



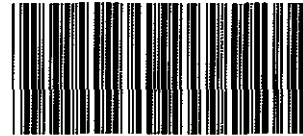
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Annual Return

Company Name MERRILL LYNCH INVESTMENT MANAGERS GROUP LIMITED

Company Number 00951043



XNP6O84F

Received for filing in Electronic Format on the 25/08/2005

Company Details

Period Ending 31/07/2005

Company Type PRIVATE COMPANY LIMITED BY SHARES

Principle Business Activities

SIC Codes
6523

Registered Office Address

33 KING WILLIAM STREET
LONDON
EC4R 9AS

Register of Members Address

33 KING WILLIAM STREET
LONDON
EC4R 9AS

Register of Debenture Holders Address

Not Applicable

Details of Officers of the Company

Company Secretary

Name MERRILL LYNCH CORPORATE SERVICES LIMITED

Address MERRILL LYNCH FINANCIAL CENTRE
2 KING EDWARD STREET
LONDON EC1A 1HQ

Director 1

Name NICHOLAS CHARLES DALTON HALL
Date of Birth 01/11/1953
Nationality BRITISH
Occupation COMPANY EXECUTIVE

Address 12 Throgmorton Avenue
London
EC2N 2DL

Director 2

<i>Name</i>	NICOLA TRACEY JONES	<i>Address</i>	12 Throgmorton Avenue London EC2N 2DL
<i>Date of Birth</i>	24/06/1964		
<i>Nationality</i>	BRITISH		
<i>Occupation</i>	INVESTMENT DIRECTOR		

Director 3

<i>Name</i>	JAMES TREWIN STRATFORD	<i>Address</i>	20 HURON ROAD LONDON SW17 8RB
<i>Date of Birth</i>	08/11/1959		
<i>Nationality</i>	BRITISH		
<i>Occupation</i>	INVESTMENT DIRECTOR		

Share Capital

Issued Share Capital Details.

<i>Class of share</i>	<i>Number of shares issued</i>	<i>Aggregate nominal value of issued shares</i>
ORDINARY	2243327938	GBP112166396.9
TOTALS	2243327938	GBP112166396.9

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 31/07/2005, or that had ceased to be shareholders since the made up date of the previous Annual Return

Shareholding 1

2243327937 ORDINARY Shares held as at 31/07/2005

<i>Name</i>	ML INVEST HOLDINGS LIMITED
<i>Address</i>	33 KING WILLIAM STREET LONDON EC4R 9AS

Shareholding 2

1 ORDINARY Shares held as at 31/07/2005

1 Disposed of in period on 15/09/2004

Name

MERRILL LYNCH CORPORATE SERVICES LIMITED

Address

**-
MERRILL LYNCH FINANCIAL CENTRE
2 KING EDWARD STREET
LONDON
ENGLAND EC1A 1HQ**

Authorisation

Authoriser Designation **SECRETARY** *Date Authorised* **25/08/2005** *Authenticated.* **Yes (E/W)**