

AM02

Notice of statement of affairs in administration



Companies House

FRIDAY



A08 *A954H5G0* 15/05/2020 #363
COMPANIES HOUSE

1 Company details

Company number 01012631

Company name in full Laura Ashley Holdings PLC

→ Filling in this form

Please complete in typescript or in
bold black capitals.

2 Administrator's name

Full forename(s) Robert Nicholas

Surname Lewis

3 Administrator's address

Building name/number PricewaterhouseCoopers LLP

Street 7 More London Riverside

Post town London

County/Region

Postcode SE1 2RT

Country United Kingdom

4 Administrator's name

Full forename(s) Zelf

Surname Hussain

① Other administrator

Use this section to tell us about
another administrator.

5 Administrator's address

Building name/number PricewaterhouseCoopers LLP

Street 7 More London Riverside

Post town London

County/Region

Postcode SE1 2RT

Country United Kingdom

② Other administrator

Use this section to tell us about
another administrator.

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6

Attachment

I have attached a copy of:



Statement of affairs



Statement of concurrence

7

Date of the statement of affairs

Date

d 0 d 5

m 0 m 5

y 2 y 0 y 2 y 0

8

Date of the statement of concurrence (if applicable)

Date

d d

m m

y y y y

9

Sign and date

Administrator's
Signature

Signature



Signature date

d 1 d 2

m 0 m 5

y 2 y 0 y 2 y 0

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Notice of statement of affairs in administration



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Helena Perevalova**

Company name **PricewaterhouseCoopers LLP**

Address **Floor 8 Central Square**

29 Wellington Street

Post town **Leeds**

County/Region

Postcode

L S 1 4 D L

Country

United Kingdom

DX

Telephone

0113 289 2046



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Continuation page

Name and address of insolvency practitioner

✓ **What this form is for**
Use this continuation page to tell us about another insolvency practitioner where more than 2 are already jointly appointed. Attach this to the relevant form. ^①
Use extra copies to tell us of additional insolvency practitioners.

✗ **What this form is NOT for**
You can't use this continuation page to tell us about an appointment, resignation, removal or vacation of office.

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

1 Appointment type

Tick to show the nature of the appointment:

- ☒ Administrator
- ☐ Administrative receiver
- ☐ Receiver
- ☐ Manager
- ☐ Nominee
- ☐ Supervisor
- ☐ Liquidator
- ☐ Provisional liquidator

① You can use this continuation page with the following forms:
- VAM1, VAM2, VAM3, VAM4, VAM6, VAM7
- CVA1, CVA3, CVA4
- AM02, AM03, AM04, AM05, AM06, AM07, AM08, AM09, AM10, AM12, AM13, AM14, AM19, AM20, AM21, AM22, AM23, AM24, AM25
- REC1, REC2, REC3
- LIQ02, LIQ03, LIQ05, LIQ13, LIQ14,
- WU07, WU15
- COM1, COM2, COM3, COM4
- NDISC

2 Insolvency practitioner's name

Full forename(s)	Rachael Maria
Surname	Wilkinson

3 Insolvency practitioner's address

Building name/number	PricewaterhouseCoopers LLP
Street	3 Forbury Place 23 Forbury Road
	Reading
Post town	Berkshire
County/Region	
Postcode	R G 1 3 J H
Country	United Kingdom

Statement of affairs

Name of company

Laura Ashley Holdings PLC

Registered office address

27 Bagleys Lane, Fulham, London, SW6
2QA

Company number

01012631

In the

Business and Property Courts of England
and Wales
Insolvency and Companies List (ChD)

Court case number

CR-2020-001887

The particulars and other information shown in this statement of affairs and any continuation sheets give a full and complete statement of the company's affairs as at

Insert date the company
entered into administration

Date

23 March 2020

Statement of truth

I believe that the facts in this statement of affairs are true.

