In accordance with Section 708 of the Companies Act 2006

SH06 Notice of cancellation of shares



/ What this form is for

You may use this form to give notice of a cancellation of shares by a limited company on purchase

What this form is NO You cannot use this form give notice of a cancel shares held by a public under section 663 of the Companies Act 2006. The section form \$10.7



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Company number	7	1		9	8	8		5											→ Fillin	ng in	1 this	s forn	l tuposci	ust or	
Company name in full	Rio Tinto plc									_	Please complete in typescript or in bold black capitals					111									
												All fields are mandatory unless specified or indicated by *													
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Currency table A GBP (£) Ordinary Dic Dividend Totals Totals Total S Total number Total aggregate Total aggregate Total aggregate Total aggregate Number of shares issued multiplied by nominal value Number of shares issued multiplied					Statement of capital	4		
Currency add pound sterling in 'Currency table A' and Euros in 'Currency table B'. Currency Complete a separate table for each currency (if appropriate). For example, necessary, add pound sterling in 'Currency table B'. Currency Complete a separate table for each currency Class of shares E g Ordinary/Preference etc Currency table A GBP (£) Ordinary 1,266,680,647 £126,668,064.70 GBP (£) Dic Dividend 1 £0.10 GBP (£) Special Voting 1 £0.10 Currency table B								
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	al aggregate ount unpaid •			Total number of shares	Table 6 d. B. J. B. B. B.			
Totals (including continuation pages) 1,266,680,649 £126,668,064.90 £0.0	00	064.90 £0	£126,668,0	1,266,680,649				

 \bullet Please list total aggregate values in different currencies separately For example: £100 + £100 + \$10 etc.

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	Please give the prescribed particulars of rights attached to shares for each class	• Prescribed particulars of rights
	of share shown in the share capital tables in Section 4 .	attached to shares The particulars are. a particulars of any voting rights,
Class of share	£0.10 Ordinary	including rights that arise only in
Prescribed particulars •	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights; they do not confer any rights of redemption.	certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution, c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for
Class of share	£0.10 Dlc Dividend	each class of share. Continuation pages
Prescribed particulars •	The DLC Dividend Share does not confer on its holder any right: to vote or to attend or be heard at any General Meeting; to redemption or, in a winding-up, to repayment of capital, or subject to Article 8A (B), to participate in assets or profits of the Company; or to receive notices of any General Meetings. The holder of the DLC Dividend Share shall not be entitled to receive a dividend on the shares unless and until the conditions in Article 8A(B) have been satisfied.	Please use a Statement of Capital continuation page if necessary.
Class of share	£0.10 Special Voting	
Prescribed particulars •	Rio Tinto plc had also issued one Special Voting Share of 10p in connection its dual listed companies ('DLC') merger with Rio Tinto Limited which was designed to place the shareholders of both companies in substantially the same position as if they held shares in a single enterprise owning all of the assets of both companies. The Special Voting Share facilitates the DLC shareholder voting structure.	
6	Signature	I
	I am signing this form on behalf of the company.	Societas Europaea If the form is being filed on behalf
Signature	X Signature X This form may be signed by	If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of

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Notice of cancellation of shares

Presenter information You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record. Company Secretariat Rio Tinto plo Address 6 St James's Square London County-Rings in S W Α D Country UK ĐΧ (elephone 020 7781 1773 Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- You have completed the relevant sections of the statement of capital.
- You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BTZ 8BG. DX 481 N.R. Belfast 1.

i Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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SH06 - continuation page Notice of cancellation of shares

4	Statement of capital

Complete the table below to show the issued share capital. Complete a separate table for each currency.

Currency	Class of shares	Number of shares	Aggregate nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc)
Complete a separate table for each currency	E.g. Ordinary/Preference etc.			Including both the nominal value and any share premium
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		<u> </u>		
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SH06 - continuation page Notice of cancellation of shares

5	Statement of capital (prescribed parti attached to shares) •	culars of rights
Class of share Prescribed particulars	Statement of capital (prescribed partial attached to shares) •	Prescribed particulars of rights attached to shares The particulars are a. particulars of any voting rights, including rights that arise only in certain circumstances, b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.