

M

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

M100

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

☒ ☐ ☐ ☐

970239

Name of company

SPECIALIST VEHICLES LIMITED (the "Company")

* insert full name
of company

Date of creation of the charge

14th March 1990

Description of the instrument (if any) creating or evidencing the charge (note 2)

A legal mortgage (the "Mortgage") dated 14th March 1990 made between the Company (1) and Bankers Trust Company (the "Security Agent") (2)

Amount secured by the mortgage or charge

The Company will on demand pay to the Security Agent and discharge all moneys and liabilities due, owing or incurred by the Company to any Beneficiary (as defined in the Debenture) in respect of the Secured Obligations (as defined in the Debenture).

In this Form 395 "Debenture" means a debenture dated 30th January 1989 executed by the Company in favour of the Security Agent as security agent for the Beneficiaries as a continuing security for the moneys, obligations and liabilities therein mentioned.

The words and expressions defined in the Debenture shall, unless otherwise defined herein, have the same meaning when used in this Form 395.

Names and addresses of the mortgagees or persons entitled to the charge

Bankers Trust Company of 2 Appold Street, Broadgate, London (as Security Agent for the Beneficiaries).

Postcode

Presenter's name address and
reference (if any):

Clifford Chance
Royex House
Aldermanbury Square
London EC2V 7LD

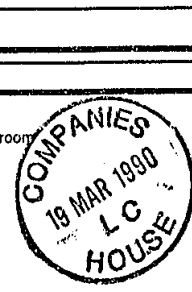
Ref: LAQW/B0838/0043/SPC

For official Use
Mortgage Section

Post room

REGISTERED

19 MAR 1990



Time critical reference

Short particulars of all the property mortgaged or charged

All that freehold land being Site 1 to the north of Slyfield Industrial Estate Guildford and forming part of land and buildings on the south side of Jacob's Well Road, Guildford in the county of Surrey and comprised in a transfer of even date made between Merebrook Properties plc (1) Tigaland Limited (2) and the Company (3) which is with other land registered at HM Land Registry with Title Absolute under title number SY520965.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

None

Signed CLIFFORD CHANCE

Clifford Chance

Date

19 March 1990

On behalf of ~~{company}~~ [mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

Page 2

2
9
/
3
/
9
0

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 14th MARCH 1990
and created by SPECIALIST VEHICLES LIMITED

for securing all moneys due or to become due from the Company to BAKERS
TRUST COMPANY AS SECURITY AGENT FOR THE BENEFICIARIES under the terms of
A DEBENTURE DATED 30th JANUARY 1989 AND THIS CHARGE

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 19th MARCH 1990

Given under my hand at the Companies Registration Office,
Cardiff the 28th MARCH 1990

No. 970239

M. M. Williams

M. M. WILLIAMS

an authorised officer

C.69

LC
28/3
BL.

HC021B

2
9
/
3
/
9
0