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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number



395

Name of company

* Chadwick Holdings Limited

Date of creation of the charge

27th March 2000

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Mortgage ("the Mortgage")

Amount secured by the mortgage or charge

All monies and indebtedness on any account and all other liabilities present or future owing or incurred by the Company together with interest and all costs and expenses incurred by the Lender in relation to the facility.

Names and addresses of the mortgagees or persons entitled to the charge

Eagle Star Life Assurance Co Limited 50 St Mary Axe London
("the Lender")

Postcode EC3A 8JQ

Presentor's name address and
reference (if any):

Charles Russell
Killowen House
Bayshill Road
Cheltenham
GL50 3AW

IJB/MBS/20039/235

Time critical reference

For official Use
Mortgage Section

I Post room



A26
COMPANIES HOUSE

0081
11/04/00

Short particulars of all the property mortgaged or charged

- (1) By way of first legal mortgage units 1, 2 and 3 Court A Waterfront 2000 Atlantic Wharf Cardiff and Parking Space (Title Numbers WA513884 and WA513882) ("the Property")
- (2) By way of first fixed charge all rental income and sale proceeds relating to the Property
- (3) By way of first fixed charge all contracts agreements and insurance monies relating to the Property

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

N/A

Signed

Charles Lewis

Date 10 April 2000

On behalf of [company] [mortgagee/chargee] †

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00895332

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED THE 27th MARCH 2000 AND CREATED BY CHADWICK HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO EAGLE STAR LIFE ASSURANCE CO LIMITED IN RELATION TO THE FACILITY AGREEMENT WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 11th APRIL 2000.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 14th APRIL 2000.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



C O M P A N I E S H O U S E

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