

Statement of compliance as required by Section 644(5) Companies Act 2006

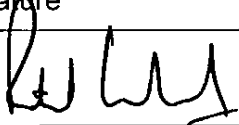
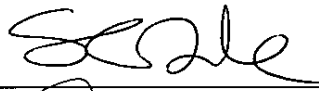

EAST AFRICAN TOBACCO COMPANY (U K.) LIMITED
Company number 836261
(the "Company")

5 September 2012

We refer to the written resolutions of the Company's Shareholders approving a reduction of capital dated 5 September 2012 (the "**Special Resolutions**") We confirm that

- (a) the Directors' solvency statement required by s 643 Companies Act 2006 was made not more than 15 days before the date on which the Special Resolutions were passed, and
- (b) the draft written Special Resolutions were provided to members in accordance with s 642(2) Companies Act 2006

Signed by

Name of Director	Signature
Richard Cordeschi	
Steven Dale	
Charl Steyn	

THURSDAY



LD1 06/09/2012 #18
COMPANIES HOUSE