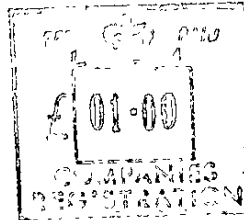


Number of
Company

76/527/10



1/CRF

THE COMPANIES ACT, 1948

PARTICULARS of a Mortgage or Charge created by a Company
registered in England.

Pursuant to section 95.

Insert the
Name of the
Company

JOHNSON DRUG & COAL REFINERIES
LIMITED
REGISTERED
1-15-1957

NOTE.—The original instrument (if any) creating or evidencing the charge must be presented with these particulars within twenty-one days after the date of its creation. (See section 95 (2).) In certain cases a copy of the instrument creating or evidencing the charge verified or certified in the prescribed manner may be sent to the Registrar in place of the original instrument. (See section 95 (3) & (5) and clause 4 of the Companies (Forms) Order, 1949.)

Section 96 (3) of the Companies Act, 1948, provides that :—

If any company makes default in sending to the registrar for registration the particulars of any charge created by the company or of the issues of debentures of a series requiring registration as aforesaid, then, unless the registration has been effected on the application of some other person, the company and every officer of the company who is in default shall be liable to a default fine of fifty pounds.

The fee payable on registration of a Mortgage or Charge is 10s. if the amount secured does not exceed £200, and £1 if it exceeds £200.

Presented by—

T. L. L. BROWN JONES

SOLICITOR

HEATH, Glam.

Document Filer's Reference

19 APR 1957

Form No. 47
(For fee see above)

THE SOLICITORS' LAW STATIONERY SOCIETY, LIMITED
191-192 Fleet Street, E.C.4; 3 Bucklersbury, E.C.4; 49 Bedford Row, W.C.1; 6 Victoria Street, S.W.1;
15 Hanover Street, W.1; 55-59 Newhall Street, Birmingham, 3; 31 Charles Street, Cardiff; 19 & 21 North
15 Hanover Street, W.1; 55-59 Newhall Street, Birmingham, 3; 31 Charles Street, Cardiff; 19 & 21 North
15 Hanover Street, W.1; 55-59 Newhall Street, Birmingham, 3; 31 Charles Street, Cardiff; 19 & 21 North

PARTICULARS of a Mortgage

(1)	(2)	(3)
Date and description of the instrument creating or evidencing the Mortgage or Charge (a)	Amount secured by the Mortgage or Charge	Short particulars of the Property Mortgaged or Charged
<p>1st April 1967</p> <p>Legal Charge</p>	<p>£6000. (Six Thousand pounds)</p>	<p>All Those pieces or parcels of land forming part of Tir Euan Llwyd Farm, Llansawlet in the County Borough of Swansea.</p>

Dated the 1st day of April

1967

(a) A description of the Instrument, e.g., "Trust Deed", "Mortgage", "Debenture", etc., as the case may be, should be given.

or Charge created by

Limited, a Company registered in England

(4)

(5)

Names, Addresses and Descriptions of the Mortgagees or Persons
entitled to the Charge

Amount or rate per cent. of the
Commission, Allowance or Discount (if
any) paid or made (either directly or in-
directly by the Company to any person
in consideration of his subscribing or
agreeing to subscribe, whether absolutely
or conditionally, or procuring or agree-
ing to procure subscription, whether
absolute or conditional, for any of the
Debentures included in this Return (2)

Ivan William Griffiths and Lizzie Ann Griffiths
Heol Las Farm, Llansamlet, Swansea.

None

Note.—This margin is reserved for binding and must not be written across

Note.—This margin is reserved for binding and must not be written across

Signature. *M I Johnson*
Designation
of Position *Director*

Certificate of the Registration of a Mortgage or Charge.
Pursuant to Section 98 (2) of the Companies Act, 1948.



I hereby Certify that a Mortgage or charge.....
dated the first day of April One thousand
nine hundred and sixty seven and created by JOHNSON BROS.
COAL RECOVERIES LIMITED for securing £6,000---

was **Registered** pursuant to Section 95 of the Companies Act, 1948 on the
nineteenth day of April One thousand nine
hundred and sixty seven.

Given under my hand at London this third day of
May One thousand nine hundred and sixty seven.

Certificate and Mortgage received by

[Signature]
Date 3/5/67

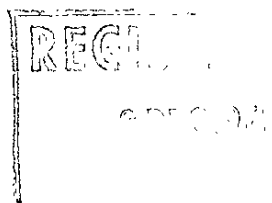
L.S. Whitfield

Assistant Registrar of Companies.

