

The Insolvency Act 1986

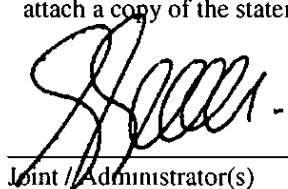
Notice of statement of affairs**2.16B**

Name of Company Petroplus Refining Teesside Limited	Company Number 00814156
In the High Court of Justice Chancery Division Companies Court	Court case number 685 of 2012

Steven Anthony Pearson and Ian David Green of PricewaterhouseCoopers LLP, 7 More London Riverside, London, SE1 2RT and of PricewaterhouseCoopers LLP, Benson House, 33 Wellington Street, Leeds, LS1 4JP respectively

- , attach a copy of the statement of affairs
- attach a copy of the statement of concurrence

Signed



Joint Administrator(s)

Dated 28 June 2012

Contact Details:

You do not have to give any contact information in the box opposite but if you do it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Jennifer Allen	
PricewaterhouseCoopers LLP 7 More London Riverside, London, SE1 2RT	
	Tel 020 7804 8820
DX Number	DX Exchange

SATURDAY



A1C5HSXN

A18

30/06/2012

#72

COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at
Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff

Statement of affairs

Name of company Petroplus Refining Teesside Limited	Company number 00814156
In the High Court Justice, Chancery Division, Companies Court (full name of court)	Court case number 685 of 2012

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a)
Petroplus Refining Teesside Limited
Petroplus House
St Maik's Court
Stockton on Tees TS17 6QW

(b) Insert date

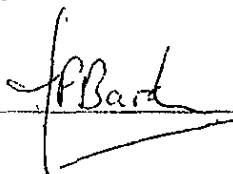
on the (b) 24th January 2012, the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) 24th January 2012 the date that the company entered administration

Full name JONATHAN PETER BARDEN

Signed



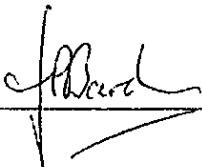
Dated

18-01-2012

A – Summary of Assets

Assets

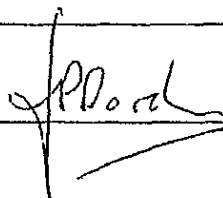
	Book Value £	Estimated to Realise £
Assets subject to fixed charge		
Trade Debtors	42,926,822	42,926,822
Cash	21,083,887	21,083,887
Less Secured Fixed Charge Creditors	(35,369,692)	(35,369,692)
Assets subject to a floating charge		
Stock	3,340,113	3,340,113
Trade Debtors	33,170,700	33,151,444
Cash	19,325,936	19,325,936
Immediate Parent Debtor – Petroplus Refining & Marketing Ltd	38,157	not known
Fellow Subsidiary Debtors – Petroplus Marketing AG	80,964,851	not known
Other Receivables	64,424	0
Uncharged Assets		
Tangible Fixed Assets	9,369,411	8,200,000
Stock	438,444	438,444
Estimated total assets available for preferential creditors	175,353,052	93,096,954

Signature  Date 18-04-12

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)		<u>93,096,954</u>
Liabilities	£	
Preferential creditors -	64,133	
Estimated deficiency/surplus as regards preferential creditors		<u>93,032,821</u>
Estimated prescribed part of net property where applicable (to carry forward)	600,000	
Estimated total assets available for floating charge holders		<u>92,432,821</u>
Debts secured by floating charges	£	(84,458,510)
Estimated deficiency/surplus of assets after floating charges		<u>7,974,311</u>
Estimated prescribed part of net property where applicable (brought down)	£ 600,000	
Total assets available to unsecured creditors		<u>8,574,311</u>
Unsecured non-preferential claims – Petroplus Marketing AG	£ 61,658,769	
Unsecured non-preferential claims – other creditors (excluding any shortfall to floating charge holders)	84,019,066	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		<u>(137,103,524)</u>
Shortfall to floating charge holders (brought down)	£	
Estimated deficiency/surplus as regards creditors		
Issued and called up capital	£ 20,000	
Estimated total deficiency/surplus as regards members		<u>(137,123,524)</u>

Signature



Date

18 04-12

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Idihis SPC10 Inc	c/o MaplesFS Limited, PO Box 1093 GT, Boundary Hall, Cricket Square, Grand Cayman, KY1-1102	35,369,692	Fixed charge over certain debtors and cash	21 November 2011	35,369,692
ING Bank NV (acting as security agent)	Bijmerplein 888, 1102 MG Amsterdam, The Netherlands, AMP D 02 007	84,458,510	Floating charge over certain receivables, cash and stock	16 October 2009	84,458,510
Various employee pension contributions		25,724			
Various employee holiday pay		38,409			
Petroplus Marketing AG	Industriesrasse 24, 6304 Zug, Switzerland	61,658,769			
Various	Please refer to spreadsheet of creditors	84,019,066			

