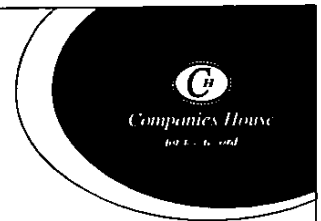


MG01

Particulars of a mortgage or charge

142690/13



A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page

☒ **What this form is for**

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**

You cannot use this form to
register particulars of a charge
company. To do this, please use
form MG01s

FRIDAY



A22

AW0TCVNT

08/07/2011

294

COMPANIES HOUSE

1 Company details

Company number 00853991

Company name in full M M F (UK) LIMITED

5

For official use

Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 29/06/2011

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Debenture

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All present and future monies, obligations and liabilities owed by the
Company to the Mortgagee, whether actual or contingent and
whether owed jointly or severally, as principal or surety and/or in any
other capacity together with all interest (including, without limitation,
default interest) accruing in respect of such monies or liabilities

Continuation page

Please use a continuation page if
you need to enter more details.

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name

SAMUEL DAN PEARLMAN AS TRUSTEE

Address

46 GRAHAM PARK ROAD, GOSFORTH, NEWCASTLE UPON

TYNE, TYNE AND WEAR

Postcode

N E 3 4 B J

Name

MEYER PERLMAN AS TRUSTEE

Address

12 KINGSLEY CLOSE, LONDON

Postcode

N 2 0 E S

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

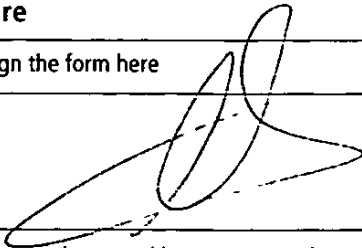
Short particulars

By way of fixed charge

- (a) (i) all properties acquired by the Company after the date of this debenture,
 (ii) all present and future interests of the Company not effectively mortgaged or charged under the preceding provisions of this clause in, or over, freehold or leasehold property,
 (iii) all present and future rights, licences, guarantees, rents, deposits, contracts, covenants and warranties relating to properties,
 (iv) all licences, consents and authorisations (statutory or otherwise) held or required in connection with the Company's business or the use of any charged property, and all rights in connection with them,
 (v) all present and future goodwill and uncalled capital for the time being of the Company,
 (vi) all the equipment of the Company,
 (vii) all the intellectual property of the Company,
 (viii) all the book debts of the Company,
 (ix) all the investments of the Company, and
 (x) all monies from time to time standing to the credit of its accounts with any bank, financial institution or other person
- (b) by way of fixed mortgage, all its rights in any policies of insurance or assurance present or future (including, without limitation, any insurances relating to properties or equipment), and
- (c) by way of floating charge, all the undertaking, property, assets and rights of the Company at any time not effectively mortgaged, charged or assigned pursuant to clauses (a) to (b)

MG01

Particulars of a mortgage or charge

<div>7</div> <div>Commission allowance or discount</div>	<div>Particulars as to commission, allowance or discount (if any)</div> <p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p> <div>None</div>	
<div>8</div>	<div>Delivery of instrument</div> <p>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)</p> <p>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)</p>	
<div>9</div> <div>Signature</div>	<div>Signature</div> <p>Please sign the form here</p> <div>  </div> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **KATHERYN RANSON**

Company name **TILLY BAILEY & IRVINE LLP**

Address **12 EVOLUTION**

WYNYARD PARK

Post town **WYNYARD**

County/Region

Postcode **T S 2 2 5 T B**

Country

DX **742760 BILLINGHAM 3**

Telephone **01740 646 035**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 853991
CHARGE NO. 5**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 29 JUNE 2011
AND CREATED BY M.M.F. (UK) LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO
SAMUEL DAN PEARLMAN AS TRUSTEE AND MEYER
PEARLMAN AS TRUSTEE ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 8 JULY 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 13 JULY 2011

DX



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES