

Company number: 00961142

BENCHMARK GROUP LIMITED
("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY
SOLVENCY STATEMENT**
(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect a capital reduction ("**Capital Reduction**") supported by a solvency statement made by the directors of the Company on 11th October 2018 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**") by:

1. reducing the Company's share capital from £1,000 divided into 1,600 ordinary shares of £0.625 each, each of which is fully paid up, to £10.00 divided into sixteen ordinary shares of £0.625 each,

and the amount by which the share capital is so reduced be credited to distributable reserves.

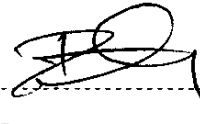
We, Paul Girling and Derek Carter, being all the directors of the Company, confirm that:

1. the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed; and
2. a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 11th October 2018 by each of the directors of the Company:

Paul Girling:

) Signature



Derek Carter:

) Signature



TUESDAY



SPE *S7GOWJKP* #228
16/10/2018
COMPANIES HOUSE