

Declaration of satisfaction in full or in part of mortgage or charge

403a

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use Company number

111

00977203

* Insert full name
of company

Name of company

*McKechnie Overseas Limited

† Delete as appropriate

‡ Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§ The date of registration may be confirmed from the certificate

- Insert brief details of property

1, Ross Edward McDonald

of 21B Four Oaks Road, Four Oaks, Sutton Coldfield, W. Midlands, B74 2XT

[a director] ~~XX~~† of the above company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in (full) ~~(part)~~†

| | |
|----------------------------------|---|
| Date and Description of charge ‡ | Second Stage Debenture dated 26 October 2000. |
|----------------------------------|---|

Date of Registration § 7 November 2000.

Name and address of ~~[XXXXXX]~~ [trustee for the debenture holders]
Deutsche Bank AG London.

Short particulars of property charged ☐ See Schedule 1.

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at No 1 Colmore Square
Birmingham
B4 6AA

Declarant to sign below

Day Month Year

on 0 5 0 8 2 0 0 5

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths

Presenter's name, address and
reference (if any):

Clifford Chance LLP
10 Upper Bank Street
London
E14 5JJ

For official use
Mortgage section



LD3
COMPANIES HOUSE

0340
15/08/05

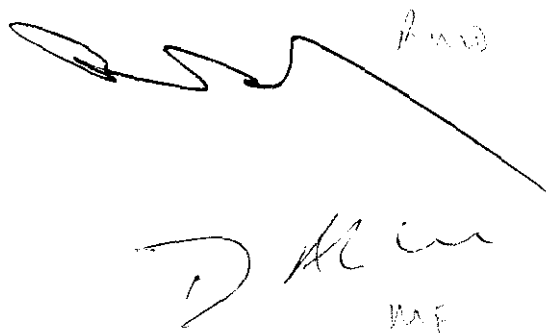
Schedule 1

to the Form 403a dated 5 August 2005

for McKechnie Overseas Limited (Company No. 00977203)

Short Particulars of property charged under the Second Stage Debenture dated 26 October 2000:

Fixed and floating charges over the undertaking and all property and assets present and future including goodwill, bookdebts, uncalled capital, buildings, fixtures, fixed plant and machinery. See the mortgage charge document for full details.

Handwritten signature and initials. The signature is a long, flowing line. Below it, the initials 'DAC' are written, followed by 'RAF'.