[P.T.O.]

mpany

761527 / 16



Form No. 4.

THE COMPANIES ACT, 1948.

**PARTICULARS OF A MORTGAGE OR CHARGE CREATED
 BY A COMPANY REGISTERED IN ENGLAND.**

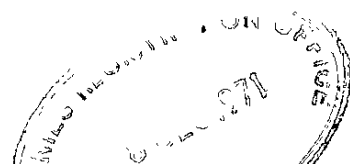
Pursuant to Section 95.

Name
of
company

RECOVERIES
JOHNSON BROS. COAL SECURITIES Limited.

esented by

STAMPING DEPARTMENT,
BARCLAYS BANK LIMITED,



PARTICULARS of a MORTGAGE or CHARGE created by JOHNSON BROS. COAL RECOVERIES Limited, a Company registered in England.

(1) Date and description of the instrument creating or confirming the Mortgage or Charge. (a)	(2) Amount secured by the Mortgage or Charge.	(3) Short particulars of the Property Mortgaged or Charged.	(4) Names, Addresses and Descriptions of the Mortgagees or Persons entitled to the Charge.	(5) Amount of the principal sum advanced and the date when the same was so advanced.
Local Charge 2nd December 1971	All moneys now due or hereafter to become due or from time to time accruing due from the company to the Bank upon any account and in any manner whatsoever.	Freehold land situate at Heol Ias, Ilansamlet, Swansea, as comprised in a Conveyance dated 1 st April 1967.	BARCLAYS BANK LIMITED, 54, Lombard Street, EC3P 3AH	

FOR BARCLAYS BANK LIMITED.

Signature [Signature]
Designation of position in relation to the Company MANAGER, NAGER, DEPARTMENT.
STAMPE

Dated the 22 day of December 1971

(a) A description of the instrument, e.g., "Trust Deed," "Mortgage," "Debeniture," &c., as the case may be, should be given.
(b) The rate of interest payable under the terms of the instrument should not be entered.

This margin is reserved for binding.

16 17



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

I hereby certify that a mortgage or charge dated the **3rd December 1971**
and created by **JOHNSON BROS. COAL RECOVERIES LIMITED**

for securing all moneys now due, or hereafter to become due, or from time to time accruing
due from the Company to **Barclays Bank Limited**

on any account whatsoever

was registered pursuant to section 95 of the Companies Act, 1948, on
the **8th December 1971**

Given under my hand at London the **13th December 1971**

No. **761527**

STAMPING
BARCLAYS BANK
LONDON

Assistant Registrar of Companies

Certificate and instrument received by

.....
.....

Date **14 DEC 1971**



THE COMPANIES ACTS 1948 TO 1976

Particulars of a mortgage or charge

Pursuant to section 95 of the Companies Act 1948

M120/26NOV/LW

47

Please do not
write in this
binding margin

For official use

MISCELLANEOUS

Company number

761527

Name of Company

JOHNSON BROS. COAL RECOVERIES

Limited*

Date and description of the instrument creating or evidencing the mortgage or charge (note 2)

DEBENTURE

9th November 1982

Amount due or owing on the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

Names, addresses and descriptions of the mortgagees or persons entitled to the charge

BARCLAYS BANK LIMITED PLC

54 LOMBARD STREET
LONDON, EC3P 3AH

Short particulars of all the property mortgaged or charged

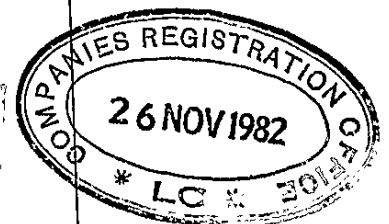
SEE OVERLEAF

Presentor's name, address and
reference (if any):

COMPANY AND CREDIT
INFORMATION SERVICES PLC
BARCLAYS BANK LIMITED
54 LOMBARD STREET
LONDON, EC3P 3AH

For official use
Mortgage section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged (continued)

