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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

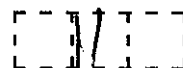
Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

To the Registrar of Companies

For official use Company number



761527

Name of company

* JOHNSON BROS COAL FACTORS LIMITED

Date of creation of the charge

18th DECEMBER 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

All the company's present and future actual and contingent indebtedness to Nationwide Building Society on any account whatever held by the company with the Society relating to the trust whether solely or jointly with any other person or persons (notwithstanding that there may from time to time be a credit or nil balance on any such account) and all the company's other liabilities whatever to the Society relating to the Trust together with interest and any other costs, charges and legal expenses (on a full indemnity basis) charged or incurred by the Society and including those arising from the Society in perfecting, protecting or enforcing or attempting to enforce or protect this Charge or any other security (and its rights thereunder) held by the Society from time to time. ~~The company also charges to the Society by way of Legal Mortgage with limited title guarantee the Mortgage to the Property together with all buildings.~~

Names and addresses of the mortgagees or persons entitled to the charge

NATIONWIDE BUILDING SOCIETY

26/27 ST MARY STREET

CARDIFF

Postcode

CF1 4JD

Presentor's name, address and
reference (if any):ROBERTSONS
SOLICITORS
6 PARK PLACE
CARDIFF CF1 3DP

by ALR

Time critical reference

For official use
Mortgage section

Post room



Short particulars of all the property mortgaged or charged

The freehold property known as
Units 1/4 Heol Aur & Units 1/2 Heol Rhosyn
Dafen Industrial Estate
Llanelli, Carmarthenshire
all of which property is registered at HM Land Registry
under Title No: WA220904

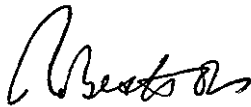
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Particulars as to commission allowance or discount (note 3)

NIC

Signed



Date

18/12/97.

On behalf of ~~company~~ [mortgagee/chargee]*

* Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00761527

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 18th DECEMBER 1997 AND CREATED BY JOHNSON BROS. COAL FACTORS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO NATIONWIDE BUILDING SOCIETY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 20th DECEMBER 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24th DECEMBER 1997.

Peter C Protheroe

for the Registrar of Companies

DP
24/12



C O M P A N I E S H O U S E