Full name

Katharine Poulter

Signed



Dated

5 May 2020

A – Summary of assets

	Book value £	Estimated realisable value £
Assets subject to fixed charge:		
Branding and Intellectual Property	£0	£50,000
Freehold Land & building	£1,156,536	£2,450,000
Motor Vehicles	£12,644	£20,000
Inter Company Shares	£147,776,814	£0
Assets subject to floating charge:		
Bank Balance	£125,638	£125,638
Short term intercompany debtors	£42,063,422	£3,830,249
Uncharged assets:	£0	£0
Estimated total assets available for preferential creditors	£191,135,054	£6,475,887

Signature *Katharine A. Powell* Date 5 May 2020

B – Summary of liabilities

		Estimated realisable value £
Estimated total assets available for preferential creditors (carried from page A)		£6,475,887
	Estimated to rank	
Preferential creditors:	(18,226)	
Estimated deficiency / surplus as regards preferential creditors	£	£6,457,661
Estimated prescribed part where applicable (to carry forward)	(600,000)	
Estimated total assets available for floating charges	£	£5,857,661
Debts secured by floating charges	£0	
Estimated deficiency / surplus after floating charges	£	£5,857,661
Estimated prescribed part of net property where applicable (brought down)	£600,000	
Total assets available to unsecured creditors	£	£6,457,661
Unsecured non preferential claims (excluding any shortfall to floating charge holders)	(2,625,961)	
Estimated deficiency / surplus as regards non preferential creditors (excluding any shortfall to floating charge holders)	£	£3,831,700
Shortfall to floating charge holders (brought down)	£0	
Estimated deficiency / surplus as regards creditors	£	£3,831,700
Issued and called up share capital	£37,301,768	
Estimated total deficiency / surplus as regards members	£	£41,133,469

Signature Katharine J. Perrett

Date

5 May 2020

B - Company creditors

Note: You must include all creditors, other than employees, former employees and consumer creditors claiming amounts paid in advance of the supply of goods or services ("consumer deposit creditors"), and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* creditors claiming retention of title over property in the company's possession.

Include in this schedule the number of employees and former employees and the total of the debts owed to them and the number of consumer deposit creditors and the total of the debts owed to them. Full details of their claims must be set out in separate schedules. The employee and consumer deposit creditor schedules are **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the company's creditors may be attached to this page as long as it contains all the same information as in this table.

[REDACTED]				21 August 2019	
Wells Fargo Capital Finance (UK) Limited	33 King William Street, London EC4R 9AT	Nil	Debenture containing a fixed and floating charge over the company's assets		
Intercompany creditors		2,403,958.49			
HMRC	Tax and VAT	178,144.00			
		2,582,102.49			

Signature Shaunie J. Powell Date 5 May 2020

B - Company creditors

Note: You must include all creditors, other than employees and consumer creditors claiming amounts paid in advance of the supply of goods or services ("consumer deposit creditors"), and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* creditors claiming retention of title over property in the company's possession.

Include in this schedule the number of employees and former employees and the total of the debts owed to them and the number of consumer deposit creditors and the total of the debts owed to them. Full details of their must be set out in separate schedules. The employee and consumer deposit schedules are **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the company's creditors may be attached to this page as long as it contains all the same information as in this table.

[illegible]

Signature Khione J. Poulsen

Date 5 May 2020

B1 - Consumer deposit creditors

Claims of consumer creditors claiming amounts paid in advance of the supply of goods or services. This schedule is **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the company's consumer creditors may be attached to this page as long as it contains all the same information as in this table.

[illegible]

Signature Khaone J. Poulsen

Date 5 May 2020

B2 - Company employees (Including former employees)

Claims of employees and former employees. This schedule is **NOT** delivered to the Registrar of Companies.

If more convenient, a list of the employee and former employee claims may be attached to this page as long as it contains all the same information as in this table.

[illegible]

Signature Khairi J. Powell

Date 5 May 2020

C - Company shareholders

If more convenient, a list of the company's shareholders may be attached to this page

[illegible]

Signature

Shonie J. Poulter

Date 5 May 2020

5 May 2020