Please do not
write in this
binding margin



Please complete
legibly, preferably
in black type, or
bold block lettering

- (a) by way of legal mortgage all the freehold and leasehold property of the Company the title to which is registered at H.M. Land Registry together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- (b) by way of legal mortgage all other freehold and leasehold property of the Company now vested in it (whether or not registered at H.M. Land Registry) together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- (c) by way of first fixed charge all future freehold and leasehold property of the Company together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and all the goodwill and uncalled capital for the time being of the Company;
- (d) by way of first fixed charge all book debts and other debts now and from time to time due or owing to the Company (during the continuance of this security the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of the book debts and other debts hereby charged and shall not without the prior consent of the Bank in writing purport to charge or assign the same in favour of any other person and shall if called upon to do so by the Bank execute a legal assignment of such book debts and other debts to the Bank);
- (e) by way of a first floating charge all other the undertaking and assets of the Company whatsoever and wheresoever both present and future but so that the Company is not to be at liberty to create any mortgage or charge upon and so that no lien shall in any case or in any manner arise on or affect any part of the said premises either in priority to or *pari passu* with the charge hereby created and further that the Company shall have no power without the consent of the Bank to part with or dispose of any part of such premises except by way of sale in the ordinary course of its business.

Particulars as to commission, allowance or discount (note 3)

FOR BARCLAYS BANK LIMITED PLC

Signed

Date 24 NOV 1982

Designation of position in relation to the company: MANAGER, COMPANY AND CREDIT INFORMATION SERVICES



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

I hereby certify that a mortgage or charge dated the **9th November 1982**
and created by **JOHNSON BROS. COAL RECOVERIES LIMITED**

for securing all moneys now due, or hereafter to become due, or from time to time accruing
due from the company to **Barclays Bank PLC**

on any account whatsoever

was registered pursuant to section 95 of the Companies Act, 1948, on
the **26th November 1982**

Given under my hand at Cardiff the **26th November 1982**

No. **761527**

J. RENOWDEN
Assistant Registrar of Companies

Certificate and instrument received by

.....

.....

Date



COMPANIES FORM No. 395

Particulars of a charge

1730 2321-2

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

☐ ☐ ☐

761527

Name of company

JOHNSON BROS. COAL FACTORS

Limited

Date of creation of the charge

14th July. 1987

Description of the instrument (if any) creating or evidencing the charge

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

Short particulars of all the property mortgaged or charged

Land lying to the East of Compton Road,
Neath Abbey,
County of West Glamorgan

Title No. WA 310591

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC
54 LOMBARD STREET
LONDON, EC3P 3AH

4523
23/7
Presentor's name, address and
reference (if any):

COMPANY AND CREDIT
INFORMATION SERVICES
BARCLAYS BANK PLC
54 LOMBARD STREET
LONDON, EC3P 3AH

Time critical reference

For official use
Mortgage section

REGISTERED
23 JUL 1987

Post room



Particulars as to commission, allowance or discount

Please do not
write in this
margin

FOR BARCLAYS BANK PLC

Signed



Date

22 JUL 1987

Please complete
legibly, preferably
in black type, or
bold block lettering

Designation of position in relation to the company: MANAGER,
COMPANY AND CREDIT INFORMATION SERVICES



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 14th July 1987
and created by JOHNSON BROS. COAL FACTORS LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to Barclays Bank PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 23rd July 1987

Given under my hand at the Companies Registration Office,
Cardiff the 29 JUL 1987

No. 761527
Certificate and instrument received by

.....

Date *LC* 31/7/87

E Church
E. CHURCH

an authorised officer

M

COMPANIES FORM No. 395

Particulars of a charge

M31 23 JUL 1987

395

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use

Company number

[] [] [] [] [] []

761527

Name of company

JOHNSON BROS.COAL FACTORS

Limited

Date of creation of the charge

14th July, 1987

Description of the instrument (if any) creating or evidencing the charge

LEGAL CHARGE

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the Company to the Bank upon any account and in any manner whatsoever.

Short particulars of all the property mortgaged or charged

Land on the North East side of Ynysallan Road, Swansea, County of West Glamorgan.

