

SCHAUER & MAY LIMITED

Company Number: 931012
("the Company")

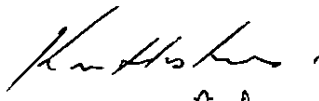
Private Company Limited by Shares

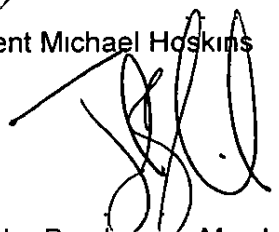
SOLVENCY STATEMENT UNDER SECTION 643 COMPANIES ACT 2006 made for the purposes of Section 642 of the Companies Act 2006

We, the Directors named below (being all the Directors of the Company as at the date of this Statement), having taken account of all of the Company's liabilities (including any contingent or prospective liabilities), and it not being the intention to commence the winding-up of the Company within twelve months of the date of this Statement

- (a) have each formed the opinion, as regards the Company's situation as at the date of this Statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
- (b) have each also formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this Statement

SIGNED by each of the Directors on 11 October 2010


Kent Michael Hoskins


John Berchmans Minch

SATURDAY



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23/10/2010

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COMPANIES HOUSE