M

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold black lettering

*insert full name of company

appropriate

†delete as

insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

othe date of registration may be confirmed from the certificate

§insert brief details of property or undertaking no longer subject to the charge

COMPANIES FORM No. 403b

Declaration that part of the property or undertaking charged (a) has been released from the charge; (b) no longer forms part of the company's property or undertaking



967104

Company number

For official use

Pursuant to section 403(1) (b) of the Companies Act 1985

To the Registrar of Companies	
(Address overleaf)	

Name of company

Cosalt Holiday Homes Limited

, Martin Paul Short

Date and description of charge [‡] Composite Debenture and Guarantee

Date of registration @ 07.11.08

3 Whitehall Quay, Leeds, West Yorkshire, LS1 4BF

Short particulars of property or undertaking released or no longer part of the company's property or undertaking § Please see attached schedule

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at Lauriton House Town Hall Spur, Declarant to sign below

Day Month Year

on 1140172101019

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a Commissioner for Oaths JMWW450~

Presentor's name, address and reference (if any): Wilkin Chapman LLP 2 Bank Street Lincoln

Lincolnshire LN2 1DR For official use Mortgage section

ARRABBMA
A57 17/07/2009

A57

COMPANIES HOUSE

25

SCHEDULE

Assets

- 1. The goodwill of the Business carried on by Cosalt Holiday Homes Limited ("the Seller") together with the exclusive right (so far as the Seller can grant the same and subject always to the terms of a trade mark licence agreement dated 25th October 2008 and made between Cosalt plc of Fish Dock Road, Grimsby, North East Lincolnshire, DN31 3NW ("Cosalt") and the Seller pursuant to which the Seller was granted the right to use certain trade marks relating to the Cosalt name ("the Licence Agreement")) for Custom Leisure Homes Limited ("the Buyer") to represent itself as carrying on such business in continuation of the Seller and in succession thereto and all related trade names associated with the Business (subject always to the terms of the Licence Agreement) ("Goodwill");
- 2. The benefit subject to the burden of the Licence Agreement;
- All intellectual property owned and used by the Seller in the Business (comprising know how, design and copyright in all drawings and plans, save to the extent that any such copyright is owned in whole or part by any customers) together with the www.coshomes.co.uk and www.cosalt-holiday-homes.co.uk domain names ("the Intellectual Property");
- 4. The benefit subject to the burden of the following lease, hire and hire purchase agreements:- (1) Konica Minolta Photocopier and (2) Personal hygiene equipment in the toilets;
- 5. The unused consumable, stores, raw materials and components situated at 44c Stockholm Road, Hull, East Yorkshire, HU7 0XW as at 10 July 2009 (save to the extent that any such consumables, stores, raw materials and components have prior to 10 July 2009 been designated for use in respect of any of the Outstanding Customer Contracts as defined in clause 4.2.2.2 of the business sale agreement between the Buyer and Seller dated [] July 2009)
- 6. Plant and Machinery and Equipment, namely:-

Plant and Machinery

Massey Ferguson Tractor A660 STL Massey Ferguson Tractor C910 DBU Mercedes Sprinter 311cdi FX08 WHH Mercedes Sprinter 315cdi FX08 WHJ Curtainsider R929 XAT Genie Boom

Shop Floor:-

- 6 Blackheat double bar overhead gas heaters
- 2 Blackheat single bar overhead gas heaters
- 3 Spray gun equipment

Main Workshop:-

2003 Uniholz Junior Colibri Hinge Router S/No 1838 mounted on a timber workbench Wadkin Bursgreen BER4 Spindle Moulder S/No 786987 2007 Holz-Her Sprint 1310 Edhe Bander S/No 4027/0-711 with Holz-Her CNC Edge Control

K

SCM R9 L'Invincible Overhead Router with Manual Rise and Fall Table 2007 Holz-Her Model 6110 Cut 70 Pressure Beam Saw S/No 290/0-712 Sedgwick TA450 Circular Saw Bench Wadkin Type C600 Vertical Bandsaw S/No 89784 Wadkin Bursgreen Planer / Thicknesser S/No BT950078348 Sedgwick TA315 Circular Saw Bench c/w Single Bag Dust Extractor Stromab Pull Through Radial Arm Cross Cut Saw c/w 2007 Tiger Stop TS4.8L Programmable Timber Feed System S/No 1074217 Stromad Pull Through Radial Arm Cross Cut Saw c/w 2005 Tiger Stop TS4.8L Programmable Timber Feed System S/No 1054538 2003 SCM Si300S Panel Saw S/No AB7160599 2006 SCM Si300S Panel Saw S/No AB178920

Lifting and Handling

Main Workshop:-

2003 Jungheinrich EL518 Pallet Lifter S/No 90079844
2003 Jungheinrich EJ225 Pallet Truck Converted to Factory Tug
2003 Jungheinrich EJ225 Pallet Tuck Converted to Factory Tug
2 Craig Engineering Mobile Access Gantry c/w 50KG Capacity Manual Winch
11 Steel Platforms (approx 9.5' x 2' x2')

Stores:-

Nesco Loan Point Weighing Machine (in storage crate)

Yard:-

2 Craig Engineering Mobile Access Gantries c/w 50KG Capacity Manual Winch Yellow Painted Lifting Cage for Forklift

7 Large Steel Cantilever Storage Racks

1 Small Steel Cantilever Storage Rack

3 Small Mobile Steel Cantilever Storage Racks

8 Double Sided Mobile Steel Storage Racks

Layher Mobile Scaffold Systems for 40' x 20' Park Homes

1997 3 Ton Model 62-6FD/F30 Duplex Mast Diesel Powered Forklift Truck

Indusvent 4 Bad Dust Extraction & Filtration System (not commissioned)

3 Bag Dust Extraction & Filtration System (not commissioned)

Dust Extraction System c/w 2003 JHM DAT 500 - 18.5 R Motor Driven Fan, Galvanised Hopper and Ducting

Office Unit

3 iron Lungs (containers)

2 temporary stores

5 metal skips

Spray Shop:-

2005 Universal Unisand 3 Three Head Sanding Machine S/No C02 6617 c/w Universal Mini Vac Vacuum Sprayer Powered Roller Conveyor and Dust Extraction Unit 2 Binks Type HP4/32 Paint Spray Trolleys

Compressor House:-

1996 Atlas Copco GA30 Screw Compressor S/No A11 321337 c/w Elektronikon Control, Pentagon PMA8 Heat Exchanger & Vertical Receiving Tank 2003 Atlas Copco GA30FF Screw Compressor S/No A11386194 c/w Elektronic 1 Controls and Vertical 500L Air Receiving Tank



Office equipment, computers and other equipment situate at the Premises as at the Completion Date and which has not been designated by the Seller and notified to the Buyer as being an Excluded Asset (as defined in the business sale agreement between the Buyer and Seller dated [14] July 2009).