Title No. WA 328775

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC
54 LOMBARD STREET
LONDON, EC3P 3AH

4523
23/7
Presenter's name, address and
reference (if any):

COMPANY AND CREDIT
INFORMATION SERVICES
BARCLAYS BANK PLC
54 LOMBARD STREET
LONDON, EC3P 3AH

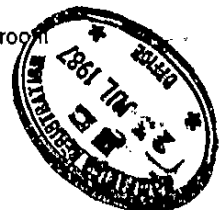
Time critical reference

For official use
Mortgage section

Post room

REGISTERED

23 JUL 1987



Particulars as to commission, allowance or discount

Please do not
write in this
margin

FOR **BARCLAYS BANK PLC**

Signed



Date

122 JUL 1987

Please complete
legibly, preferably
in black type, or
bold block lettering

Designation of position in relation to the company: **MANAGER,**
COMPANY AND CREDIT INFORMATION SERVICES



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

I hereby certify that a mortgage or charge dated the 14th July 1987
and created by JOHNSON BROS. COAL FACTORS LIMITED

for securing all moneys now due, or hereafter to become due, or from time
to time accruing due from the company to Barclays Bank PLC

on any account whatsoever

was registered pursuant to Chapter I Part XII of the Companies Act
1985, on the 23rd July 1987

Given under my hand at the Companies Registration Office,
Cardiff the 29 JUL 1987

No. 761527
Certificate and instrument received by

.....
.....
Date 31/7/87

E Church
E. CHURCH
an authorised officer

M

COMPANIES FORM No. 403a

**Declaration of satisfaction
in full or in part
of mortgage or charge**

1

403a

Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

5419C

Please complete
legibly, preferably
in black type or,
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number

1111

761527 U

Name of company

* JOHNSON BROTHERS (COAL FACTORS) LIMITED

* Insert full name
of company

I, VICTOR HERBERT JOHNSON

of The Lodge Primrose Bank Bryncoch Neath West Glamorgan

† delete as
appropriate

[a director][the secretary][the administrator][the administrative receiver]† of the above company, do
solemnly and sincerely declare that the debt for which the charge described below was given has been
paid or satisfied in full [part]†

‡ insert a description
of the instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

Date and Description of charge‡ 1st April 1967 Charge

Date of Registration 19 April 1967

Name and address of [chargee][trustee for the debenture holders] E.W. Griffiths and
Lizzie Anne Griffiths

§ the date of
registration may be
confirmed from the
certificate

Short particulars of property charged§ land forming part of Ty Evan Llwyd
Farm Llansamlet Swansea

§ insert brief
details of
property

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the
provisions of the Statutory Declarations Act 1835.

Declared at Swansea

Declarant to sign below

14/8

the 14th day of August

one thousand nine hundred and ninety one

before me

A Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for Oaths

Presenter's name address and
reference (if any):

JOHN MORSE & CO
SOLICITORS
37 WALTER RD.
SWANSEA SA1 5NW
(ref (J)12,156/P/GK/AW)

For official Use

Mortgage Section

Post room

12 AUG 1991

12 AUG 1991

HOUSE

DECLARATION VERIFYING MEMORANDUM OF SATISFACTION OF
REGISTERED CHARGE

COMPANY - JOHNSON BROTHERS (COAL RECOVERIES) LIMITED

WE VICTOR HERBERT JOHNSON of The Lodge Primrose Bank
Bryncoch Neath West Glamorgan Director of JOHNSON BROTHERS
(COAL RECOVERIES) LIMITED and ROBERT ALAN JOHNSON of

The Secretary thereof DO SOLEMNLY AND SINCERELY DECLARE that

9MD. the particulars contained in the Memorandum of Satisfaction
marked "VHT/RAJ 1"
annexed hereto are true to the best of our knowledge

information and belief and we make this solemn declaration
conscientiously believing the same to be true by virtue of
the provisions of the Statutory Declarations Act 1985

DECLARED by the said VICTOR)
HERBERT JOHNSON at Swansea)
in the County of West)
Glamorgan this 26th day)
of June 1991)

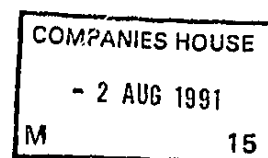


Before me, C.M. Davies
.....
Solicitor

DECLARED by the said ROBERT)
ALAN JOHNSON at Swansea)
in the County of West)
Glamorgan this 26th day)
of June 1991.




Before me, C.M. Davies
.....
Solicitor




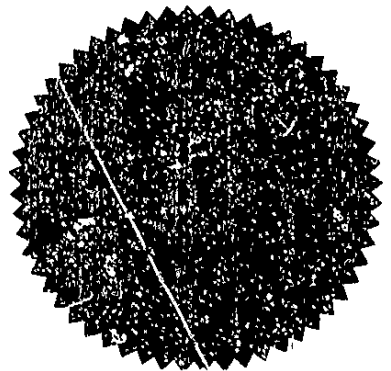
MEMORANDUM OF COMPLETE SATISFACTION OF CHARGE

JOHNSON BROTHERS (COAL RECOVERIES) LIMITED hereby give notice that the registered charge being a Charge dated the 1st day of April 1967 between John Brothers (Coal Recoveries) Limited to Mr. E.W. Griffiths and Lizzie Anne Griffiths both of Heol Las Farm Llansamlet in the County of West Glamorgan the particulars of which were registered with the Registrar of Companies on the 19th day of April 1967 was wholly satisfied on the 30th day of October 1970 the debt for which the Charge was given having been paid or satisfied

IN WITNESS whereof the Common Seal of the Company was hereunto affixed the 26 day of June 1991

Signature of Director. 

Signature of Secretary ... 



This is the Exhibit marked VHS/RAT1 referred to in the Affidavit of Victor Herbert Johnson and Robert Alan Johnson sworn at Swansea in the County of West Glamorgan this 26th day of June 1991
BEFORE ME C M Davies
SOLICITOR.

28 - 03 - 95

M

COMPANIES FORM No. 395

Particulars of a charge

395Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies

For official use Company number

[] [6]

761527

Name of company

JOHNSON BROS. COAL FACTORS

LIMITED

Date of creation of the charge

8TH MARCH 1995

Description of the instrument (if any) creating or evidencing the charge

GUARANTEE & DEBENTURE

BY THE COMPANY AND

- ABERTAWE TRANSPORT LIMITED
JOHNSON BROTHERS COAL TRADERS LIMITED

Amount secured by the mortgage or charge

All monies now due or hereafter to become due or from time to time accruing due from the
Company and or all or any of the Companies listed above to the Bank upon any account
and in any manner whatsoever.

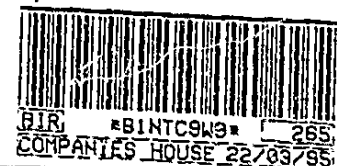
23/3

Presentor's name, address and
reference (if any): 20 - 84- 41BARCLAYS SECURITIES CENTRE
P.O. BOX 299
BIRMINGHAM
B1 3PFFor official use
Mortgage section

Post room

22 MAR 1995

Time critical reference



28-03-95

Short particulars of all the property mortgaged or charged

- (a) by way of legal mortgage all the freehold and leasehold property of the Company the title to which is registered at H.M. Land Registry (and which is described in the Schedule of the Guarantee & Debenture) together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- (b) by way of legal mortgage all other freehold and leasehold property of the Company now vested in it (whether or not registered at H.M. Land Registry) together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon;
- (c) by way of first fixed charge all future freehold and leasehold property of the Company together with all buildings fixtures (including trade fixtures) and fixed plant and machinery from time to time thereon and all the goodwill and uncalled capital for the time being of the Company;
- (d) by way of first fixed charge all book debts and other debts now and from time to time due or owing to the Company (during the continuance of the security the Company shall pay into the Company's account with the Bank all moneys which it may receive in respect of the book debts and other debts thereby charged and shall not without the prior consent of the Bank in writing purport to charge or assign the same in favour of any other person and shall if called upon to do so by the Bank execute a legal assignment of such book debts and other debts to the Bank);
- (e) by way of a first floating charge all other the undertaking and assets of the Company whatsoever and wheresoever both present and future but so that the Company is not to be at liberty to create any mortgage or charge upon and so that no lien shall in any case or in any manner arise on or affect any part of the said premises either in priority to or *pari passu* with the charge thereby created and further that the Company shall have no power without the consent of the Bank to part with or dispose of any part of such premises except by way of sale in the ordinary course of its business.

Please do not
write in this
margin

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Please complete
legibly, preferably
in black type or
bold block lettering

Names and addresses of the mortgagees or persons entitled to the charge

BARCLAYS BANK PLC
64 LOMBARD STREET
LONDON EC3P 3AH

Particulars as to commission, allowance or discount

FOR BARCLAYS BANK PLC

Signed

Date

28 - 03 - 95

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 00761527

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A GUARANTEE AND DEBENTURE DATED THE 8th MARCH 1995 AND CREATED BY JOHNSON BROS. COAL FACTORS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO BARCLAYS BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd MARCH 1995.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24th MARCH 1995.

A handwritten signature in dark ink, appearing to read 'P. Davies'.

PHIL DAVIES

for the Registrar of Companies

