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Please complete in typescript,
or in bold black capitals.

CHFP025

Annual Return

Company Number 967403

Company Name in full KENTUCKY FRIED CHICKEN (GREAT BRITAIN) LIMITED

Date of this return

The information in this return is made up to

Day Month Year
1 1 / 0 7 / 2 0 0 3

Date of next return

If you wish to make your next return to a date earlier than the anniversary of this return please show the date here. Companies House will then send a form at the appropriate time.

Day Month Year
_ _ / _ _ / _ _ _ _

Registered Office

Show here the address at the date of this return.

32 Goldsworth Road

Any change of registered office must be notified on form 287.

Post town Woking
County / Region Surrey
UK Postcode G U 2 1 1 J T

Principal business activities

Show trade classification code number(s) for the principal activity or activities.

5530

If the code number cannot be determined, give a brief description of principal activity.



A99 *A8G2B00L* 0686
COMPANIES HOUSE 11203
LD2 *L46Y0Q1K* 0488
COMPANIES HOUSE 14/11/03

When you have completed and signed the form please send it to the Registrar of Companies at:
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales
or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland DX 235 Edinburgh

Register of members

If the register of members is not kept at the registered office, state here where it is kept.

10 Norwich Street

Post town London

County / Region

UK Postcode

E C 4 A 1 B D

Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept.

10 Norwich Street

Post town London

County / Region

UK Postcode

E C 4 A 1 B D

Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

Please tick the appropriate box

Company Secretary

Details of a new company secretary must be notified on form 288a.

(Please photocopy this area to provide details of joint secretaries).

Name * Style / Title MR

Forename(s) NEIL HAMILTON

Surname THOMSON

Address ††

32 Goldsworth Road

Post town Woking

County / Region Surrey

UK Postcode

G U 2 1 1 J T

Country England

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Name	* Style / Title	MR									
	Day	Month	Year								
Date of birth	0	5	/	0	1	/	1	9	6	5	
Forename(s)	JUSTINIAN JOSEPH										
Surname	ASH ✓										
Address ††	32 Goldsworth Road										
<input checked="" type="checkbox"/>											
Post town	Woking										
County / Region	Surrey			UK Postcode	G	U	2	1	6	J	T
Country	England			Nationality	British						
Business occupation	Director										

* Voluntary details.

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Name	* Style / Title	MR									
	Day	Month	Year								
Date of birth	0	4	/	0	2	/	1	9	6	8	
Forename(s)	GEORGE OLIVER										
Surname	ASHFORD ✓										
Address ††	15 MELROSE ROAD										
<input type="checkbox"/>	BARNES										
Post town	LONDON										
County / Region				UK Postcode	S	W	1	3	9	L	G
Country	England			Nationality	British						
Business occupation	Director										

Issued share capital

Enter details of all the shares in issue at the date of this return.

Class <i>(e.g. Ordinary/Preference)</i>	Number of shares issued	Aggregate Nominal Value <i>(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)</i>
A Ordinary	9,000,000	£9,000,000
B Ordinary	9,000,000	£9,000,000
Totals	18,000,000	£18,000,000

List of past and present shareholders

(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period

on paper in another format

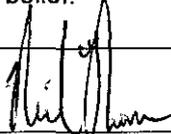
A list of changes is enclosed

A full list of shareholders is enclosed

Certificate

I certify that the information given in this return is true to the best of my knowledge and belief.

Signed



Date

23/10 2003

† Please delete as appropriate.

† a ~~director~~ / secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to Companies House.

This return includes

continuation sheets.

(enter number)

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Macfarlanes (BRA/561768/2231165.01)

10 Norwich Street, LONDON

EC4A 1BD

Tel +44 (0)20 7831 9222

DX number DX: 138

DX exchange Chancery Lane

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Name * Style / Title MR

Day Month Year

Date of birth 1 3 / 0 1 / 1 9 6 3

Forename(s) NIREN

Surname CHAUDHARY

Address †† X 32 Goldsworth Road

Post town Woking

County / Region Surrey

UK Postcode G U 2 1 6 J T

Country England

Nationality British

Business occupation Director

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

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* Voluntary details.

