared on a going concern basis.

2. DEBTORS

	2014	2013
	£	£
Amounts owed by affiliates	2	2
	<u>2</u>	<u>2</u>

3. SHARE CAPITAL

	2014	2013
	£	£
Allotted, called up and fully paid		
2 Ordinary shares of £1 each	2	2
	<u>2</u>	<u>2</u>

4. ULTIMATE PARENT UNDERTAKING AND CONTROLLING PARTY

The Company's immediate parent company is Smith Bros Limited, a company incorporated in the United Kingdom, and the ultimate parent company and controlling party is Bank of America Corporation ("BAC"), which is organised and existing under the laws of the State of Delaware in the United States of America ("U.S.A.").

The parent company of the largest group that includes the Company and for which group financial statements are prepared is BAC. Copies of BAC's financial statements can be obtained from either of the following website locations: <http://investor.bankofamerica.com> or www.sec.gov/

The parent company of the smallest group that includes the Company and for which group financial statements are prepared is Merrill Lynch UK Holdings Limited ("MLUKH"), a company incorporated in the United Kingdom. Copies of the group financial statements of MLUKH are available from the Company Secretary, 2 King Edward Street, London, EC1A 1HQ.