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CHFP029

COMPANIES FORM No. 123**Notice of increase
in nominal capital****123**Please do not
write in
this margin

Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company Number

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951043

Name of company

* insert full name
of company

* Merrill Lynch Investment Managers Group Limited

gives notice in accordance with section 123 of the above Act that by resolution of the company dated 21 December 2000 the nominal capital of the company has been increased by £150,000,000.00 beyond the registered capital of £12,579,934.35

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached. †

The conditions (eg. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows :

The additional shares shall rank pari passu with the existing shares of the company.

Please tick here if
continued overleaf☐‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

B. Lewis

Designation ‡

*Assistant
Secretary*

Date

*22/1/2001*Presentor's name, address
and reference (if any):

D.A. SEARLE, MERRILL LYNCH
EUROPE PLC, ROPEMAKER
PLACE, 25 ROPEMAKER STREET,
LONDON, EC2Y 9LY
0207 867 2127

For official
General secA31
COMPANIES HOUSE0741
30/03/01COMPANIES HOUSE
COMPANIES HOUSE27/03/01
26/01/01