Name * Style / Title MR

Day Month Year

Date of birth 1 3 / 1 0 / 1 9 5 6

Forename(s) EDWARD MARK MONTAGU

Surname HODDING

Address †† X 32 Goldsworth Road

Post town Woking

County / Region Surrey

UK Postcode G U 2 1 6 J T

Country England

Nationality British

Business occupation Director

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

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Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name * Style / Title MS

Day Month Year

Date of birth 2 2 / 0 3 / 1 9 6 4

Forename(s) ALISON ELIZABETH

Surname PERREN

Address ††

32 Goldsworth Road

Post town Woking

County / Region Surrey UK Postcode G U 2 1 6 J T

Country England Nationality British

Business occupation Human Resources Director

* Voluntary details.

Name * Style / Title MRS

Day Month Year

Date of birth 0 8 / 0 4 / 1 9 6 5

Forename(s) CLAIRE

Surname HARRISON-CHURCH

Address ††

32 Goldsworth Road

Post town Woking

County / Region Surrey UK Postcode G U 2 1 6 J T

Country England Nationality British

Business occupation Marketing Director

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

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Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

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Company Number 1967403

Company Name in full KENTUCKY FRIED CHICKEN (GREAT BRITAIN) LIMITED

*Voluntary details.

Company Secretary

(Please photocopy this area to provide details of joint secretaries).

Details of a new company secretary must be notified on form 288a.

Name * Style / Title

Forename(s)

Surname

Address ††

If a partnership give the names and addresses of the partners or the name of the partnership and office address.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Service address checkbox

Post town

County / Region UK Postcode

Country

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Name * Style / Title MR

Day Month Year

Date of birth 1 2 / 0 1 / 1 9 6 5

Forename(s) MORTEN STEEN

Surname HAURE-PETERSEN

Directors In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name.

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Service address checkbox

Address †† Simrockalle 25

Post town Bonn 51373

County / Region UK Postcode

Country Germany Nationality Danish

Business occupation General Manager

Directors

Details of new directors must be notified on form 288a

Please list directors in alphabetical order.

Name * Style / Title MR

Day Month Year

Date of birth 2 5 / 0 1 / 1 9 6 7

Forename(s) JENS-CHRISTIAN

Surname JOHANNSEN

Address ††

Wanheimer Str. 49

Post town Dusseldorf 40472

County / Region

UK Postcode

Country Germany

Nationality German

Business occupation CFO

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

* Voluntary details.

Name * Style / Title MR

Day Month Year

Date of birth 2 7 / 1 0 / 1 9 6 4

Forename(s) DAVID NEAL

Surname ROYDEN

Address ††

32 Goldsworth Road

Post town Woking

County / Region Surrey

UK Postcode

G U 2 1 6 J T

Country England

Nationality British

Business occupation Business Development Director

†† Tick this box if the address shown is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985 otherwise, give your usual residential address. In the case of a corporation or Scottish firm, give the registered or principal office address.

Package: 'Laserform'
by Laserform International Ltd.

List of past and present shareholders
Schedule to form 363a

CHFP025

Company Number 967403

Company Name in full KENTUCKY FRIED CHICKEN (GREAT BRITAIN) LIMITED

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
 - The company's first annual return following incorporation;
 - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred <i>(if appropriate)</i>	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name GARY P. BROAD Address 32 Goldsworth Road, Woking, Surrey UK Postcode GU21 1JT	1 B Ord.		
Name RESTAURANT HOLDINGS LTD Address 32 Goldsworth Road, Woking, Surrey UK Postcode GU21 1JT	9,000,000 A Ord. 8,999,999 B Ord.		
Name Address UK Postcode			[2231219.01]

List of past and present shareholders (Continued)

Company Number

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred <i>(if appropriate)</i> Class and number of shares or amount of stock transferred	Date of registration of transfer
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			