



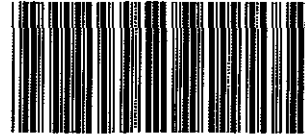
**Companies House**  
— for the record —

**363a<sub>(ef)</sub>**

**Annual Return**

**Company Name** MERRILL LYNCH INVESTMENT MANAGERS GROUP LIMITED

**Company Number** 00951043



XSAGUHOE

Received for filing in Electronic Format on the 04/08/2006

**Company Details**

**Period Ending** 31/07/2006

**Company Type** PRIVATE COMPANY LIMITED BY SHARES

**Principal Business Activities**

**SIC Codes**  
6523

**Registered Office Address**

**Register of Members Address**

**Register of Debenture Holders Address**

33 KING WILLIAM STREET  
LONDON  
EC4R 9AS

33 KING WILLIAM STREET  
LONDON  
EC4R 9AS

Not Applicable

**Details of Officers of the Company**

**Company Secretary**

**Name** MERRILL LYNCH CORPORATE SERVICES LIMITED

**Address** MERRILL LYNCH FINANCIAL CENTRE  
2 KING EDWARD STREET  
LONDON EC1A 1HQ

**Director 1**

**Name** NICHOLAS CHARLES DALTON HALL  
**Date of Birth** 01/11/1953  
**Nationality** BRITISH  
**Occupation** COMPANY EXECUTIVE

**Address** 12 Throgmorton Avenue  
London  
EC2N 2DL

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*Director 2*

<i>Name</i>	<b>NICOLA TRACEY JONES</b>	<i>Address</i>	<b>12 Throgmorton Avenue London EC2N 2DL</b>
<i>Date of Birth</i>	<b>24/06/1964</b>		
<i>Nationality</i>	<b>BRITISH</b>		
<i>Occupation</i>	<b>INVESTMENT DIRECTOR</b>		

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*Director 3*

<i>Name</i>	<b>JAMES TREWIN STRATFORD</b>	<i>Address</i>	<b>20 HURON ROAD LONDON SW17 8RB</b>
<i>Date of Birth</i>	<b>08/11/1959</b>		
<i>Nationality</i>	<b>BRITISH</b>		
<i>Occupation</i>	<b>INVESTMENT DIRECTOR</b>		

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*Share Capital**Issued Share Capital Details*

<i>Class of share</i>	<i>Number of shares issued</i>	<i>Aggregate nominal value of issued shares</i>
<b>ORDINARY</b>	<b>2243327938</b>	<b>GBP112166396.9</b>
<b>TOTALS</b>	<b>2243327938</b>	<b>GBP112166396.9</b>

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*Full Details of Shareholders*

The details below relate to individuals / corporate bodies that were shareholders as at 31/07/2006, or that had ceased to be shareholders since the made up date of the previous Annual Return

*Shareholding 1*

**1 ORDINARY Shares held as at 31/07/2006**

<i>Name</i>	<b>MERRILL LYNCH CORPORATE SERVICES LIMITED</b>
<i>Address</i>	<b>MERRILL LYNCH FINANCIAL CENTRE 2 KING EDWARD STREET LONDON EC1A 1HQ</b>

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*Shareholding 2*

**2243327937 ORDINARY Shares held as at 31/07/2006**

*Name* **ML INVEST HOLDINGS LIMITED**

*Address* **33 KING WILLIAM STREET  
LONDON EC4R 9AS**

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*Authorisation*

*Authoriser Designation* **SECRETARY** *Date Authorised* **04/08/2006** *Authenticated* **Yes (E/W)**