

ALCESTER OVERSEAS LIMITED

COMPANY NUMBER: 977203

(the "Company")

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (THE "ACT") MADE ON 5 November 2015

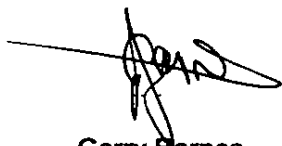
We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Act

As set out in the written resolution circulated to members on 5 Nov 2015, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the Act. The directors signed the solvency statement under section 643 of the Act (the "**Solvency Statement**") on 5 November 2015 and the resolution approving the reduction of capital (the "**Resolution**") was passed as a written resolution on 5 November 2015

We confirm that

- (1) the Solvency Statement was made not more than 15 days before the date on which the Resolution was passed, and
- (2) a copy of the Solvency Statement was provided to members in accordance with section 642(2) of the Act, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to them

Signed by



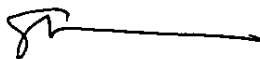
Garry Barnes



Alistair Peart



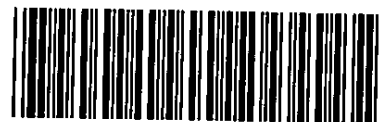
Geoffrey Martin



Simon Peckham

Date 5 November 2015

FRIDAY



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06/11/2015

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