

Company No. 912556

Data-Label Limited

Report and Accounts
September 30, 2005



DATA-LABEL LIMITEDDirectors

N C Trilk
M P Urquhart

Secretary

M P Urquhart

Auditors

Davison and Shingleton
Boundary House
91-93 Charterhouse Street
London
EC1M 6HR

Solicitors

Morgan Cole
Apex Plaza
Forbury Road
Reading
RG1 1AX

Registered Office

Common Farm
Thame Road
Blackthorn
Bicester
Oxfordshire
OX25 1TE

Company Number

912556

DIRECTORS' REPORT

The directors present their report and accounts for the year ended September 30, 2005.

Principal activity and review of the business

The company has remained dormant throughout the year and has made neither a profit or a loss. The expenses of the company have been met by the immediate parent company.

Directors and their interests

The directors who served during the year and their interests in the share capital of the company were as follows:

		<i>At the date of appointment or</i>			
		<i>At September 30, 2005</i>		<i>September 30, 2004</i>	
		<i>Ordinary</i>	<i>Deferred</i>	<i>Ordinary</i>	<i>Deferred</i>
		<i>\$0.01 shares</i>	<i>£1 shares</i>	<i>\$0.01 shares</i>	<i>£1 shares</i>
N C Trilk	(appointed January 20, 2005)	-	-	-	-
M P Urquhart	(appointed January 20, 2005)	-	-	-	-
S P Plant	(resigned January 20, 2005)	-	-	-	-
D A Walton	(resigned January 20, 2005)	-	-	-	-

N C Trilk and M P Urquhart are directors of the company's ultimate parent company, Tri-Q Group Limited and their interests in the shares of that company are disclosed in that company's accounts

Indemnity provisions

An insurance policy indemnifying the directors against the consequences of any neglect or default on their part has been purchased by the ultimate parent company, the cost of which is borne by that company.

Statement of directors' responsibilities in respect of the accounts

Company law requires the directors to prepare accounts for each financial year which give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that year. In preparing those accounts, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the accounts; and
- prepare the accounts on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors confirm that the accounts comply with the above requirements.

DATA-LABEL LIMITEDDIRECTORS' REPORT

(continued)

The directors are responsible for keeping proper accounting records which disclose with reasonable accuracy at any time the financial position of the company and to enable them to ensure that the accounts comply with the Companies Act 1985. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Auditors

Following the change in ownership of the company, Ernst & Young LLP resigned as the company's auditors. Clarkson Hyde were appointed as auditors to fill the casual vacancy but subsequently resigned. Davison and Shingleton were appointed as auditors to fill this casual vacancy.

The company has elected to dispense with the annual appointment of auditors. In the absence of a special resolution to the contrary Davison and Shingleton will continue in office.

Small company provisions

The above report has been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies.

BY ORDER OF THE BOARD



M P Urquhart
Secretary

July 28, 2006



INDEPENDENT AUDITORS' REPORT TO THE SHAREHOLDERS OF DATA-LABEL LIMITED

We have audited the accounts of Data-Label Limited for the year ended September 30, 2005 which comprise the balance sheet, the statement of total recognised gains and losses and the related notes. These accounts have been prepared under the historical cost convention and the accounting policies set out therein.

This report is made solely to the company's shareholders, as a body, in accordance with Section 235 of the Companies Act 1985. Our audit work has been undertaken so that we might state to the company's shareholders those matters we are required to state to them in an auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company and the company's shareholders as a body, for our audit work, for this report, or for the opinions we have formed.

Respective responsibilities of directors and auditors

As described in the statement of directors' responsibilities on pages 2 and 3 the company's directors are responsible for the preparation of the accounts in accordance with applicable law and United Kingdom Accounting Standards.

Our responsibility is to audit the accounts in accordance with relevant legal and regulatory requirements and United Kingdom Auditing Standards.

We report to you our opinion as to whether the accounts give a true and fair view and are properly prepared in accordance with the Companies Act 1985. We also report to you if, in our opinion, the directors' report is not consistent with the accounts, if the company has not kept proper accounting records, if we have not received all the information and explanations we require for our audit, or if information specified by law regarding directors' remuneration and transactions with the company is not disclosed.

We read the directors' report and consider the implications for our report if we become aware of any apparent misstatements within it.

Basis of audit opinion

We conducted our audit in accordance with United Kingdom Auditing Standards issued by the Auditing Practices Board. An audit includes examination, on a test basis, of evidence relevant to the amounts and disclosures in the accounts. It also includes an assessment of the significant estimates and judgements made by the directors in the preparation of the accounts, and of whether the accounting policies are appropriate to the company's circumstances, consistently applied and adequately disclosed.