Signature

Date 18-04-12

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Petroplus Refining and Marketing Ltd	CCB Coryton Refinery, The Manorway, Stanford-le-Hope, Essex, SS17 9LL	20,000	£20,000	10,000 'A' Ordinary shares 10,000 'B' ordinary shares
TOTALS		20,000	£20,000	

[Signature]

Signature _____ Date 18-04-2012

[illegible]

Name of Creditor claimant	BARNSDALE WAY Units 22 & 23 Stretton Green Distribution Park DERWENT HOUSE 17 CRESTWOOD Earlsay Meridian East 35 Stanley Place Income Dept 311 Cilgates Boulevard Du Souverain 165 Shotover Kilns C/O Accutone Tailbot House Kings Road Whittle Road Unit 2 Anchor Industrial Estate FAVERDALE NORTH Hertensraai 30 3rd Floor Unit 5 Weatherby Close FOS Cash & Sales Perry Avenue 1 Hudson Quay PO Box 67 PO Box 43 10 Market Street Hadrian House Sotherby Road The Water Mill Boeing Way TRAFALGAR HOUSE 2 Perry Road Phoenix Way TOPEKA HOUSE North Division Caleb Brett House Caleb Brett House BROOK HOUSE J & A YOUNG (LEICESTER) LTD Jackson Son & Co (London) L John Clark Valves Limited John Morfield Ltd Johnston Oils Ltd Kali Kwik Centre Konica Minolta La Baguette Du Jour (Franchise) Ltd Labcal Ltd Lafarge Aggregates Ltd - De Lane Clerk & Peacock LEA-co International	GROVE PARK Willowbrook Technology Park Applenton TOWN CENTRE FERWOOD ESTATE Teesside Industrial Estate Leicester Cadroxon PO Box 263 St James Boulevard Brussels Old Road PO Box 391 Talbot Street Inningham Lewkwith Industrial Estate Dumballs Road FAVERDALE IND EST B-3830 Wellen Royal Liver Building Westfield Industrial Park Portrack Interchange Business Park 6 4 Redgrave Court Teesside Industrial Estate The Halyard The Hayard Streilford O O Sheffield Newcastle Upon Tyne Higham place Middlesbrough Station Road Preston Farm Industrial Estate 29 PARK PLACE Witham Gamgoch Industrial Estate LUTHER CHALLIS BUSINESS CENTRE 51-60 Futura Park 734 London Road 734 London Road HANBLETON ROAD Farmham Portrack Industrial Estate Unit 98 Sadler Forster Way Stanhill 134/136 Merton Road 11-12 De La Beche Street 9 Caer Street Unit C4 Pegasus Court PO Box 7388 30 Old Burlington Street Services administratifs	Address with post code	Amount of Debt £
EASTERN SHIRES PURCHASING O	ENDRBY	LEICESTER	1 274 40	
ECHA MICROBIOLOGY LTD	Warrington	Cardiff	1 490 26	
Eddie Stobart Ltd	WASHINGTON	Cheshire	25 595 83	
EEF Limited	REDCAR	TYNE & WEAR	6 108 18	
