

Section 94

Return of Final Meeting in a
Members' Voluntary Winding UpPursuant to Section 94 of the
Insolvency Act 1986

To the Registrar of Companies

S.94

Company Number

00717152

Name of Company

William Hill Teletheatre Limited

I/We Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BBJohn David Thomas Milsom
KPMG LLP, 8 Salisbury Square
London
EC4Y 8BB

Note The copy account must be
authenticated by the written signature(s)
of the Liquidator(s)

give notice that a general meeting of the company was ~~duly held on~~/summoned for 19 October 2012 pursuant to section 94 of the Insolvency Act 1986, for the purpose of having an account (of which a copy is attached) laid before it showing how the winding up of the company has been conducted, and the property of the company has been disposed of and that ~~the same was done accordingly~~ / no quorum was present at the meeting

~~The meeting was held at KPMG LLP, 8 Salisbury Square, London, EC4Y 8BB~~

The report covers the period from 31 May 2012 (opening of winding up) to 19 October 2012 (close of winding up)

The outcome of the meeting (including any resolutions passed at the meeting) was as follows
No quorum was present at the meeting and the chairman noted that the liquidators would accordingly vacate their office and have their release, pursuant to 173(2)(d) of the Insolvency Act 1986, immediately after sending a copy of the final account to Registrar of Companies

Signed



Date 19 October 2012

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref WC531A5731/MXT/JXE

THURSDAY



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25/10/2012

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COMPANIES HOUSE

William Hill Teletheatre Limited (in members' voluntary liquidation) ("the Company")

**Liquidators' final progress report for the period from 31 May 2012 to 19 October 2012
presented at the final meeting of members held on 19 October 2012**

Name	William Hill Teletheatre Limited
Trading name / Former names	Terry Rogers (London) Limited (until 03/05/1989)
Company number	00717152
Previous registered office	Greenside House, 50 Station Road, Wood Green, London, N22 7TP
Present registered office	KPMG LLP, 8 Salisbury Square, London EC4Y 8BB
Joint liquidators	Jeremy Simon Spratt and John David Thomas Milsom
Joint liquidators' address	KPMG LLP, 8 Salisbury Square, London EC4Y 8BB
Date of appointment	31 May 2012
Appointed by	Members

Receipts and payments

Declaration of solvency			
£	ASSET REALISATIONS	£	£
100*	Inter-company debt	<u>NIL</u>	
	DISTRIBUTIONS		
	Ordinary shareholders	<u>NIL</u>	
			<u>NIL</u>
<u>100</u>			<u>NIL</u>

*see "Distributions"

The declaration of solvency, sworn by the directors prior to the commencement of the liquidation, showed a debt due from William Hill Organization Limited. The debt has been distributed by set-off and assignment to the shareholders of the Company (see "Distributions" below)

The Company had no known creditors. A notice to creditors to prove their claims in the liquidation was advertised in The London Gazette newspaper on 14 June 2012. No creditors were forthcoming as a result of this advertisement.

Tax

The Company's tax advisors advised that the Company had dormant corporation tax status. Following their appointment, the joint liquidators sought and received confirmation from HM Revenue and Customs ("HMRC") that the Company had no outstanding corporation tax returns or liabilities, that it would not raise enquiries into any pre or post liquidation periods and that it had no objection to the liquidators calling a final meeting of members to conclude the liquidation.

A similar assurance was sought and received from HMRC in respect of PAYE and VAT matters.

Distributions

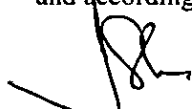
On 11 September 2012 the joint liquidators declared a first and final distribution of the assets of the Company to William Hill Organization Limited and Ferbain (Turf Accountants) Limited, as the shareholders of the Company.

The distribution was at the rate of £1 per £1 Ordinary share and was effected by assignment of the debt of £99 due to the Company from William Hill Organization Limited to Ferbain (Turf Accountants) Limited, and set off against the remaining £1 debt due to the Company by William Hill Organization Limited.

Joint liquidators' remuneration and expenses

A written resolution was passed on 31 May 2012 that the remuneration of the joint liquidators be fixed at their normal charging rates according to the time properly spent by them and members of their staff in attending to matters arising in the winding up of the Company

In the event, the liquidators' remuneration has been paid by William Hill Organization Limited and accordingly no detailed analysis is included in this report



JS Spratt

19 October 2012