The Insolvency Act 1986

Notice of deemed approval of proposals

Name of Company Metalrax Group PLC Company number 00793639

In the High Court of Justice Chancery Division Birmingham District Registry

[full name of court]

Court case number 8169 of 2013

(a) Insert name(s) and address(es) of administrator(s)

(b) Insert name and address of registered office of сотралу

(c) Insert date of (d) Insert name of applicant /

appointment appointor

(c) Insert date

I/We(a) William Wright and Mark Orton

KPMG LLP, One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH

having been appointed administrator(s) of (b) $\frac{\text{Metalrax Group PLC}}{\text{Metalrax Group PLC}}$

One Snowhill, Snow Hill Queensway, Birmingham, B4 6GH

on (c) 2 April 2013

by (d) the Company directors

hereby give notice that

having made a statement under paragraph 52(1) of Schedule B1 and no meeting having been requisitioned under paragraph 49 of that Schedule,

the proposals sent by me on (e) 16 May 2013

29 May 2013 een approxed on (e)

Joint/Administrator(s)

Dated 3 June 2013

Presenter's details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record

Rishi Thakrar, KPMG LLP One Snowhill, Snow Hill Queensway Birmingham, B4 6GH Tel0121 6096189 709850 Birmingham 26



When completed and signed please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ DX33050 Cardiff