Section 89⁽³⁾ The Insolvency Act 1986

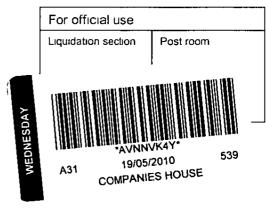
MEMBERS' VOLUNTARY WINDING UP

S.89(3)

Declaration of Solvency embodying a **Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use To the Registrar of Companies **Company Number** 00974213 NAME OF COMPANY (1) Pharmacia & Upjohn (Cambridge) Limited (1) Insert full name of Company (2) Insert full names and address(es) [(2) Ian Eric Franklin of Ramsgate Road, Sandwich, Kent CT13 9NJ attach a declaration of solvency embodying a statement of assets and liabilities 7-5.2010 Signed Date (3) Insert (3) PricewaterhouseCoopers LLP presenter's Plumtree Court and reference London (if any) EC4A 4HT



The Insolvency Act 1986

Form 4 70 cont'd

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

00974213

Name of Company

Pharmacia & Upjohn (Cambridge) Limited

Presented by

PricewaterhouseCoopers LLP

Plumtree Court, London EC4A4HT

Declaration of Solvency

(a) Insert names and addresses Ian Eric Franklin of Ramsgate Road, Sandwich, Kent CT13 9NJ

(b) Delete as applicable (c) Insert name of company (d) Insert a period of months not exceeding 12

being the sole director of Pharmacia & Upjohn (Cambridge) Limited do solemnly and sincerely declare that I have made a full inquiry into the affairs of this Company, and that, having done so, have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up

(e) Insert date

I append a statement of the Company's assets and liabilities as at 7th MAY 2010, being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

lan Enc Franklin

Declared at Prizer Walton Oak

7 day of May 2010

Before me, Sarah Victoria

PLA Piper UK UP, 3

Solicitor or Commissioner of Oaths

moder ECZV FEF

Statement as at $7^{\tau H}$ MHY 2010 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £	
Assets		£	
	Balance at	bank	
	Cash in		
Marke	Marketable securities		
Bills receivable Inter-company debtor		2,000,008	
Trade debtors		2,000,008	
Loan	Loans and advances Unpaid calls		
Stock in trade			
V	Work in progress		
Fr	Freehold property		
Leasehold property			
Plant and machinery			
Furniture, fittings, utensils etc			
Patents, trade marks etc			
Investments other than marketable securities			
Other property, viz			
Estimated realisable value of assets £			2,000,008
Linkshan			£
Liabilities Secured on specific assets, viz			£
Secured on specific assets, viz Secured by floating charge(s)			
occased by housing charge(c)			
Estimated cost of liquidation and other			
expenses including interest accruing until			
payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)			
	£	£	
Inter-company creditor			
Bills payable			
Accrued expenses			
Other liabilities			
Contingent liabilities			
Estimated surplus after paying debts in full		£	2,000,008
Louisiaco ourpido artor paying dobto in foii		-	2,000,000
Remarks			