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COMPANIES FORM No. 400

Particulars of a mortgage or charge subject to which property has been acquired

400

Please do not write in this margin

Pursuant to section 400 of the Companies Act 1985



Please complete legibly, preferably in black type, or bold black lettering

To the Registrar of Companies

For official use Company number

91116

895332

* Insert full name of company

Name of company

• CHADWICK HOLDINGS LIMITED

Date and description of the instrument (if any) creating or evidencing the mortgage or charge (note 1)

MORTGAGE DEED dated 1st October 1996

Amount secured by the mortgage or charge £255,000-00

Names and addresses of the mortgagees or persons entitled to the mortgage or charge

EAGLE STAR LIFE ASSURANCE COMPANY LIMITED 60 ST MARY AXE
LONDON EC3A 8JQ

Short particulars of the property mortgaged or charged

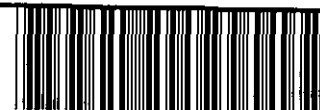
- (1) Units 1, 2 & 3 Court A, Waterfront 2000, Atlantic Wharf, Cardiff (Title No's WAS13884 and WAS13882) ("the Property")
 - (2) All contracts or agreements relating to the Property
 - (3) The proceeds of any sale of the Property insurance proceeds relating to the Property and compensation payable in relation to the Property
 - (4) All intellectual property relating to the Property
 - (5) By fixing charge all of the Company's undertaking and other property assets and rights present or future
- Continue overleaf as necessary

Presentor's name address and reference (if any):

CHARLES RUSSELL
KILLOWEN HOUSE
BAYSHILL ROAD
CHELTENHAM
GL50 3AW

For official use
Mortgage Section

Post room



A26
COMPANIES HOUSE

0082
11/04/00

Short particulars of the property mortgaged or charged (continued)

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

Date of the acquisition of the property 27 MARCH 2000

Signed [Signature]

DIRECTOR
Designation

Date 27/3/00

*Insert Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver (Scotland)
as appropriate

NOTES

1. A description of the instrument, e.g., "Trust Deed", "Debenture", etc, as the case may be, should be given.
2. A verified copy of the instrument must be delivered with these particulars correctly completed to the Registrar of Companies within 21 days after the date of the completion of the acquisition of the property which is subject to the mortgage or charge. The copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. If the property is situated and the charge was created outside Great Britain, they must be delivered within 21 days after the date on which the copy of the instrument could in due course of post, and if despatched with due diligence have been received in the United Kingdom.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00895332

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE FOR ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO EAGLE STAR LIFE ASSURANCE COMPANY LIMITED ON ANY ACCOUNT WHATSOEVER SECURED ON THE PROPERTY ACQUIRED BY CHADWICK HOLDINGS LIMITED ON THE 27th MARCH 2000 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th APRIL 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th APRIL 2000.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E

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