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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1114

00888435

047421/13

Name of company

* Norfolk & Norwich Film Theatre Limited

Date of creation of the charge

16 April 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge dated 16 April 2008

Amount secured by the mortgage or charge

all monies, obligations liabilities whatsoever for principal, interest or otherwise which may now or at any time in the future be due, repayable, owing or incurred by the Company to the Chargee:

(a) whether

(i) under the Loan Agreement (as that term is defined in the Legal Charge) or any other facility, account, agreement or arrangement between the Company and the Chargee,

(ii) present or future, actual or contingent,

(iii) alone or jointly or severally with others,

(iv) as principal, surety or guarantor; and

(v) on any current or other account,

(b) in whatever name or style; and

(c) together with all Expenses and Interest

Names and addresses of the mortgagees or persons entitled to the charge

East of England Development Agency
The Business Centre, Station Road, Histon, Cambridgeshire

Postcode CB4 9LQ

Presentor's name address and reference (if any)

Birketts LLP
Paston House
11-13 Princes Street
Norwich
NR3 1AZ

PMM-69594-6

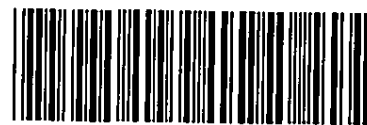
Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

TUESDAY



ASJAQZ3N

A58

22/04/2008

84

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Relating to property known as that leasehold property known as Stuart Hall, Suckling Hall and Suckling House, St Andrew's Street, Norwich, Norfolk registered at H M Land Registry under title number NK330541

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed B. Smith

Date 21 April 2008

On behalf of ~~(company)~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 888435
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 16 APRIL
2008 AND CREATED BY NORFOLK & NORWICH FILM THEATRE
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO EAST ENGLAND
DEVELOPMENT AGENCY UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 22 APRIL 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 28 APRIL 2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES