

08-04-98

G

COMPANIES FORM NO. 88(2) (Rev 1988)
Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)
This form replaces forms
PUC2, PUC3 AND 88(2)Please do not write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering* Insert full name
of company+ Distinguish
between
ordinary,
preference, etc.Y Complete
(a) or (b) as
appropriate

928555

1. Name of Company

* **BOOTS THE CHEMISTS LIMITED**

2. This section must be completed for all allotments

Description of Shares+	Ordinary		
A Number allotted	700,000,000		
B Nominal Value of each	£ 1.00	£	£
CTotal amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00	£	£

Date(s) on which the shares were allotted

(a) [on 27TH MARCH 1998] Y, or
(b) [from 19 to 19] Y

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2) (b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):Miss S Fennell
The Boots Company PLC
NOTTINGHAM NG2 3AA

0115-968 7094

For official use

Postroom



08-04-98

4. Names and addresses of the allottees

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
THE BOOTS COMPANY PLC NOTTINGHAM NG2 3AA	700,000,000		
Total	700,000,000		

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

** Insert Director, Secretary, Administrator, Administrative receiver, or Receiver (Scotland) as appropriate

Signed Spawell Designation Secretary Date 1/4/98

Companies registered in England and Wales or Wales should deliver this form to:-

companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff CF4 3UZ

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
E2 3DJ