

Section 94

The Insolvency Act 1986

Return of Final Meeting in a
Members' Voluntary Winding Up**S.94**Pursuant to Section 94 of the
Insolvency Act 1986

To the Registrar of Companies

For official use

| | | |
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| | | |
|--|--|--|

Company Number

00786848

Name of Company

(1) Insert full
name of company

(1) SIMON OVERSEAS HOLDINGS

Limited

(2) Insert full name(s) and
address(es)[I][We] (2) Martin N Widdowson of
130 Shaftesbury Avenue, London, W1D 5AR

(3) Delete as applicable

(4) Insert date

(5) The copy account
must be authenticated by
the written signature(s) of
the liquidator(s)

give notice that a general meeting of the company was duly (3) [held on] ~~[summoned for]~~
(4) 31st October 2013 pursuant to section 94 of the Insolvency Act 1986,
for the purpose of having an account of which a copy is attached (5) laid before it showing
how the winding up of the company has been conducted, and the property of the company
has been disposed of and (3) [that the same was done accordingly] ~~[no quorum was present]~~
~~at the meeting.~~

Signed

Date 31st October 2013

Presenter's name,
address and
reference (if any)Brebners
130 Shaftesbury Avenue
London, W1D 5AR

THURSDAY



A03

A2K5ABBN
31/10/2013
COMPANIES HOUSE

#171

~~SIMON - HOLDER LIMITED (01122275)~~
~~SIMON OVERSEAS HOLDINGS LIMITED (00786848)~~
~~PRECIS (1905) LIMITED (04006954)~~
~~EATON GATE HOLDINGS LIMITED (03601843)~~
~~SIMON UK 1005 LIMITED (03006209)~~
~~SIMON CONTAINER MACHINERY LIMITED (00201670)~~
~~KILLINGHOLME STEVEDORING LIMITED (06764324)~~

LIQUIDATOR'S FINAL REPORT

- 1 Martin N Widdowson of Brebners was appointed Liquidator on 17th December 2012 at General Meetings of the Members of each company held at The Quadrangle, 180 Wardour Street, London, W1D 5AR

As all companies are wholly owned subsidiary undertakings of Simon Group Limited the Liquidators final report includes reference to all companies in the same report

No annual reports are required as the final meetings have been convened before the first anniversary

- 2 Killingholme Stevedoring Limited had a bank account at the date of Liquidation This was realised and an amount of £4,502 paid to the Liquidator

No other company had a bank account

- 3 The only other assets to be realised was an intra group debt of £143,000 due to Simon Overseas Holdings Limited from Simon Group Limited and intra group debts of £326,483 and £5,051,681 due to Killingholme Stevedoring Limited from Simon Group Limited and C Ro Ports Killingholme Limited respectively

With the exception of a nominal amount received in cash these debtors were collected in specie by assignment to the member, Simon Group Limited as a return of capital

- 4 No other assets were identified by the Liquidator

- 5 An advertisement for creditor's claims was published in the London Gazette inviting unsecured creditors to submit claims No such claims were received in respect of any company

Final corporation tax returns and VAT and PAYE returns were submitted to HM Revenue & Customs and the final agreed liabilities were settled The only liability found to be payable was a corporation tax liability of £5,439 in respect of Killingholme Stevedoring Limited, this was paid

No statutory interest under Section 189 Insolvency Act 1986 arose to be paid

HM Revenue & Customs have confirmed that they have no further claims against any company and that the Liquidator can close his administration of these matters

- 6 At the general meeting of members no resolution was passed concerning Liquidator's remuneration

The parent company has agreed to meet the Liquidator's remuneration and therefore no analysis of the Liquidator's time costs is required under SIP9

- 7 Statutory category 1 disbursements incurred and settled by the parent company to date are as follows

| Provider | Nature of Disbursements | Date Settled | £ |
|------------------------------|-------------------------|--------------|------------------|
| Courts Advertising | Advertising | 17/01/13 | 459 00 |
| AUA Insolvency Risk Services | Bond | 17/01/13 | 634 00 |
| Courts Advertising | Advertising | - | 253 80 |
| Courts Advertising | Advertising | - | <u>253 80</u> |
| | | | <u>£1,600.60</u> |

- 8 A distribution to the members of Killingholme Stevedoring Limited was declared on 6th August 2013 in the amount of £5,377,223 and on the same day an amount of £143,000 to the members of Simon Overseas Holdings Limited

No other distributions in respect of other companies have been possible

- 9 The enclosed summary of Liquidator's receipts and payments in respect of Killingholme Stevedoring Limited has been reconciled and agreed to the Liquidator's bank account No other receipts and payments summaries are appropriate

- 10 As no assets remain to be realised in respect of any company and the conduct of the Liquidations has been concluded there remains no purpose to keep these matters ongoing and accordingly final meetings of the members has been convened for 31st October 2013

- 11 This written report constitutes the report to be given to members at the General Meeting and consequently there is no requirement to attend, although you are obviously welcome to do so if you wish. If you do not wish to attend please complete the enclosed proxy form to nominate the Chairman of the meeting


Martin N Widdowson

Liquidator

Simon – Holder Limited
Simon Overseas Holdings Limited
Precis (1905) Limited
Eaton Gate Holdings Limited
Simon UK 1995 Limited
Simon Container Machinery Limited
Killingholme Stevedoring Limited