



Companies House

CS01_(ef)

Confirmation Statement

Company Name: **Numatic International Limited**

Company Number: **00773331**



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X96DG743

Company Name: **Numatic International Limited**

Company Number: **00773331**

Confirmation **30/04/2020**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	555556
	ORDINARY	Aggregate nominal value:	5555.56
	1P		

Currency: **GBP**

Prescribed particulars

(A) VOTING RIGHTS: EACH A ORDINARY SHARE IS ENTITLED TO ONE VOTE PROVIDED THAT IF THE FIRST HURDLE (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) IS NOT ACHIEVED SUCH VOTING RIGHTS SHALL LAPSE. (B) DIVIDEND RIGHTS: THE A ORDINARY SHARES SHALL NOT BE ENTITLED TO PARTICIPATE IN DIVIDENDS UNLESS AND UNTIL THE FIRST HURDLE IS ACHIEVED WHEREUPON THE A ORDINARY SHARES SHALL BE ENTITLED AFTER THE RIGHTS OF THE PREFERENCE SHARES HAVE BEEN SATISFIED TO PARTICIPATE IN DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION PARI PASSU WITH THE ORDINARY SHARES. (C) CAPITAL RIGHTS: THE A ORDINARY SHARES SHALL NOT BE ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY UNLESS AND UNTIL THE FIRST HURDLE IS ACHIEVED WHEREUPON THE A ORDINARY SHARES SHALL BE ENTITLED AFTER THE RIGHTS OF THE PREFERENCE SHARES HAVE BEEN SATISFIED TO PARTICIPATE IN SUCH A DISTRIBUTION PARI PASU WITH THE ORDINARY SHARES. (D) CONVERSION: IF THE FIRST HURDLE IS NOT ACHIEVED BY FINAL HURDLE DATE (AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY) THEN THE A ORDINARY SHALL THEREUPON BE CONVERTED INTO DEFERRED SHARES WITH SUCH RIGHTS AS ARE SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	B	Number allotted	694444
	ORDINARY	Aggregate nominal value:	6944.44
	1P		

Currency: **GBP**

Prescribed particulars

(A) VOTING RIGHTS: EACH B ORDINARY SHARE IS ENTITLED TO ONE VOTE PROVIDED THAT IF THE FIRST HURDLE (AS DEFINED IN THE COMPANY'S ARTICLES OF ASSOCIATION) IS NOT ACHIEVED SUCH VOTING RIGHTS SHALL LAPSE. (B) DIVIDEND RIGHTS: THE B ORDINARY SHARES SHALL NOT BE ENTITLED TO PARTICIPATE IN DIVIDENDS UNLESS AND UNTIL THE FIRST HURDLE IS ACHIEVED WHEREUPON THE B ORDINARY SHARES SHALL BE ENTITLED AFTER THE RIGHTS OF THE PREFERENCE

SHARES HAVE BEEN SATISFIED TO PARTICIPATE IN DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION PARI PASSU WITH THE ORDINARY SHARES AND THE A ORDINARY SHARES. (C) CAPITAL RIGHTS: THE B ORDINARY SHARES SHALL NOT BE ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY UNLESS AND UNTIL THE FIRST HURDLE IS ACHIEVED WHEREUPON THE B ORDINARY SHARES SHALL BE ENTITLED AFTER THE RIGHTS OF THE PREFERENCE SHARES HAVE BEEN SATISFIED TO PARTICIPATE IN SUCH A DISTRIBUTION PARI PASU WITH THE ORDINARY SHARES AND THE A ORDINARY SHARES. (D) CONVERSION: IF THE FIRST HURDLE IS NOT ACHIEVED BY FINAL HURDLE DATE (AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY) THEN THE B ORDINARY SHALL THEREUPON BE CONVERTED INTO DEFERRED SHARES WITH SUCH RIGHTS AS ARE SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY.

Class of Shares:	ORDINARY	Number allotted	5000000
	1P	Aggregate nominal value:	50000
Currency:	GBP		

Prescribed particulars

(A) VOTING RIGHTS: EACH ORDINARY SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. (B) DIVIDEND RIGHTS: EACH ORDINARY SHARE IS AFTER SATISFYING THE RIGHTS OF THE PREFERENCE SHARES ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRIBUTION. (C) CAPITA RIGHTS: EACH ORDINARY SHARE IS ENTITLED AFTER SATISFYING THE RIGHTS OF THE PREFERENCE SHARES TO PARTICIPATE PARI PASSU IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY.

Class of Shares:	PREFERENCE	Number allotted	5000000
	99P	Aggregate nominal value:	4950000
Currency:	GBP		

Prescribed particulars

A) VOTING: THE PREFERENCE SHARES HAVE NO RIGHT TO ATTEND AND VOTE AT GENERAL MEETINGS. (B) DIVIDEND RIGHTS: THE PREFERENCE SHARES ARE ENTITLED TO PARTICIPATE IN THE PROFITS AVAILABLE FOR DISTRIBUTION IN RESPECT OF EACH FINANCIAL YEAR STARTING FROM AND INCLUDING THE YEAR ENDING 30 DECEMBER 2017 SO THAT THE COMPANY SHALL BEFORE APPLICATION OF ANY PROFITS FOR ANY OTHER PURPOSE PAY TO THE MEMBERS HOLDING PREFERENCE SHARES A CUMULATIVE PREFERENTIAL NET CASH DIVIDEND (THE "PREFERENCE DIVIDEND") FOR

EACH PREFERENCE SHARE HELD WHICH IS EQUAL TO 5 PER CENT OF THE NOMINAL VALUE OF EACH PREFERENCE SHARE. (C) CAPITAL RIGHTS: THE PREFERENCE SHARES ARE ENTITLED TO PARTICIPATE IN A RETURN OF CAPITAL ON LIQUIDATION: FIRST, AN AMOUNT EQUAL TO THE UNPAID ARREARS AND ACCRUALS OF THE PREFERENCE DIVIDEND AND ANY FURTHER DIVIDEND ON THE PREFERENCE SHARES HELD BY HIM CALCULATED DOWN TO AND INCLUDING THE DATE AND RETURN OF CAPITAL IS MADE; AND, SECOND, AN AMOUNT EQUAL TO ?25 FOR EACH PREFERENCE SHARE HELD.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	11250000
		Total aggregate nominal value:	5012500
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	5000000 ORDINARY shares held as at the date of this confirmation statement
Name:	MR CHRISTOPHER ROBERT DUNCAN
Shareholding 2:	5000000 PREFERENCE shares held as at the date of this confirmation statement
Name:	MR CHRISTOPHER ROBERT DUNCAN
Shareholding 3:	277778 A ORDINARY shares held as at the date of this confirmation statement
Name:	MR SIMON JOSEPH SCOTT LAWSON
Shareholding 4:	347222 B ORDINARY shares held as at the date of this confirmation statement
Name:	MR SIMON JOSEPH SCOTT LAWSON
Shareholding 5:	277778 A ORDINARY shares held as at the date of this confirmation statement
Name:	MR STEPHEN BRIAN WHITLOCK
Shareholding 6:	347222 B ORDINARY shares held as at the date of this confirmation statement
Name:	MR STEPHEN BRIAN WHITLOCK

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor