

EXMOSFAME INVESTMENTS LIMITED Company No. 733548

MODIFIED BALANCE SHEET for the accounts year ended 31st December 1996

Capital and Reserves	Note	1996	1995
Called up Share Capital	1	100	100
Profit and Loss Account		3400	3400
		<u>3500</u>	<u>3500</u>

The company was dormant within the meaning of Section 252
of the Companies Act 1985 throughout the financial year
ended 31st December 1996

Approved by the board of Directors

Date ...8/10/97.....

NOTES TO THE MODIFIED ACCOUNTS - for the year ended 31st December 1996

1.	Called up Share Capital	1996	1995
	Authorised		
	100 Ordinary Shares at £1 each	£100	£100
	Alloted		
	100 Ordinary Shares of £1 each fully paid	£100	£100

