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COMPANIES FORM No. 395

0022091
395 13

Particulars of a mortgage or charge

CHWP000

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

*Please complete
legibly, preferably
in black type, or
bold block lettering*

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

39

00993353

Name of company

* insert full name
of Company

* Pilling Motor Group Limited

Date of creation of the charge

29th June 2005

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

To pay & discharge to Wholesale as agent & trustee for the Secured Parties (as herein defined) forthwith on demand all of its present and/or future, actual or contingent obligations & liabilities to each of the Secured Parties under any agreement between the Dealer and any of the Secured Parties or in any manner whatever (including any such obligations or liabilities originally incurred by the Dealer to a third party but subsequently assigned or transferred to either of the secured Parties) & in any capacity whatever & whether payable immediately or at any time in the future together with (in each such case both before & after any judgement or demand) all costs & expenses howsoever incurred by any of the Secured Parties or any Receiver in relation to this Debenture in each case on a full indemnity basis plus interest.

Names and addresses of the mortgagees or persons entitled to the charge

PSA Wholesale Ltd, Quadrant House, Princess Way, Redhill, Surrey

Postcode RH1 1QA

Presentor's name address and
reference (if any) :

S. Malani, PSA Wholesale
Ltd, Quadrant House,
Princess Way, Redhill, RH1
1QA

Time critical reference

For official Use
Mortgage Section

Post room



A57
COMPANIES HOUSE

0618
14/07/05

Short particulars of all the property mortgaged or charged

- by way of legal mortgage all freehold & leasehold properties & all other immovable properties both present & future of the dealer; - specific charge: all stock, shares & other securities of any kind whatsoever together with any assets derived therefrom both present & future owned by the Dealer;
- specific charge: all book debts, other debts & other sums (whether by way of compensation, grant, subsidy or refund) present & future owing to the dealer;
- specific charge: all its rights, title & interest in and to the insurances & monies referred to in the debenture & any returns of premiums in respect thereof.
- specific charge: its goodwill; &
- floating charge: its undertaking & all its property & assets both present & future together with any monies received in respect of the above.

Please do not
write in
this margin

*Please complete
legibly, preferably
in black type, or
bold block lettering*

Particulars as to commission allowance or discount (note 3)

Signed *S. Malin*

Date *29/6/05*

On behalf of [~~company~~][mortgagee/chargee]†

*A fee of £10 is
payable to
Companies House
in respect of each
register entry for a
mortgage or
charge.
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00993353

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE DATED THE 29th JUNE 2005 AND CREATED BY PILLING MOTOR GROUP LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM EACH OF THE SECURED PARTIES TO PSA WHOLESALE LIMITED ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th JULY 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th JULY 2005.

PDm



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —