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COMPANIES FORM No. 395

133244/13

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

3
For official use

Company number

888435

Name of company

* NORFOLK AND NORWICH FILM THEATRE LIMITED

Date of creation of the charge

16 APRIL 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE ("the Legal Charge")

Amount secured by the mortgage or charge

The payment of all sums due under an agreement dated 16 August 2007 made between The Trustees of the National Heritage Memorial Fund ("NHMF") (1) and the Company (2) at the times at which they are payable under the said agreement or falling due as a result of the exercise by any party of their rights under a deed of priorities dated 16 April 2008 made between NHMF (1) Arts Council England (2) the East of England Development Agency (3) and the Company (4) and the Legal Charge during the term of ten years from 16 August 2007

Names and addresses of the mortgagees or persons entitled to the charge

The Trustees of the National Heritage Memorial Fund of 7 Holbein Place
London

Postcode SW1W 8NR

Presentor's name address and
reference (if any)

Mills & Reeve LLP
1 St James Court
Whitefriars
Norwich
NR3 1RU

BWN/1018393-0007

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

SATURDAY



A48

AU37NZ00

19/04/2008

99

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Leasehold property comprised in Land Registry title number NK330541 and known as Stuart Hall Suckling Hall and suckling House St Andrews Street Norwich

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed Mills & Neave LLP

Date 17 April 2008

On behalf of [company] [~~mortgagee/chargee~~] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 888435
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 16 APRIL
2008 AND CREATED BY NORFOLK & NORWICH FILM THEATRE
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO THE TRUSTEES OF THE
NATIONAL HERITAGE MEMORIAL FUND UNDER THE TERMS
OF THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 19
APRIL 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27 APRIL 2008



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**