

# G

## COMPANIES FORM No. 123

### Notice of increase in nominal capital

# 123

CHFP025

Please do not  
write in  
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number

[ ] [ ] [ ] [ ]

1000608

Name of company

\* MANAGEMENT CONSULTING GROUP PLC

\* insert full name  
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 30 AUGUST 2006 the nominal capital of the company has been

increased by £ 50,000,000 beyond the registered capital of £ 75,000,000.

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new  
shares have been or are to be issued are as follows :

To rank pari passu in all respects with the existing Ordinary shares in the  
capital of the Company.

† the copy must be  
printed or in some  
other form approved  
by the registrar

Please tick here if  
continued overleaf

☐

‡ Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate

Signed

X *[Signature]*

Designation ‡ Secretary

Date 30 August 2006

Presentor's name address and  
reference (if any) :

Baker & McKenzie LLP  
100 New Bridge Street  
London  
EC4V 6JA

Ref: STC: MCG PLC

For official Use  
General Section

Post room

