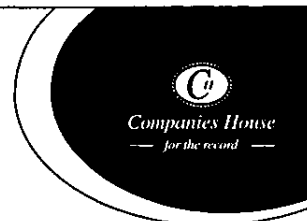


MG01

Particulars of a mortgage or charge

103068/13



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT**
You cannot use this form
particulars of a charge for
company. To do this, please
form MG01s

WEDNESDAY



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LD2 03/03/2010 203
COMPANIES HOUSE

1 Company details		36 <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> For official use → Filling in this form Please complete in typescript or in bold black capitals. All fields are mandatory unless specified or indicated by *
Company number	8 9 8 1 2 9	
Company name in full	BARCLAYS MERCANTILE BUSINESS FINANCE LTD (CHARGOR)	
2 Date of creation of charge		
Date of creation	d 0 3 m 0 3 y 2 0 y 1 0	
3 Description		
Description	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge' EQUIPMENT CHARGE (DEED)	
4 Amount secured		
Amount secured	Please give us details of the amount secured by the mortgage or charge The liabilities of the Chargor to the Chargee under or pursuant to clause 8.4 of the Receivables Purchase Agreement (Secured Liabilities) In this form the following terms shall have the following meanings Offer has the meaning given to it in the Receivables Purchase Agreement Receivables Purchase Agreement means the agreement in relation to the assignment of receivables dated on or about the date of the Deed and the Offer made pursuant thereto dated on or about the date of this Deed between the Chargor (as seller) and the Chargee (as purchaser)	
		Continuation page Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

5**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	HSBC EQUIPMENT FINANCE (UK) LTD (CHARGE)
Address	8 CANADA SQUARE, LONDON
Postcode	E 1 4 5 H Q
Name	
Address	
Postcode	

Continuation page

Please use a continuation page if you need to enter more details

6**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Short particulars

The Chargor charged by way of first fixed charge
(a) the Equipment, and
(b) the proceeds of sale of the Equipment

Negative Pledge

The Chargor shall not create or permit to subsist any Security over any Security Asset except the Security entered into pursuant to the Deed

In this form the following terms shall have the following meanings

Customer Agreements means the agreements entered into between the Chargor and a customer, set out in Schedule 1 of the Deed, and reproduced as a schedule to this form MG01, and each is a Customer Agreement

Equipment means the plant, machinery or vehicles and other equipment which is the subject of the Customer Agreement as more particularly described in the Customer Agreement, together with all accessones, additions, substitutions, replacements, parts, maintenance and repair records, certificates and other documents relating thereto from time to time

Security means a deed, charge, pledge, lien, assignment by way of security, retention of title provision, trust or flawed asset arrangement (for the purpose of, or which has the effect of, granting security) or other security interest securing any obligation of any person or any other agreement or arrangement in any jurisdiction having a similar effect

Security Assets means the Equipment, and all other property, rights, assets and income of the Chargor which are the subject of any Security created or to be created by, or are expressed to be assigned under, the Deed

Schedule

The Customer Agreements

Continuation page

Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered

Commission allowance or discount

N/A

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)

9

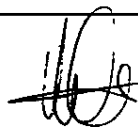
Signature

Please sign the form here

Signature

Signature

X



3/3/10

X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **ANTHONY LEE**

Company name **HSBC EQUIPMENT FINANCE (UK)**

LTD

Address **SECURITIES DEPARTMENT**

1ST FLOOR WING

12 CALTHORPE ROAD

Post town **EDGBASTON, BIRMINGHAM**

County/Region

Postcode

B	1	5		1	H	S
---	---	---	--	---	---	---

Country

DX

Telephone **01214501015 - REF HAF/BARCLAYS**

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 898129
CHARGE NO. 36**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT AN EQUIPMENT CHARGE DATED 3
MARCH 2010 AND CREATED BY BARCLAYS MERCANTILE
BUSINESS FINANCE LIMITED FOR SECURING ALL LIABILITIES
DUE OR TO BECOME DUE FROM THE COMPANY TO HSBC
EQUIPMENT FINANCE (UK) LTD UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 3 MARCH 2010**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 MARCH 2010



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**