ELLIOTT'S CHAUFFEUR SERVICE	Teesdale Industrial Estate		3 913 68	
Elstone Engineering Co	Leicester		438 00	
Emerson Process Management	Neath		3 817 80	
Engineering Integrity	Peterborough		200 00	
Environment Agency	Newcastle upon Tyne		20 623 37	
Ernst & Young LLP	B-1160		12 000 00	
Eurobitume	Headington	Belgium	17 201 84	
European Instruments	Bedford		199 73	
EXEL EUROPE LTD	Oxford		91 349 39	
Expanso	Nottingham		3 436 50	
Fabcom Contracting Ltd	North East Lancs		9 006 50	
Fleetwheel Commercial Motor	Cardiff		117 95	
Forward Waste Management Lt	DARLINGTON	CO DURHAM	2 394 00	
George Allinson (Transport)	Pier Head	Liverpool	DL3 0PF	
GEOS Constructive Testing	Waunarlwydd	Belgium	121 82	
Government Procurement Serv	Stockton on Tees		438 46	
Hall & Roche Logistics Ltd	Merton Road	L3 1PE	377 88	
HC Controls Ltd	Thornaby	SAs 4SF	595 20	
Health & Safety Executive	Middlehaven	TS18 2SL	840 00	
Henry Gallagher Ltd	Middlehaven	L20 7HS	4 953 30	
Herdal (UK) Ltd	Manchester	TS17 9LN	940 22	
Hertel Valve & Rotating Ser	Newcastle Upon Tyne	T33 6RT	1 368 00	
Hewden Stuart PLC	Higham place	TS3 6RT	3 514 25	
Honeywell Control Systems L	Middlesbrough	M32 OHW	2 893 15	
Homcastle Executive Travel	Middlesbrough	S98 1DL	8 467 20	
Horncastle Executive Travel	Sheffield	NE1 6JF	83 28	
HSS Hire Service Group Ltd	Newcastle Upon Tyne	NE1 8AF	1 261 23	
ICM	South Luffenharn	TS18 3TE	10 379 70	
Imperial Tankers Ltd	Stockton-on-Tees	LS1 2SP	32 296 94	
INCASSO LLP	LEEDS	CMB 3TU	6 22	
Inspectorate International	Swansea	GL4 9WF	12 724 72	
Inspiratone Limited	LUTHER CHALLIS BUSINESS CENTRE	BL6 6SU	988 55	
INTERCALL	51-60 Futura Park	RMZ0 3NL	899 83	
ISS Facility Services Ltd	Aspnall Way Middlebrook	RM20 3NL	4 814 52	
ITS Testing Services (UK) L	West Thurrock, Grays	LE15 BAE	36 747 85	
ITS Testing Services Limite	West Thurock	GUS 7LW	358 80	
JACKSON SON & CO (LONDON) L	EGLETON OAKHAM RUTLAND	TS18 2PH	2 352 00	
John Clark Valves Limited	Stockton-on-Tees	SH48 4EU	364 76	
John Morfield Ltd	Thornaby	SA1 3EZ	126 00	
Johnston Oils Ltd	West Lothian	SG28 7BP	6 204 96	
Kali Kwik Centre	Swansea	LE17 1WA	1 742 39	
Konica Minolta	Castle Square	WTS 3NN	155 223 37	
La Baguette Du Jour (Franchise) Ltd	Ardron Road	France	846 30	
Labcal Ltd	Granite House		646 30	
Lafarge Aggregates Ltd - De	London		823 18	
Lane Clerk & Peacock	Balmont "Helianthe"		432 00	
LEA-co International			13 656 11	
			60 930 00	
			31 323 87	

