

EAST AFRICAN TOBACCO COMPANY (U K.) LIMITED
Company number 836261
(the "Company")

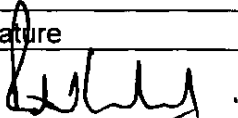
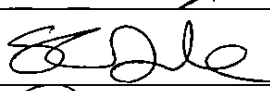

Solvency statement under section 643 of the Companies Act 2006 made for the purposes of section 642 of the Companies Act 2006 on 5 September 2012

We,

Richard Cordeschi,
Steven Dale, and
Charl Steyn,

being all the Directors of the Company as at the date of this statement, having taken into account all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- 1 as regards the Company's situation as at the date of this statement, there is no ground on which the Company could at the date of this statement be found to be unable to pay (or otherwise discharge) its debts, and
- 2 the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Name of Director	Signature
Richard Cordeschi	
Steven Dale	
Charl Steyn	

THURSDAY



LD1 *L1GW3OZN* 06/09/2012 #17
COMPANIES HOUSE