

Laserform International Limited 12/99

SCHEDULE

Assets

1. The goodwill of the Business carried on by Cosalt Holiday Homes Limited ("the Seller") together with the exclusive right (so far as the Seller can grant the same and subject always to the terms of a trade mark licence agreement dated 25th October 2008 and made between Cosalt plc of Fish Dock Road, Grimsby, North East Lincolnshire, DN31 3NW ("Cosalt") and the Seller pursuant to which the Seller was granted the right to use certain trade marks relating to the Cosalt name ("the Licence Agreement")) for Custom Leisure Homes Limited ("the Buyer") to represent itself as carrying on such business in continuation of the Seller and in succession thereto and all related trade names associated with the Business (subject always to the terms of the Licence Agreement) ("Goodwill");
2. The benefit subject to the burden of the Licence Agreement;
3. All intellectual property owned and used by the Seller in the Business (comprising know how, design and copyright in all drawings and plans, save to the extent that any such copyright is owned in whole or part by any customers) together with the www.coshomes.co.uk and www.cosalt-holiday-homes.co.uk domain names ("the Intellectual Property");
4. The benefit subject to the burden of the following lease, hire and hire purchase agreements:- (1) Konica Minolta Photocopier and (2) Personal hygiene equipment in the toilets;
5. The unused consumable, stores, raw materials and components situated at 44c Stockholm Road, Hull, East Yorkshire, HU7 0XW as at 10 July 2009 (save to the extent that any such consumables, stores, raw materials and components have prior to 10 July 2009 been designated for use in respect of any of the Outstanding Customer Contracts as defined in clause 4.2.2.2 of the business sale agreement between the Buyer and Seller dated [] July 2009)
6. Plant and Machinery and Equipment, namely:-

Plant and Machinery

Massey Ferguson Tractor A660 STL
Massey Ferguson Tractor C910 DBU
Mercedes Sprinter 311cdi FX08 WHH
Mercedes Sprinter 315cdi FX08 WHJ
Curtainsider R929 XAT
Genie Boom

Shop Floor:-

6 Blackheat double bar overhead gas heaters
2 Blackheat single bar overhead gas heaters
3 Spray gun equipment

Main Workshop:-

2003 Uniholz Junior Colibri Hinge Router S/No 1838 mounted on a timber workbench
Wadkin Bursgreen BER4 Spindle Moulder S/No 786987
2007 Holz-Her Sprint 1310 Edhe Bander S/No 4027/0-711 with Holz-Her CNC Edge Control

SCM R9 L'Invincible Overhead Router with Manual Rise and Fall Table
2007 Holz-Her Model 6110 Cut 70 Pressure Beam Saw S/No 290/0-712
Sedgwick TA450 Circular Saw Bench
Wadkin Type C600 Vertical Bandsaw S/No 89784
Wadkin Bursgreen Planer / Thicknesser S/No BT950078348
Sedgwick TA315 Circular Saw Bench c/w Single Bag Dust Extractor
Stromab Pull Through Radial Arm Cross Cut Saw c/w 2007 Tiger Stop
TS4.8L Programmable Timber Feed System S/No 1074217
Stromad Pull Through Radial Arm Cross Cut Saw c/w 2005 Tiger Stop
TS4.8L Programmable Timber Feed System S/No 1054538
2003 SCM Si300S Panel Saw S/No AB7160599
2006 SCM Si300S Panel Saw S/No AB178920

Lifting and Handling

Main Workshop:-

2003 Jungheinrich EL518 Pallet Lifter S/No 90079844
2003 Jungheinrich EJ225 Pallet Truck Converted to Factory Tug
2003 Jungheinrich EJ225 Pallet Truck Converted to Factory Tug
2 Craig Engineering Mobile Access Gantry c/w 50KG Capacity Manual Winch
11 Steel Platforms (approx 9.5' x 2' x 2')

Stores:-

Nesco Loan Point Weighing Machine (in storage crate)

Yard:-

2 Craig Engineering Mobile Access Gentries c/w 50KG Capacity Manual Winch
Yellow Painted Lifting Cage for Forklift
7 Large Steel Cantilever Storage Racks
1 Small Steel Cantilever Storage Rack
3 Small Mobile Steel Cantilever Storage Racks
8 Double Sided Mobile Steel Storage Racks
Layher Mobile Scaffold Systems for 40' x 20' Park Homes
1997 3 Ton Model 62-6FD/F30 Duplex Mast Diesel Powered Forklift Truck
Indusvent 4 Bag Dust Extraction & Filtration System (not commissioned)
3 Bag Dust Extraction & Filtration System (not commissioned)
Dust Extraction System c/w 2003 JHM DAT 500 – 18.5 R Motor Driven Fan,
Galvanised Hopper and Ducting
Office Unit
3 iron Lungs (containers)
2 temporary stores
5 metal skips

Spray Shop:-

2005 Universal Unisand 3 Three Head Sanding Machine S/No C02
6617 c/w Universal Mini Vac Vacuum Sprayer Powered Roller
Conveyor and Dust Extraction Unit
2 Binks Type HP4/32 Paint Spray Trolleys

Compressor House:-

1996 Atlas Copco GA30 Screw Compressor S/No A11 321337 c/w Elektronikon
Control, Pentagon PMA8 Heat Exchanger & Vertical Receiving Tank
2003 Atlas Copco GA30FF Screw Compressor S/No A11386194 c/w Elektronik 1
Controls and Vertical 500L Air Receiving Tank

Office equipment, computers and other equipment situate at the Premises as at the Completion Date and which has not been designated by the Seller and notified to the Buyer as being an Excluded Asset (as defined in the business sale agreement between the Buyer and Seller dated [14] July 2009).

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