Name of Creditor claimant	INVESTMENT MANAGEMENT	BUCKLESBURY HOUSE	Address with post code	Amount of Debt £
LEGAL & GENERAL ASS LTD	Osiers Road	Wandsworth	3 QUEEN VICTORIA ST	ECAN 8NH
Union Fuel Oils Ltd	Marsh House	Uitbreidingsstraat 180	London	SW18 1NR
Marsh NV	MASTERCOPY LTD	MARTINET HOUSE	Antwerp B-2600	15 794 05
Middlebrough Football Club	Riverside Stadium	Middlebrough	THORNABY	Belgium
Mobile Mini UK Ltd	Ravenstock House	28 Falcon Court	STOCKTON-ON-TEES	TS17 0BA
N2 Check Ltd	Marlow International	Perkway	Stockton-on-Tees	TS3 6RS
NABARRO LLP	1 SOUTH QUAY	VICTORIA QUAY	Preston Farm Business Park	342 90
NAYLOR - MYERS LIMITED	BARR STREET	OFF LEEDS ROAD	Marlow	138 30
Network Rail Infrastructure	Accounts Receivable	PO Box 4150	SHEFFIELD	SL7 1YL
NEWCASTLE UPON TYNE CITY CO	ACCOUNTS PAYABLE	CIVIC CENTRE	HUDDESFIELD	S2 5SY
Northgate Vehicle Hire (Nor	Accounts Receivable	Norfolk House	4 Travis Street	133 752 98
NPOWER DIRECT LIMITED	RADCLIFFE HOUSE	BLENHEIM COURT	BARRAS BRIDGE	8078 40
Nynas UK AB	North Road	Ellesmere Port	20 Allington Way	M60 7WY
OFFICE DEPOT UK LTD	GUILBERT HOUSE	KINGSWAY NORTH	SOLIHULL	NE1 8PB
Park Water Limited	The Water Centre	Industrial Estate	Cheshire	DL1 4DY
PH MEDIA GROUP	OAKLAND HOUSE	TALBOT ROAD	WEST MIDLANDS	520 27
Portacover (Machinery Movements) Ltd	Claron Close	Enterprise Park	B81 2AA	5 966 14
Portrack Handling Ltd	The Grange Business Centre	Belasis Avenue	TEAM VALLEY TRADING ESTATE	CH65 1AJ
Postal Pacts	MEDIC4	Belasis Avenue	Pontardawe	NE11 0JH
PR FIRM (THE)	THE STABLES	HURLEY HALL	OLD TRAFFORD	SA8 4EN
PROMANEX LTD	226 High Road	Loughon	Swansea	144 00
Public Sector Information	Concorde Business Centre	Concorde Way	MANCHESTER	M16 0PQ
R & A Key Inspection Service	Burdree Ford	Cowshill	Swansea	SA6 8QU
R A Dalton Ltd	12 Tame Road	Lawson Industrial Estate	Cleveland	TS23 1LG
R M Trailer Centre	DANSAND QUARRY	STANFORD ROAD	Stafordshire	TS23 1LG
RECYCLED IN ORSETT LIMITED	Mr C Southwell	Hammerton House	NEAR A THERSTONE	3 396 04
Refined Bilumen Association	Unit 2 Stepphenson Court	Skippers Lane	County Durham	3 120 00
Restore Storage Group	85 Fleet Street	London	Harrogate	TS5 5NL
Reuters Ltd	PO Box 98	CORBY	Hookstone Avenue	CV9 2HT
RS Components Limited	The Manor House	10 St Margaret's Green	Middlebrough	1 200 00
RVA Consulting Engineers LI	c/o HSBG Invoice Finance	21 Farncombe Road	ORSETT	TS18 3RB
S & A Stationers Ltd	PO Box 90	Wilton Centre	Hookstone Avenue	DL13 1DB
Sabic UK Petrochemicals	Kendal Court	Hurricane Way	Middlebrough	TS3 6LL
SBZ Corporation Ltd	Sybillegatan 18	SE-11442	Stockholm	648 79
Scandinavian Oil Services A	SCU (UK) Headquarters	Wilton International	Wickford	4 050 00
Sembcorp Utilities (UK) Ltd	Rossmore Business Park	Ellesmere Port	Stockholm	RM16 3BB
SGS UK Ltd	Shell Finance Operation (Scotland)	Grosvenor Building	Middlebrough	HG2 8ER
SHRED - IT LTD	OCTAVIAN WAY	WORLD	Stockholm	TS6 6UT
SITA UK	301-303 PARKWAY	18 Bridgewater Road	Worthing	1 426 74
Stellink Communications Ltd	163a Ashley Road	Herburn Industrial Estate	Middlebrough	3 577 54
Slender UK	Burnside Industrial Estate	Hale	Worthing	308 50
Stewart Buchanan Gauges Ltd	Harwood House	Kilguth	West Sussex	10 500 00
Suckling Transport Limited	Gorse Lane	Manor Road	Worthing	BN11 2BW
Sutton & Son (St Helens) Li	CHRISTINE HOUSE	Widnes	Middlebrough	TS10 4YA
TABS Recruitment	37-39 Norton Road	Widnes	Stockholm	SS11 8YB
Teesside Automation Service	Grange Business Centre	Belasis Avenue	Middlebrough	2 878 92
Teesside Graphics Ltd	St James Business Park	Gornbald Crag Court	Stockholm	2 482 35
The Fuelcard Company UK Ltd	P0 Box 4	Ramsbottom	Stockholm	76 800 65
TNT UK LTD	Tomlinson Hall & Co Ltd	Billingham	Stockholm	L65 3EN
Tomlinson Hall & Co Ltd			Stockholm	G2 3RN

18-04-12

[illegible]

Statement of concurrence

Name of Company Petroplus Refining Teesside Limited	Company Number 00814156
In the High Court of Justice Chancery Division Companies Court (full name of court)	Court case number 685 of 2012

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards the Statement of Affairs of (a) Petroplus Refining Teesside Limited (the company")

made on (b) 18 April 2012

by (c) Jonathan Peter Barker

(h) Insert date statement of truth on the statement of affairs was made

Statement of Truth

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

I (d) Joseph Durkin Watson
1 Seehofstrasse 7
CH-6300 Zug, Switzerland

(d) Insert full name and address of person making statement

* I concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

* Delete as applicable

OR

* I concur with the Statement of Affairs of the above company, subject to the following qualifications

(c)

(e) Please list matters in the statement of affairs which you are not in agreement with or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name Joseph Durkin Watson

Signed

Dated

18/4/12