



Please complete in typescript,  
or in bold black capitals.

CHFP029

363a

## Annual Return

Company Number 951043

Company Name in full Merrill Lynch Investment Managers Group Limited

### Date of this return

The information in this return is made up to

Day Month Year

3 1 / 0 7 / 2 0 0 4

### Date of next return

If you wish to make your next return  
to a date earlier than the anniversary  
of this return please show the date here  
Companies House will then send a form  
at the appropriate time.

Day Month Year

3 1 / 0 7 / 2 0 0 5

### Registered Office

Show here the address at the date of  
this return.

33 KING WILLIAM STREET

Any change of  
registered office  
must be notified  
on form 287.

Post town

LONDON

County / Region

UK Postcode

E C 4 R 9 A S

### Principal business activities

Show trade classification code number(s)  
for the principal activity or activities.

6523

If the code number cannot be determined,  
give a brief description of principal activity



Form revised September 1999

When you have completed and signed the form please send it to the  
Registrar of Companies at:  
**Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff**  
for companies registered in England and Wales  
or  
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
for companies registered in Scotland  
**DX 235 Edinburgh**

## Register of members

If the register of members is not kept at the registered office, state here where it is kept.

Post town

County / Region

UK Postcode

## Register of Debenture holders

If there is a register of debenture holders, or a duplicate of any such register or part of it, which is not kept at the registered office, state here where it is kept

N/A

Post town

County / Region

UK Postcode

## Company type

Public limited company

Private company limited by shares

Private company limited by guarantee without share capital

Private company limited by shares exempt under section 30

Private company limited by guarantee exempt under section 30

Private unlimited company with share capital

Private unlimited company without share capital

☐☒☐☐☐☐☐

Please tick the appropriate box

## Company Secretary

(Please photocopy this area to provide details of joint secretaries)

\* Voluntary details

If a partnership give the names and addresses of the partners or the name of the partnership and office address

**Usual residential address** must be given in the case of a corporation, or a Scottish firm, give the registered or principal office address

Name

\* Style / Title

Forename(s)

Surname(s)

Address

Post town

County / Region

Country

Details of a new company secretary must be notified on form 288a.

MERRILL LYNCH CORPORATE SERVICES LIMITED

MERRILL LYNCH FINANCIAL CENTRE

2 KING EDWARD STREET

LONDON

UK Postcode

E C 1 A 1 H Q

ENGLAND

## Directors

Please list directors in alphabetical order.

Details of new directors must be notified on form 288a

Name \* Style / Title \_\_\_\_\_

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Day Month Year  
Date of birth 0 1 / 1 1 / 1 9 5 3

Forename(s) NICHOLAS CHARLES DALTON

Surname HALL

Address 12 Throgmorton Avenue

**Usual residential address** must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address.

Post town London

County / Region \_\_\_\_\_ UK Postcode EC2N 2DL

Country \_\_\_\_\_ Nationality BRITISH

Business occupation COMPANY EXECUTIVE

\* Voluntary details

Name \* Style / Title \_\_\_\_\_

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Day Month Year  
Date of birth 2 4 / 0 6 / 1 9 6 4

Forename(s) NICOLA TRACEY

Surname JONES

Address 12 Throgmorton Avenue

**Usual residential address** must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address

Post town London

County / Region \_\_\_\_\_ UK Postcode EC2N 2DL

Country \_\_\_\_\_ Nationality BRITISH

Business occupation INVESTMENT DIRECTOR

## Directors

Please list directors in alphabetical order

Details of new directors must be notified on form 288a

**Directors** In the case of a director that is a corporation or a Scottish firm, the name is the corporate or firm name

Name \* Style / Title \_\_\_\_\_

Date of birth Day Month Year  
08 / 11 / 1959

Forename(s) JAMES TREWIN

Surname STRATFORD

Address 20 HURON ROAD

**Usual residential address** must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address

Post town LONDON

County / Region \_\_\_\_\_ UK Postcode S W 1 7 8 R B

Country \_\_\_\_\_ Nationality BRITISH

Business occupation INVESTMENT DIRECTOR

\* Voluntary details

Name \* Style / Title \_\_\_\_\_

Date of birth Day Month Year  
\_\_\_\_ / \_\_\_\_ / \_\_\_\_\_

Forename(s) \_\_\_\_\_

Surname \_\_\_\_\_

Address \_\_\_\_\_

**Usual residential address** must be given. In the case of a corporation or a Scottish firm, give the registered or principal office address

Post town \_\_\_\_\_

County / Region \_\_\_\_\_ UK Postcode \_\_\_\_\_

Country \_\_\_\_\_ Nationality \_\_\_\_\_

Business occupation \_\_\_\_\_

**Issued share capital**

Enter details of all the shares in issue at the date of this return

**Class**  
(e.g. Ordinary/Preference)

**Number of shares issued**

**Aggregate Nominal Value**  
(i.e. Number of shares issued multiplied by nominal value per share, or total amount of stock)

£0.05 ORDINARY	2,243,327,938	£ 112,166,396.90
Totals	2,243,327,938	£ 112,166,396.90

**List of past and present shareholders**  
(Use attached schedule where appropriate)

A full list is required if one was not included with either of the last two returns.

There were no changes in the period ☐

on paper in another format

A list of changes is enclosed ☐

A full list of shareholders is enclosed ☒

**Certificate**

I certify that the information given in this return is true to the best of my knowledge and belief.

**Signed**

B. Lewis  
BERNADETTE LEWIS OF MERRILL LYNCH  
CORPORATE SERVICES LIMITED

**Date** 3 August 2004

† Please delete as appropriate

† a director/secretary

When you have signed the return send it with the fee to the Registrar of Companies. Cheques should be made payable to Companies House.

This return includes

  
(enter number)

continuation sheets.

Please give the name, address, telephone number, and if available, a DX number and Exchange, for the person Companies House should contact if there is any query.

BERNADETTE LEWIS, MERRILL LYNCH EUROPE PLC, 33 KING WILLIAM STREET, LONDON, EC4R 9AS

Tel   
DX number  DX exchange



# List of past and present shareholders Schedule to form 363a

CHFP029

Company Number 951043

Company Name in full Merrill Lynch Investment Managers Group Limited

- Changes to shareholders particulars or details of the amount of stock or shares transferred must be completed each year
- You must provide a "full list" of all the company shareholders on:
  - The company's first annual return following incorporation;
  - Every third annual return after a full list has been provided
- List the company shareholders in alphabetical order or provide an index
- List joint shareholders consecutively

Shareholders' details	Class and number of shares or amount of stock held	Shares or amount of stock transferred (if appropriate)	
		Class and number of shares or amount of stock transferred	Date of registration of transfer
Name <u>ML INVEST HOLDINGS LIMITED</u> Address <u>33 KING WILLIAM STREET, LONDON</u> UK Postcode <u>E C 4 R 9 A S</u>	£0 05 Ordinary 2,243,327,937		
Name <u>SEARLE, DEBRA ANNE</u> Address <u>38, RODING WAY, RAINHAM, ESSEX</u> UK Postcode <u>R M 1 3 9 Q D</u>	£0 05 Ordinary 1		
Name Address UK Postcode <u>      </u>			