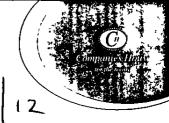
In accordance with Section 860 of the Companies Act 2006

# **MG01**

# Particulars of a mortgage or charge



022164

A fee is payable with this form

We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page

What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland

X What this form is NOT for

You cannot use this form to regi particulars of a charge for a Sco company To do this, please use form MG01s

An Omnibus Guarantee and Set-Off Agreement (OGSA) dated 3June 2010 (the "Agreement")



04/06/2010 **COMPANIES HOUSE** 

1	Company details	A POLOHOGE VSC
Company number	0 0 9 1 2 6 5 5	Filling in this form Please complete in typescript or in bold black capitals.
Company name in full	ASSOCIATED INDEPENDENT STORES LIMITED	
		All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	
Date of creation	d 0   d 3   m 6   y 2   y 0   y 1   y 0	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	

Amount secured

Description

Please give us details of the amount secured by the mortgage or charge

Amount secured All moneys and liabilities then due or which might thereafter become due to Lloyds TSB Bank plc (the "Bank") from either the Company or any one or more of the other parties to the Agreement (other than the Bank) being at the date hereof the following companies

Associated Independent Stores Limited (Company Number

Cenpac (A I S ) Limited (Company Number 01012350) AIS Property Limited (Company Number 02100445) Iconico Limited (Company Number 06427267)

Intersport UK Limited (Company Number 04378313) Ultimate Flooring Limited (Company Number 04308885)

Garden Retailers Organisation Limited (Company Number 06348036) Associated Independent Stores Trading Limited (Company Number 01424343)

Continuation page

Please use a continuation page if you need to enter more details

# MG01 Particulars of a mortgage or charge

<b>5</b> )	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details	
Name	LIOYDS TSB BANKPLC.		
Address	25 GRESHAM STREET LONDON EC2V 7HN (30 00 02)		
Postcode			
Name			
Address			
Postcode			
6	Short particulars of all the property mortgaged or charged		
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
	Any sum or sums for the time being standing to the credit of any one or more of any present or future accounts of the Companies or any of them with the Bank (including any accounts held in the Bank's name with any designation which includes the name(s) of the Companies or any of them) whether such accounts be denominated in sterling or in a currency or currencies other than sterliexcept to the extent that such sum or sums comprise or include money which has been paid to the relevant Company as an agent to be applied for a particular purpose, which is accordingly impressed with a trust, and the status of which has been advised to the Bank.  NOTE By Clause 14.7 of the Agreement, the Company agreed that it would not (without the price written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party right, title or interest in or to all or any of the accounts for the time being of the Company with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to any such thing, or allow any such third party right, title or interest to subsist (except in each case favour of, or upon, the Bank), but without prejudice to the right, title or interest of third parties in or respect of money which has been paid to the relevant Company as an agent to be applied for a particular purpose, which is accordingly impressed with a trust, and the status of which has been advised to the Bank		

## **MG01**

Particulars of a mortgage or charge

# 7)

### Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

# Commission allowance or discount

Nil

# 8

### **Delivery of instrument**

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).



#### Signature

Please sign the form here

Signature

Signature

× ()//// / /

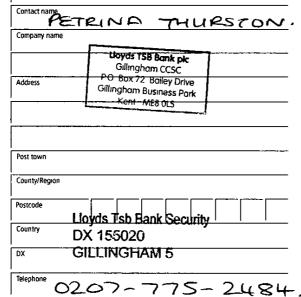
**Debbie Harrold** 

Specialist Securities ("#"

This form must be signed by a person with an Interest in the registration of the charge

X

# Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record



# Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

# Checklist

We may return forms completed incorrectly or with information missing

#### Please make sure you have remembered the following:

- The company name and number match the information held on the public Register
- You have included the original deed with this form You have entered the date the charge was created
- You have supplied the description of the instrument You have given details of the amount secured by
- the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form ☐ You have enclosed the correct fee

### Important information

Please note that all information on this form will appear on the public record

# **图 How to pay**

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1

or LP - 4 Edinburgh 2 (Legal Post)

### For companies registered in Northern Ireland:

The Registrar of Companies, Companies House, First Floor, Waterfront Plaza, 8 Laganbank Road, Belfast, Northern Ireland, BT1 3BS DX 481 N R Belfast 1

# *ĭ* Further information

For further information, please see the guidance notes on the website at www companieshouse goviuk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



# OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 912655 CHARGE NO. 9

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN OMNIBUS GUARANTEE AND SET-OFF AGREEMENT DATED 3 JUNE 2010 AND CREATED BY ASSOCIATED INDEPENDENT STORES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE COMPANIES NAMED THEREIN TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 4 JUNE 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 JUNE 2010



