

Our Ref: APM/jaf

18 February 2005

The Company Secretary
General Micronetics Holdings Limited
18b Woodside Avenue
Walton On Thames
Surrey
KT12 5LE

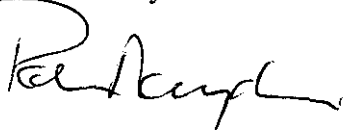
Dear Sir

General Micronetics Holdings Limited No. 893003

We hereby resign our office as Auditors of the company with immediate effect.

In accordance with Section 394 of the Companies Act 1985, we confirm that there are no circumstances in connection with our resignation which we consider should be brought to the attention of the members or creditors of the company.

Yours faithfully



PETER MAYSTON F.C.A., A.T.I.I.

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Ledbury
Herefordshire
HR8 2PG

Chartered

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Accountant

