

Schedule to Companies Form 403a

Short Particulars of Property Charged

All monies due or to become due from each Obligor to the Second Secured Creditors and/or any receiver under the terms of the aforementioned instrument creating or evidencing the charge.

A second legal mortgage and a second fixed charge over the property (as defined in the Form 395), a second fixed charge over the investments, book debts, intellectual property, plant and machinery, contracts, pension funds, all its uncalled capital, all its goodwill and all its present and future rights and interests in respect of the relevant documents, and a second floating charge over its undertaking and all its assets both present and future.