

COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

00(2)

(REVISED 1988)

This form replaces forms PUC2, PUC3 and 88(2)

Please do not write in this margin

To the Registrar of Companies (address overleaf) (see note 1)

......

Company number

884052

Please complete legibly, preferably in black type, or bold block lettering

Insert full name of company

† Distinguish

between ordinary, preference, etc. LEBOFF & SOLAR INTERNATIONAL LIMITED

2. This section must be completed for all allotments

Name of company

Description of shares†

A Number allotted

B Nominal value of each

C Total amount (if any) paid or due and payable on each share (including premium if any)

C Total amount (if any) paid or due and payable on each share (including premium if any)

§ Complete
(a) or (b) as
appropriate

Dat	te(s) on which the shares	were allotted					
		19 <u>_92</u> <u>]§,</u> or					
(b)	{from	19 to	191§				
The names and addresses of the allottees and the number of shares allotted to each should be given overleaf							

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.				
E Consideration for which the shares were allotted	· · · · · · · · · · · · · · · · · · ·	—,I,	 	
	<u></u>		 	
			 	

Note:

- 1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).

For official use

3. Details of bonus issues should be included only in section 2.

Presentor's name, address, telephone number and reference (if any):

BROBECK HALE AND DORR

BROBECK HALE AND DORR
TWO BISHOPSGATE EXCHANGE
155 BISHOPSGATE
LONDON EC2M 3YJ



4. Names and addresses of the allottees

Names and Addresses Number of shares allotted Ordinary Preference Other WINTERFUND LIMITED C/O BVI 2,750,00b CORPORATION COMPANY LIMITED CITCO BUILDING PO BOX 662 ROAD TOWN TORTOLA BRITISH VIRGIN ISLANDS Total

Please do not write in the margin

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequent sheets should be used and the number of sheet be indicated in the box opposite:	ate, continuation ts attached should		I Insert Director, Secretary, Administrator,
MA			Administrative Receiver, or
Signed Designation	Secretary	Day 17/7/92	Receiver (Scotland) as

Companies registered in England and Wales or Wales should deliver this form to:-

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies Companies House Crown Way Maindy Cardiff CF4 3UZ

The Registrar of Companies Companies Registration Office 102 George Street Edinburgh EH2 3DJ

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The Solicitors' Law Stationery Society plc, 24 Gray's Inn Road, London WC1X 8HR

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