M

Please do not write in this binding margin **COMPANIES FORM NO. 395**

Particulars of a mortgage or charge

Pursuant to section 395 Companies Act 1985

39

For official use Company No

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of company

To the Registrar of Companies

For official use

Company Number

898696

Name of Company

*Cambridgeshire Industrial Properties Limited

Date of creation of the charge

17 July 1998

Description of the instrument (if any) creating or evidencing the charge

Legal Mortgage

Amount secured by the mortgage or charge

All liabilities of the Company present and future actual and/or contingent to National Westminster Bank Plc

Names and addresses of the mortgagees or persons entitled to the charge

National Westminster Bank Plc

41 Lothbury

London

Postcode

EC2P 2BP

Presentor's name address and reference (if any):

NatWest UK, Retail Banking Services Credit Management

Litigation, Technical & Securities King's Cross House 200 Pentonville Road London N1 9HL

Presentor's Reference and/or telephone number

No-tt- S 0171-239 8205

Time critical reference

For official use Mortgage Section

Post room



KLO *K2U7B88E* 2321 COMPANIES HOUSE 27/07/98

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Short particulars of all the property mortgaged or charged

The property hereinafter described ('the property') and the proceeds of sale thereof together with a floating charge over all moveable plant machinery implements utensils furniture and equipment at any time placed upon or used in or about the property and an assignment of the goodwill and connection of any business or businesses from time to time carried on in or upon the property or any part or parts thereof together with the full benefit of all licences including any registrations viz:

The freehold property known as Earith Business Park Comprising 36 Industrial Units at Earith Fen Drove and Short Drove Earith Cambridgeshire more particularly Described in a Conveyance dated 18 April 1986 between ICOS (Great Britain) Limited (1) Cambridgeshire Industrial Properties Limited (2)

Please do not write in this margin



Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allo	wance or discount
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Nil	

Per pro
Natwest UK,
Retail Banking Services
Credit Management
Litigation, Technical & Securities
King's Cross House

Please see notes below.

King's Cross House 200 Pentonville Boad, Lendon N1 9HL Signed AMA

Date 27 JUL 1998

On behalf of mortgagee____

Authorised Signatory

Notes

- (a) A description of the instrument, eg 'Trust Deed', 'Mortgage', 'Debenture', etc. as the case may be, should be given.
- (b) The rate of interest payable under the terms of the Debentures should not be entered.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00898696

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 17th JULY 1998 AND CREATED BY CAMBRIDGESHIRE INDUSTRIAL PROPERTIES LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONAL WESTMINSTER BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 27th JULY 1998.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29th JULY 1998.

PHIL DAVIES

for the Registrar of Companies



