Section 94

The Insolvency Act 1986 Return of Final Meeting in a Members Voluntary Winding Up

Pursuant to Section 94 the Insolvency Act 1986



| | For Official Use |
|-------------------------------|------------------|
| To the Registrar of Companies | |
| | Company Number |
| | 765587 |
| Name of Company | |
| Sterling-Chapeltown Limited | |
| · | |

I/₩e

Anthony Victor Lomas No 1 London Bridge London SE1 9QL

give notice that a general meeting of the company was held/summoned for 26 November 1998 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that the same was done accordingly/no quorum was present at the meeting.

Signed

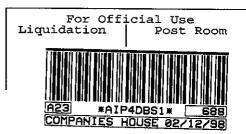
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Date 27/11/98

PricewaterhouseCoopers No 1 London Bridge London SE1 9QL

Ref:

YMVSC01/AVL/CD/LN/=



- (1) Assets, including NIL shown in the statement of assets and liabilities and estimated to be of the value of NIL have proved unrealisable.
- (2) Amount paid into the Insolvency Services account in respect of
 - (a) Unclaimed dividends payable to creditors in the winding up NIL
 - (b) Other unclaimed dividends NIL
 - (c) moneys held by the company in trust in respect of dividends of other sums due before the commencement of the winding up to any person as a member of the company NIL
- (3) Other comment

Book debt of £13,001,000 was distributed in specie on 15 October 1998

Dated

Signed by the liquidator

Name & Address

Anthony Victor Lomas PricewaterhouseCoopers No 1 London Bridge London SE1 9QL Section 94

Form 4.71 contd.

Liquidator's statement of account: members voluntary winding up

Sterling-Chapeltown Limited

From 25 November 1996 To 26 November 1998

S of A FLOAT CHARGE REALISATIONS

13001000.00

Book Debts

NIL

DISTRIBUTIONS

13001000.00

Dist to Shareholders

NIL

NIL

NIL

NIL

Dividend information

Preferential debts Unsecured debts Returns to contributories

Fee information

Remarks

Book debt of £13,001,000 was distributed in specie on 15 October 1998