We planned and performed our audit so as to obtain all the information and explanations which we considered necessary in order to provide us with sufficient evidence to give reasonable assurance that the accounts are free from material misstatement, whether caused by fraud or other irregularity or error. In forming our opinion we also evaluated the overall adequacy of the presentation of information in the accounts.

CHARTERED

D A V I S O N



S H I N G L E T O N

ACCOUNTANTS

INDEPENDENT AUDITORS' REPORT TO THE SHAREHOLDERS OF DATA-LABEL LIMITED
continued)

Opinion

In our opinion the accounts give a true and fair view of the state of the company's affairs as September 30, 2005 and have been properly prepared in accordance with the Companies Act 1985.

Davison and Shingleton

Davison and Shingleton
Registered Auditor

July 28, 2006

DATA-LABEL LIMITEDBALANCE SHEET AT SEPTEMBER 30, 2005

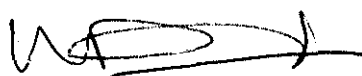
	<i>Notes</i>	2005 £'000	2004 £'000
Current assets:			
Debtors	3	83	83
		<u> </u>	<u> </u>
Capital and reserves:			
Called up share capital	4	2	2
Profit and loss account	5	81	81
		<u> </u>	<u> </u>
Equity shareholders' funds		83	83
		<u> </u>	<u> </u>

The accounts have been prepared in accordance with the special provisions of Part VII of the Companies Act 1985 relating to small companies and with the Financial Reporting Standard for Smaller Entities (effective June 2002).

Approved by the Board on July 28, 2006
and signed on its behalf by



N C Trilk
Director



M P Urquhart
Director

NOTES TO THE ACCOUNTS AT SEPTEMBER 30, 20051. Accounting policiesAccounting convention

The accounts are prepared under the historical cost convention and in accordance with applicable United Kingdom Accounting Standards and the Financial Reporting Standard for Smaller Entities (effective June 2002).

2. Profit and loss account

The company did not trade during the year and has made neither a profit nor a loss. No profit and loss account has therefore been prepared.

3. Debtors

	2005 £'000	2004 £'000
Amount due from the immediate parent company	83	83

4. Share capital

	2005 No.	2004 No.	<i>Authorised</i>	
			2005 £'000	2004 £'000
Deferred shares of £1 each	50,200	50,200	50	50
Ordinary shares of US\$0.01 each	50,000	50,000	-	-
	<u>100,200</u>	<u>100,200</u>	<u>50</u>	<u>50</u>
<i>Allotted, called up and fully paid</i>				
	2005 No.	2004 No.	2005 £'000	2004 £'000
Deferred shares of £1 each	2,200	2,200	2	2
Ordinary shares of US\$0.01 each	2,200	2,200	-	-
	<u>4,400</u>	<u>4,400</u>	<u>2</u>	<u>2</u>

The deferred shares do not carry any rights to received dividend. On distribution of assets on a winding-up, the holders of the deferred shares are entitled to receive the amount paid up on their shares after there have been distributed to the holders of ordinary shares the amount of £100,000,000 in respect of each ordinary share held. The holders of the deferred shares are not entitled to attend or vote at general meetings. The company can at any time re-purchase all or any of the deferred shares for an aggregate consideration of £1.

DATA-LABEL LIMITEDNOTES TO THE ACCOUNTS AT SEPTEMBER 30, 2005
(continued)5. Reconciliation of shareholders' funds and movements on reserve

	<i>Share capital</i>	<i>Profit and</i>	<i>Total</i>
	<i>£'000</i>	<i>loss account</i>	<i>shareholders'</i>
	<i>£'000</i>	<i>£'000</i>	<i>funds</i>
	<i>£'000</i>	<i>£'000</i>	<i>£'000</i>
Balance at September 30, 2004 and 2005	2	81	83
	<u> </u>	<u> </u>	<u> </u>

6. Contingent liability

The company is a party to a cross guarantee over all the group's assets provided to the group's financiers.

7. Ultimate parent company

Prior to January 20, 2005, the company's ultimate parent company was API Group plc.

The company's immediate parent company is Tenza Technologies Limited (formerly API Tenza Limited).

The company's ultimate parent company is Tri-Q Group Limited which has included the company in its group accounts, copies of which are available from the Registrar of Companies, Companies House, Crown Way, Cardiff CF14 3UZ.