

Company number 811094

COMPANIES ACT 2006
Private company limited by shares

811094 LIMITED
(the Company)

Circulation Date: 12 September 2012

**SOLVENCY STATEMENT MADE IN ACCORDANCE WITH SECTIONS 642 AND 643 OF
THE COMPANIES ACT 2006**

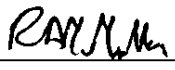
In accordance with section 643 of the Companies Act 2006 (the Act) and for the purposes of section 642 of the Companies Act 2006 we, the directors named below (being all of the directors of the Company as at the date of this statement), having taken into account all of the Company's liabilities), have on the date of this statement formed the opinion that

- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts,
- (b) taking into account the current intention to commence the winding-up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding-up of the Company,
- (c) should winding up of the Company not be commenced within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the twelve months immediately following the date of this statement

We understand that if the Director's make a solvency statement without having reasonable grounds for the opinions expressed in it, and the statement is delivered to the registrar, an offence is committed by every Director who is in default

This statement was made on 12 September 2012 by

Signed: 
Director for and on behalf of 811094 Limited

Signed: 
Director for and on behalf of 811094 Limited

