

ANNUAL ACCOUNTS

FLEUR DE LYS PIES LIMITED

31 MARCH 2004

Company Registration Number: 974782



FLEUR DE LYS PIES LIMITED**BALANCE SHEET
at 31 March 2004**

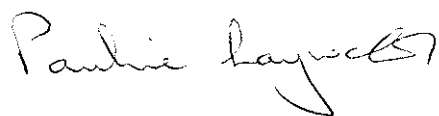
	<i>Note</i>	2004 £	2003 £
CURRENT ASSETS			
Debtors: amounts due after more than one year			
Amounts due from group undertakings		2	2
		-----	-----
NET ASSETS		2	2
		=====	=====
CAPITAL AND RESERVES			
Called up share capital	3	2	2
		-----	-----
EQUITY SHAREHOLDERS' FUNDS		2	2
		=====	=====

For the year ended 31 March 2004 the company was entitled to exemption under section 249AA (1) of the Companies Act 1985.

Members have not required the company to obtain an audit in accordance with section 249B (2) of the Companies Act 1985.

The directors acknowledge their responsibility for:

- i. ensuring the company keeps accounting records which comply with section 221; and
- ii. preparing accounts which give a true and fair view of the state of affairs of the company as at the end of the financial year, and of its profit or loss for the financial year, in accordance with the requirements of section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.



P Laycock
Director

23 December 2004

FLEUR DE LYS PIES LIMITED**NOTES TO THE ACCOUNTS
at 31 March 2004****1. ACCOUNTING POLICY***Accounting Convention*

The accounts are prepared under the historical cost convention and in accordance with applicable United Kingdom accounting standards.

2. PROFIT AND LOSS ACCOUNT

The company has not traded during the year, consequently the accounts consist of a balance sheet only.

3. CALLED UP SHARE CAPITAL

	<i>Authorised</i> 2004 & 2003 £	<i>Allotted & fully paid</i> 2004 & 2003 £
Ordinary shares of £1 each	100	2
	=====	=====

4. ULTIMATE PARENT UNDERTAKING

The parent company of the smallest and largest group of undertakings for which group accounts are drawn up and of which the company is a member is Northern Foods plc registered in England and Wales. Northern Foods plc is also the company's ultimate parent undertaking. Copies of Northern Foods plc's accounts can be obtained from Beverley House, St Stephen's Square, Hull, HU1 3XG.