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COMPANIES FORM No. 395

395

CHFP010

Please do not write in
this margin**A fee of £13 is payable to Companies House in respect of
each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

*Please complete
legibly, preferably in
black type, or bold
block lettering*To the Registrar of Companies
(address overleaf - note 6)

For official use

Company Number

4 | |

912987

Name of company

* Insert full name of
company

* CRANE KALMAN GALLERY LIMITED

Date of creation of the charge

19 FEBRUARY 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

MORTGAGE

Amount secured by the mortgage or charge

All monies and liabilities whether certain or contingent from time to time due, owing or incurred by the Borrower to the Lender under, or in connection with, the Loan Agreement dated February 2009 together with the Expenses, as defined by clause 1.1.4 of the mortgage document, on a full and unqualified indemnity basis and all interest which the Lender may charge or incur in relation to the Borrower or this deed.

Names and addresses of the mortgagees or persons entitled to the charge

Andrew Kalman of 28 Egerton Crescent, London SW3 2EB and Sally Kalman of
41 Ferry Road, London SW13 9PP as Managing Trustees of the Crane Kalman
Retirement Benefits Scheme...

Postcode

Presenter's name, address
and reference (if any):

Goodman Jones LLP
Chartered Accountants
29/30 Fitzroy Square
London
W1T 6LQ

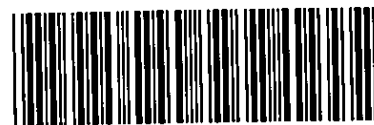
Time critical reference

For official use (02/06)

Mortgage Section

Post room

FRIDAY



A52 *AS0577QB* 275
27/02/2009
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

The Paintings as defined in clause 1.1.1 of the mortgage document and all other rights, assets and property from time to time charged to the Lender under clause 3 of the mortgage document.

Particulars as to commission, allowance or discount (note 3)

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Signed

Date

15-02-09

On behalf of [company][mortgagee/chargee]†

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398 (4) applies (property situate in Scotland or Northern Ireland) and Form 398 is submitted.
- 2 A description of the instrument eg 'Trust Deed', 'Debenture', 'Mortgage' or 'Legal Charge', etc as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ
DX 33050 Cardiff



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 912987
CHARGE NO. 4**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A MORTGAGE DATED 19 FEBRUARY
2009 AND CREATED BY CRANE KALMAN GALLERY LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
THE COMPANY TO ANDREW KALMAN AND SALLY KALMAN
AS MANAGING TRUSTEES OF THE CRANE KALMAN
RETIREMENT BENEFITS SCHEME UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 27 FEBRUARY
2009**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3 MARCH 2009

