Section 89(3)

The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Form 4.70

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

Company number 692380

	Name of company
Insert full name of Company	BAE Systems InFlight Systems (Overseas) Limited

Insert full names and Addresses

John David Thomas Milsom

15 Canada Square, London E14 5GL

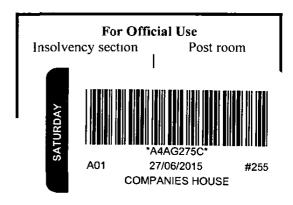
attach a declaration of solvency embodying a statement of assets and liabilities

Signed

JUND

Presenter's name, address and reference (if any)

John David Thomas Milsom 15 Canada Square London E14 5GL United Kingdom



The Insolvency Act 1986

Members' Voluntary Winding Up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company number

Name of company

BAE Systems InFlight Systems (Overseas) Limited

Presented by

John David Thomas Milsom and Allan Watson Graham, KPMG LLP, 15 Canada Square, London E14 5GL

Declaration of Solvency

I/We David Stanley Parkes of Warwick House, PO Box 87, Farnborough Aerospace Centre, Farnborough, Hampshire GU14 6YU and Ann-Louise Holding of Warwick House, PO Box 87, Farnborough Aerospace Centre, Farnborough, Hampshire GU14 6YU

being all the directors of BAE Systems InFlight Systems (Overseas) Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

we append a statement of the Company's assets and liabilities as at 16th June 2015, being the latest practicable date before the making of this declaration

we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Signature(s) of person(s) making declaration David Stanley Parkes

Ann-Louise Holding

Declared at

day of JUNE 2015

Before me,

this

PHILLIP PANTHONY JURNEMUX

Solicitor or Commissioner of Oaths

Statement as at 16th June 2015 showing assets at estimated realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £
Assets:	
Balance at	Bank
Bank Interest Recen	able
Cash in	
Marketable Secu	
Intercompany de	
Trade De	
Loans and Adva	l l
Deferred tax	
Stock in	l l
Work in pro	='
Freehold Pro	- I
Leasehold Pro Plant and Mach	· 1
Furniture, Fittings, Utensi	* 1
Patents, Trade Mark	
Investments in subsidiary underta	l l
Other Property	- I
0 mg. 1.0pon.	,
Estimated Realisable Value of A	ssets 100
Liabilities	£
Secured on specific asset	
Secured by a Floating Char	ge(s)
Estimated Cost of Liquidation and other expenses including interest acc	* · ·
until payment of debts i	
Unsecured creditors (amounts estimated to rank for payment)	
l £ £	
Trade accounts	
Bills payable	
Accrued expenses	
Other liabilities	
Tax Payable	
Contingent liabilities	
Estimated Surplus after paying Debts in full	£ 100

Remarks

The costs of liquidation will be met by another group company