S.89(3)

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities Pursuant to Section 89(3) of the Insolvency Act 1986

To the Registrar of Companies	For Official Use
Name of Company	Company Number  00814221
Agricultural Credit Corporation Ltd	<del></del>

We, Matthew Richard Meadley Wild The Clock House 140 London Road Guildford GU1 1UW

Geoffrey Lambert Carton-Kelly 5 Old Bailey London EC4M 7AF

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

Matthew Richard Meadley Wild

Geoffrey Lambert Carton-Kelly

Dated:

Ref: MRW\RMS\PNP\AMD

Baker Tilly Restructuring and Recovery LLP The Clock House, 140 London Road, Guildford GU1 1UW

For Official Use				
Insolvency Sect	Post Room			
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## Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number

00814221

Name of Company

Agricultural Credit Corporation Ltd

Presented by:

Baker Tilly

Declaration of Solvency

We,

John Horwood Cossins, Hill Farm House, Tarrant Keyneston, Blandford Forum, Dorset DT11 9JH

Meurig David Raymond, Trenewydd Fawr, Croesgoch, Haverfordwest, Dyfed SA62 5JY

Richard Auld Macdonald Woodpeckers, Hithercroft Road, South Moreton, Oxford OX11 9AL

being the majority of the directors of Agricultural Credit Corporation Ltd do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

We append a statement of the company's assets and liabilities as 30 September 2009, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the

provisions of the Statutory Declarations Act 1835.

PIPER SMITH WATTON LLP 29 GREAT PETER STREET LONDON

Declared at

SW1P 3LW TEL. (020) 7222 9900 FAX: (020) 7222 9901

This

day of

Dovember 2009

Before me,

LAURA MACKUJ Solicitor or Commissioner of Oaths

## Statement as at 30 September 2009 showing assets at estimated realisable values and liabilities expected to rank for payment.

Assets and liabilities	ssets and liabilities			
			or to rank for	
				payment to nearest £
Assets:				
	Balance at bank			68,904
	Cash in hand			0
Trade debtors			0	
Stock/Inventory				0
Work in progress				0
Freehold land and property				0
Leased assets				0
Plant and machinery				0
Furniture, fittings, utensils etc			0	
Shares and investments			1,918,867	
Contingent Assets			0	
Estimated realisable value of assets £			1,987,771	
Liabilities:				
Secured on specific assets, viz Mortgage on freehold land, Debenture over Plant and machinery			0	
Secured by floating charge(s)			0	
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			(13,500)	
Unsecured creditors (amounts estimated to rank for payment)			(6,520)	
	Trade accounts	£ (6,520)	£ (6,520)	
	Other liabilities	0	0	
	Contingent liabilities	0	0	
Estimated surplus after paying	ng debts in full		£	1,967,751

Remarks: